

# South Wales Chamber of Commerce

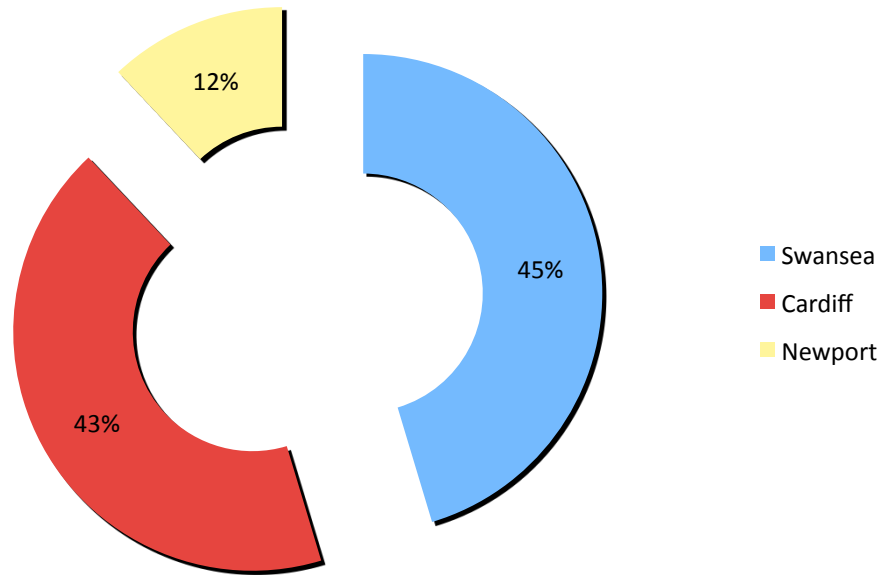
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## South Wales Quarterly Economic Survey

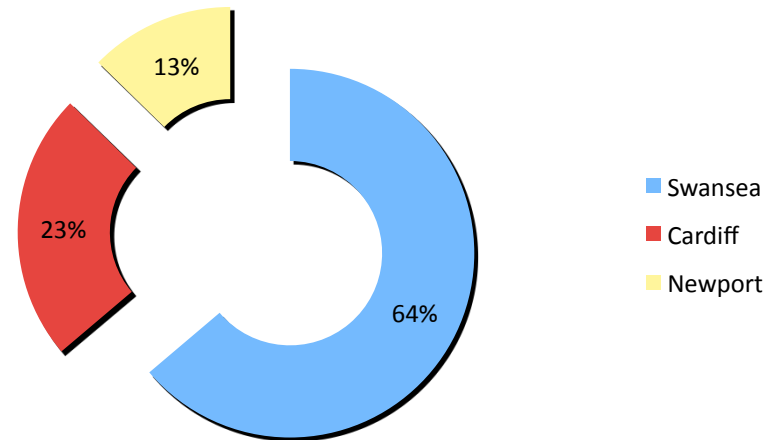
Q2 2010

# Geographical spread of respondees

Q2 2010 - Location of businesses

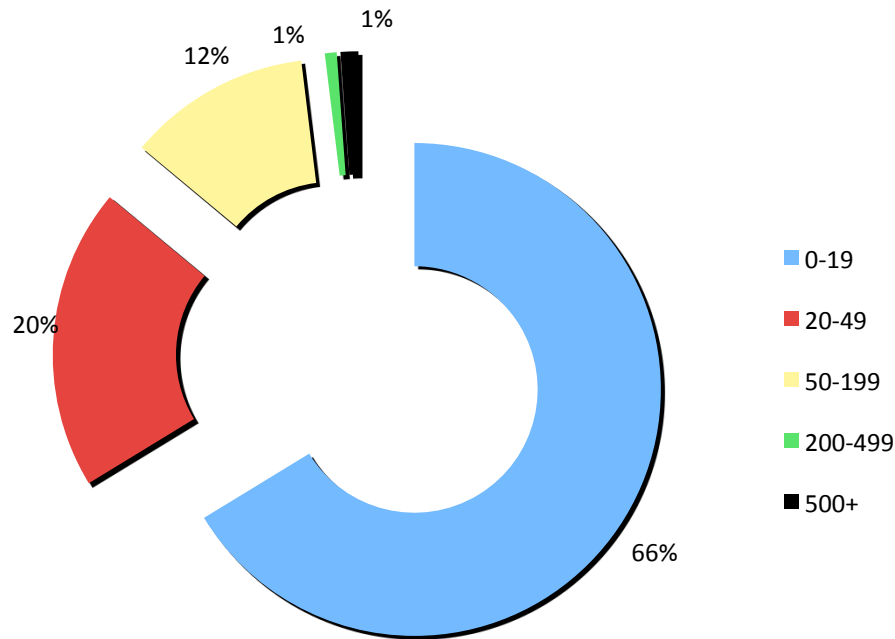


Q1 2010 - Location of businesses

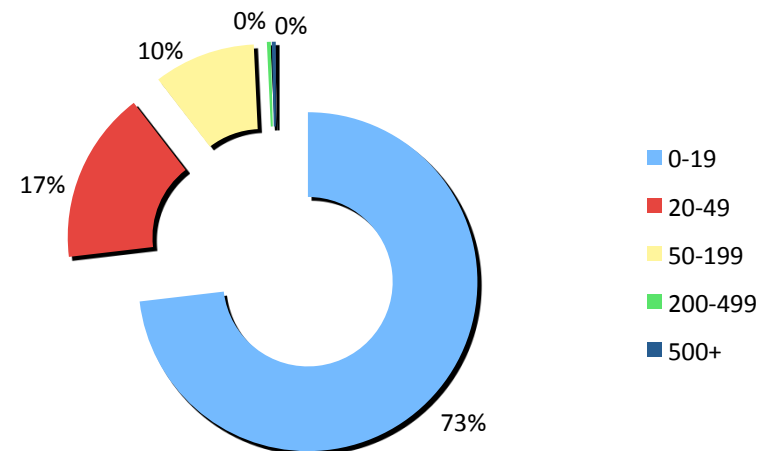


# Company size groupings

Q2 2010 - Number of employees

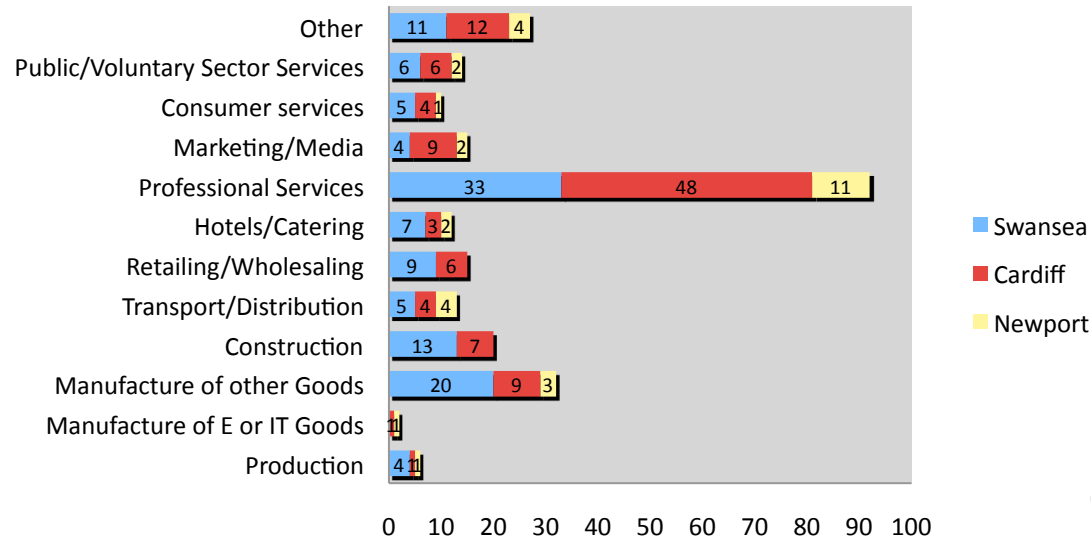


Q1 2010 - Number of employees

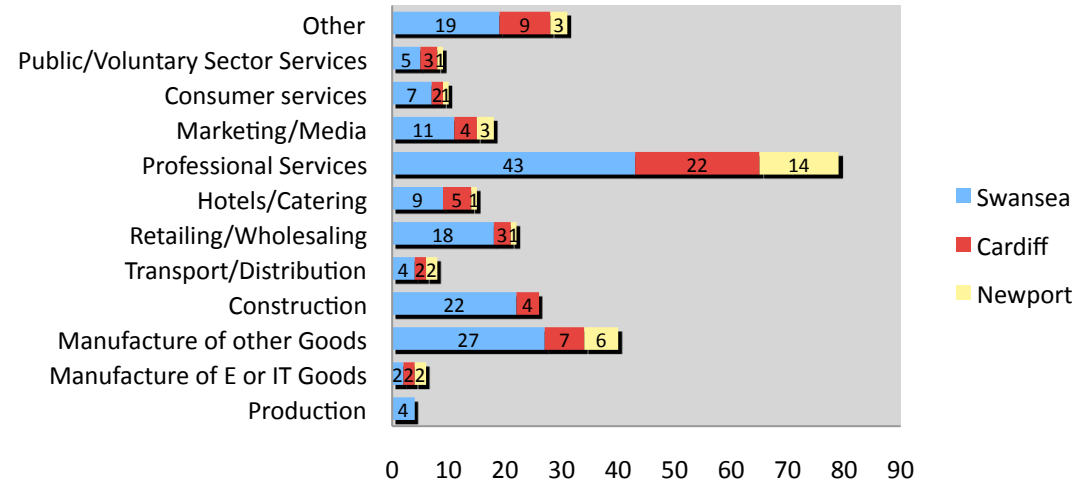


# Profile of respondees

## Q2 2010 - Business activity

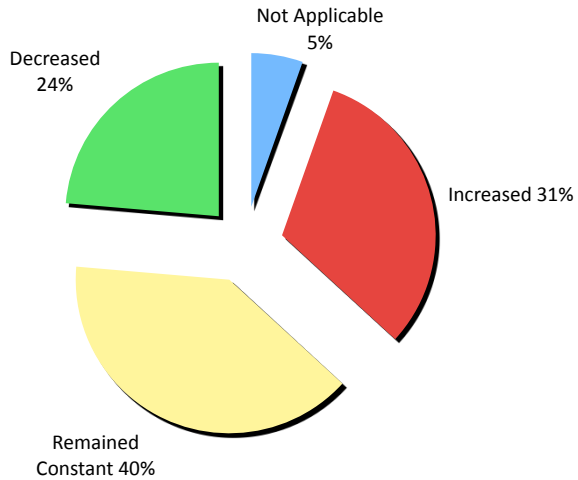


## Q1 2010 - Business activity

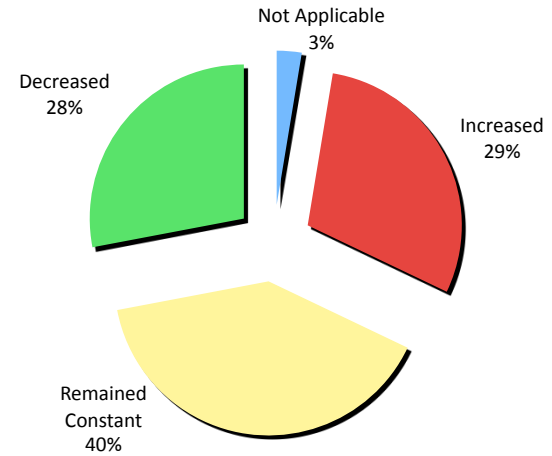


# UK Sales - changes in the last quarter

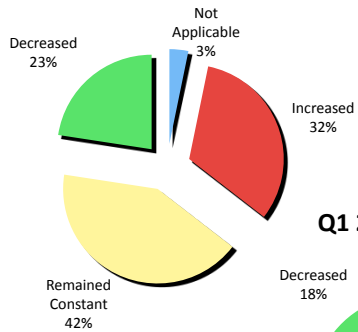
Q2 2010 - Overall UK Sales



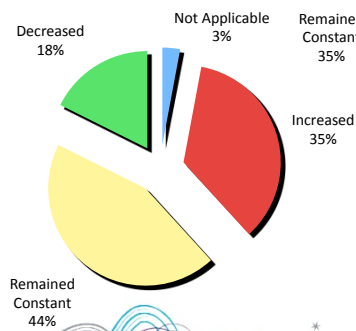
Q1 2010 - Overall UK Sales



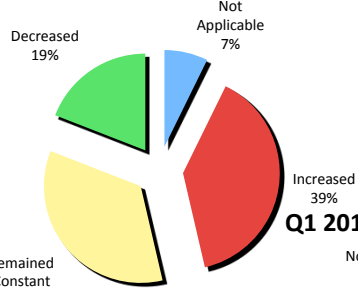
Q2 2010 - Newport



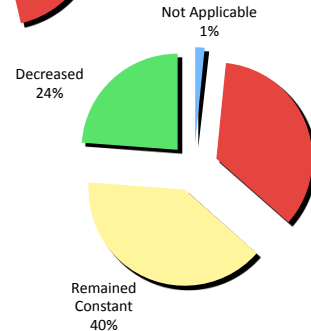
Q1 2010 - Newport



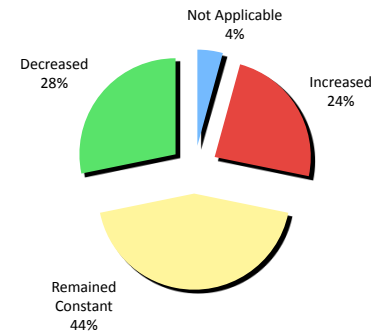
Q2 2010 - Cardiff



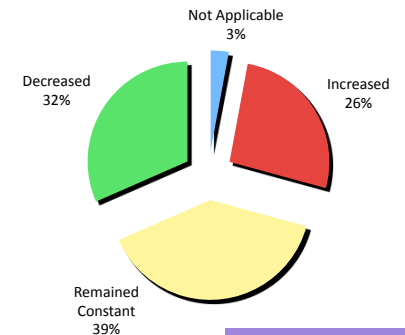
Q1 2010 - Cardiff



Q2 2010 - Swansea

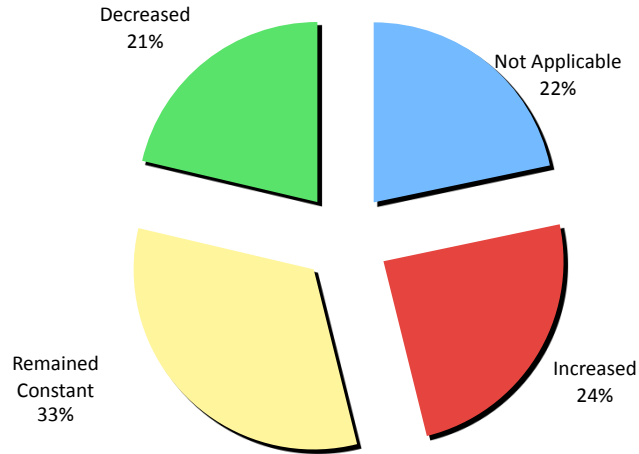


Q1 2010 - Swansea

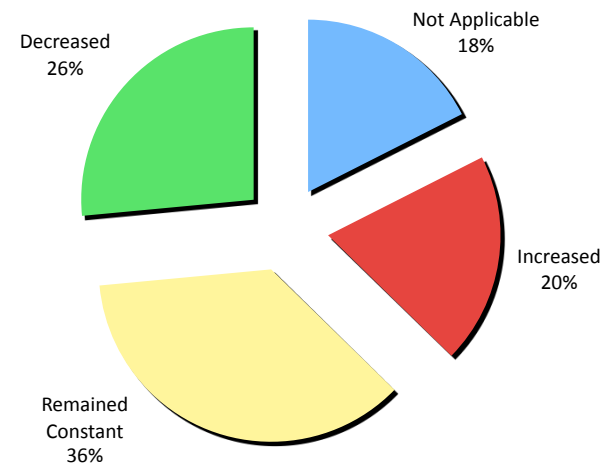


# UK Orders - changes in the last quarter

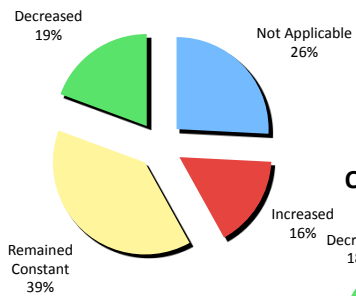
**Q2 2010 - Overall UK Orders**



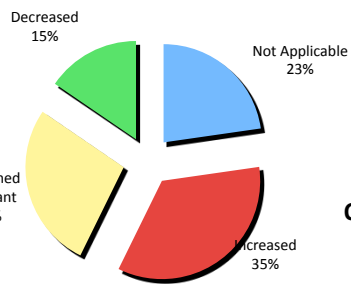
**Q1 2010 - Overall UK Orders**



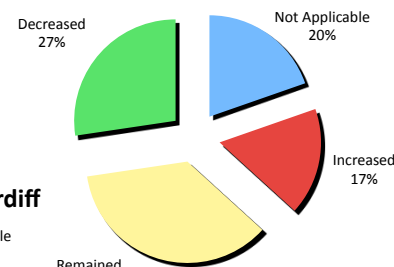
**Q2 2010 - Newport**



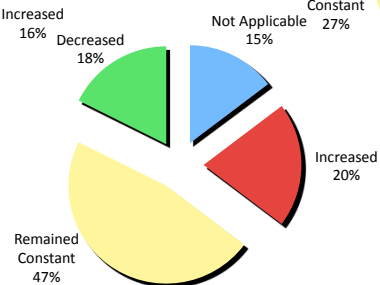
**Q2 2010 - Cardiff**



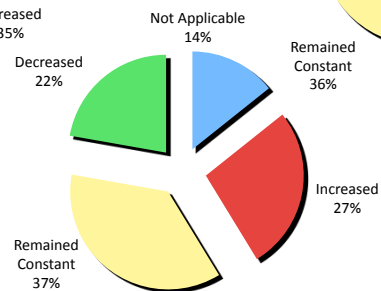
**Q2 2010 - Swansea**



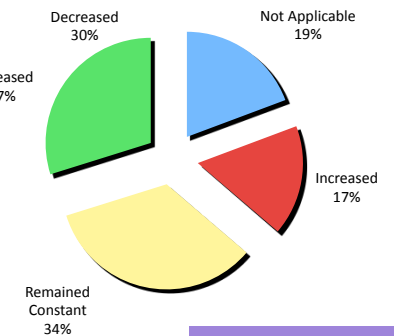
**Q1 2010 - Newport**



**Q1 2010 - Cardiff**

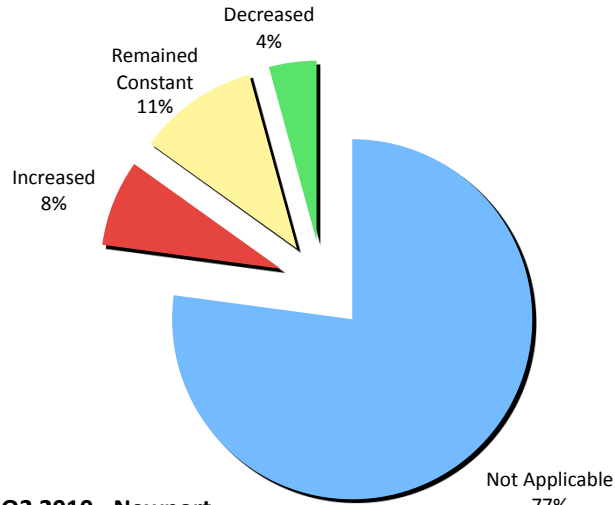


**Q1 2010 - Swansea**

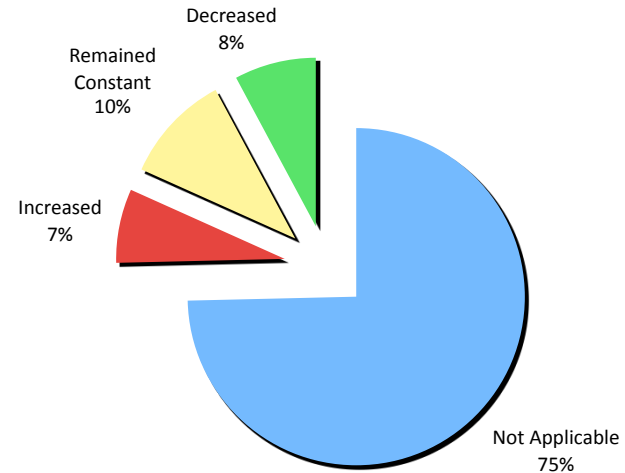


# Export Sales - changes in the last quarter

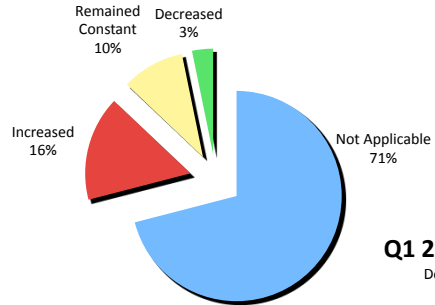
**Q2 2010 - Overall Export Sales**



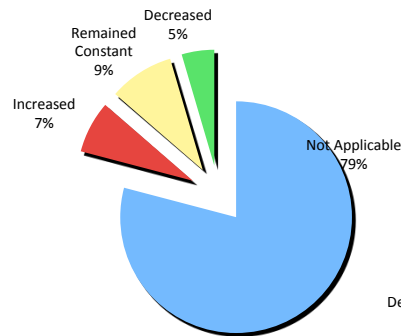
**Q1 2010 - Overall Export Sales**



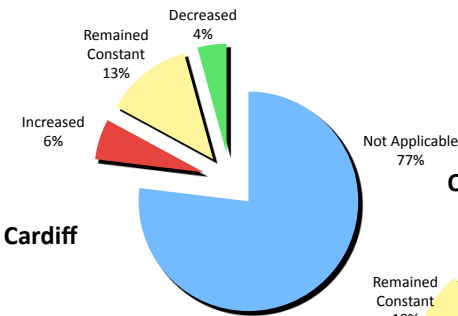
**Q2 2010 - Newport**



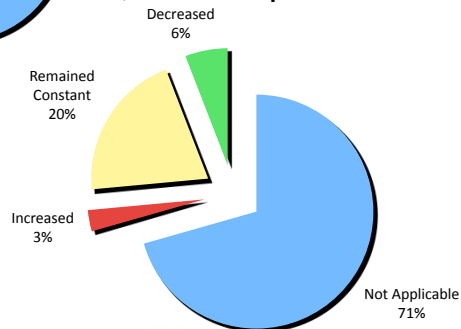
**Q2 2010 - Cardiff**



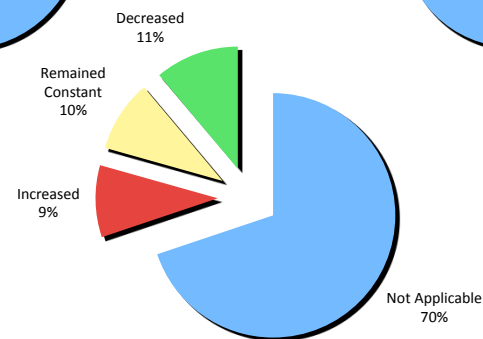
**Q2 2010 - Swansea**



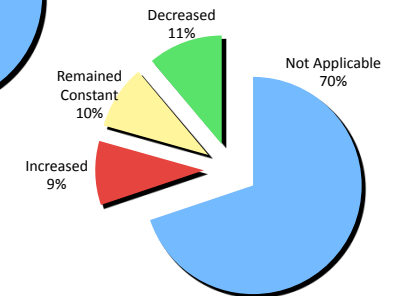
**Q1 2010 - Newport**



**Q1 2010 - Cardiff**

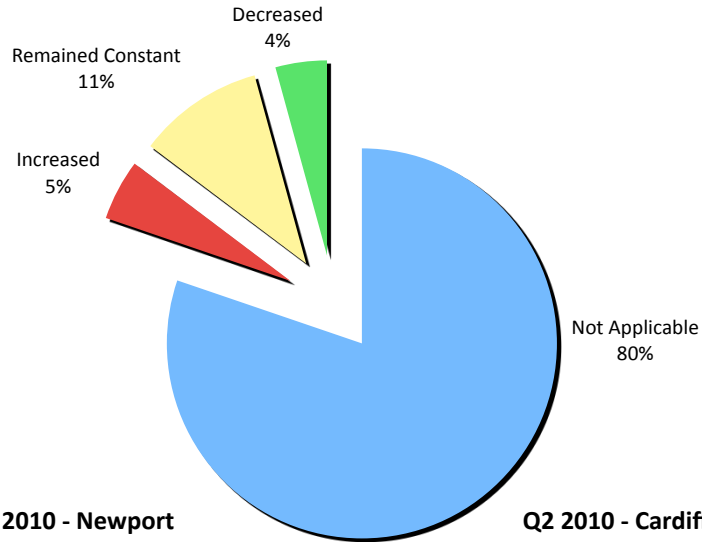


**Q1 2010 - Swansea**

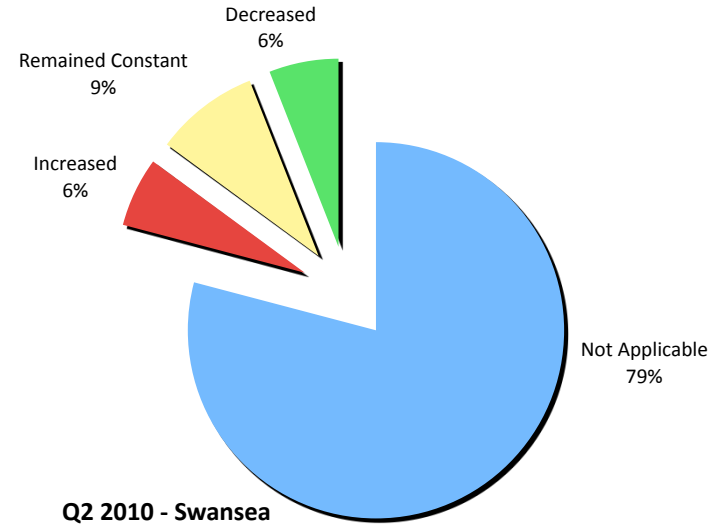


# Export Orders - changes in the last quarter

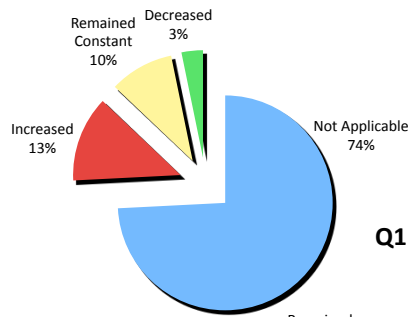
**Q2 2010 - Overall Export Orders**



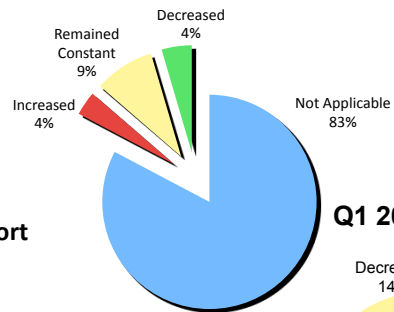
**Q1 2010 - Overall Export Orders**



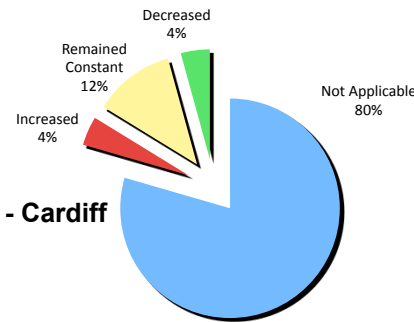
**Q2 2010 - Newport**



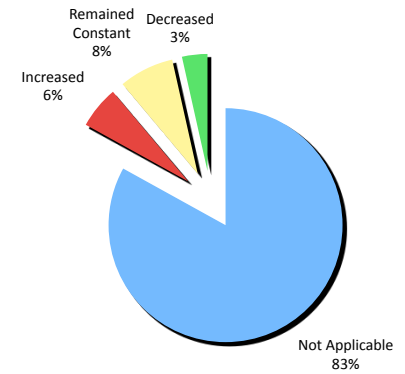
**Q2 2010 - Cardiff**



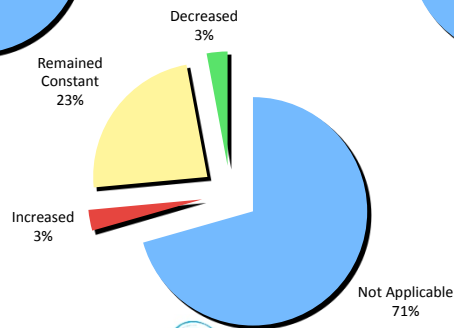
**Q2 2010 - Swansea**



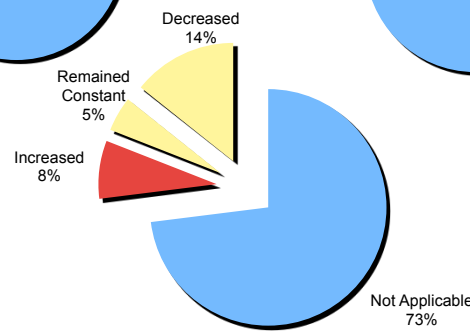
**Q1 2010 - Swansea**



**Q1 2010 - Newport**

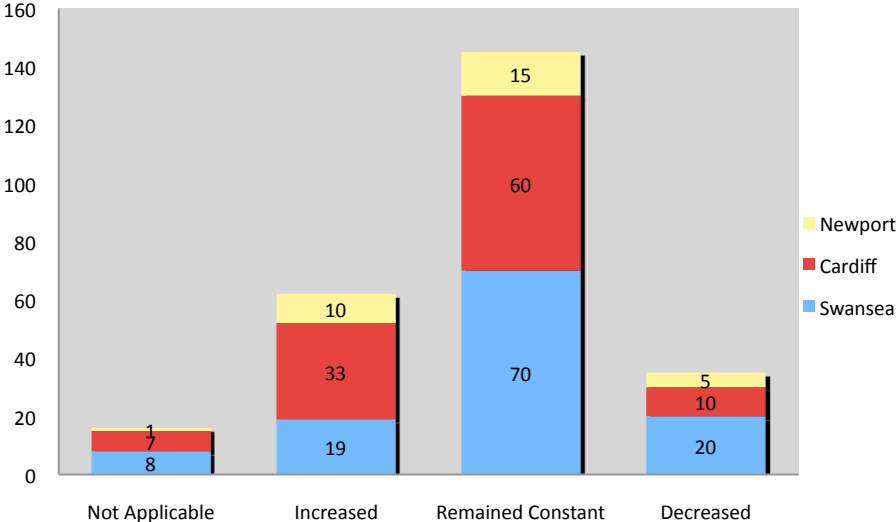


**Q1 2010 - Cardiff**

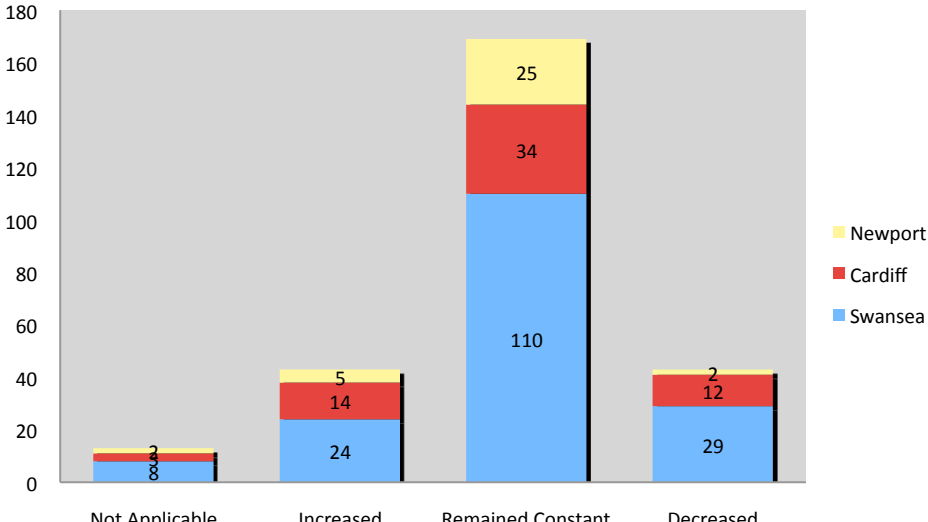


# Workforce changes and expectations

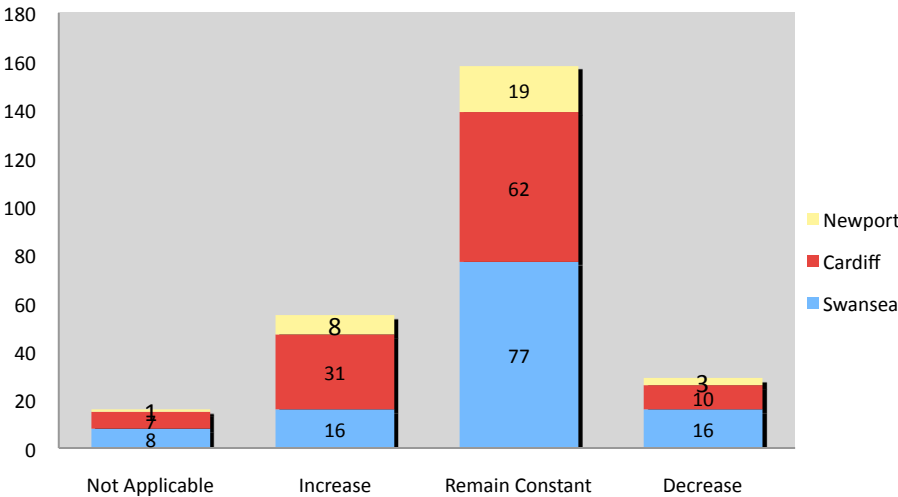
Q2 2010 - Workforce changes in past quarter



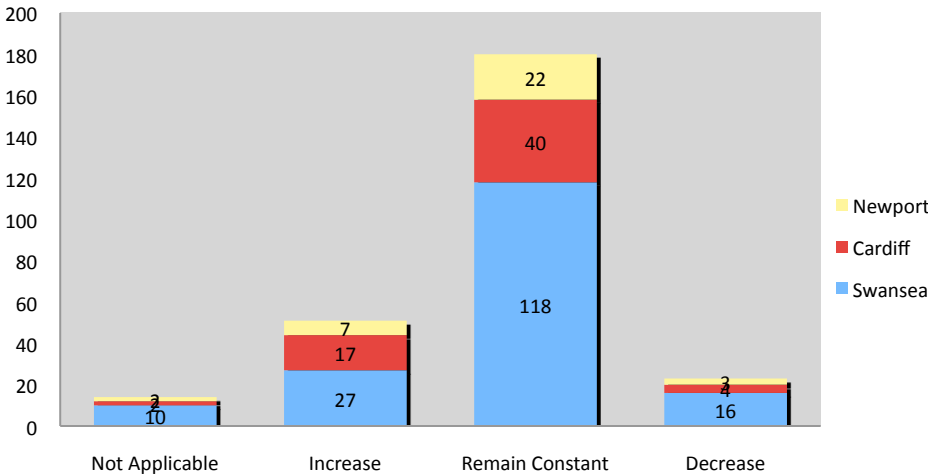
Q1 2010 - Workforce changes in past quarter



Q2 2010 - Workforce changes in next quarter

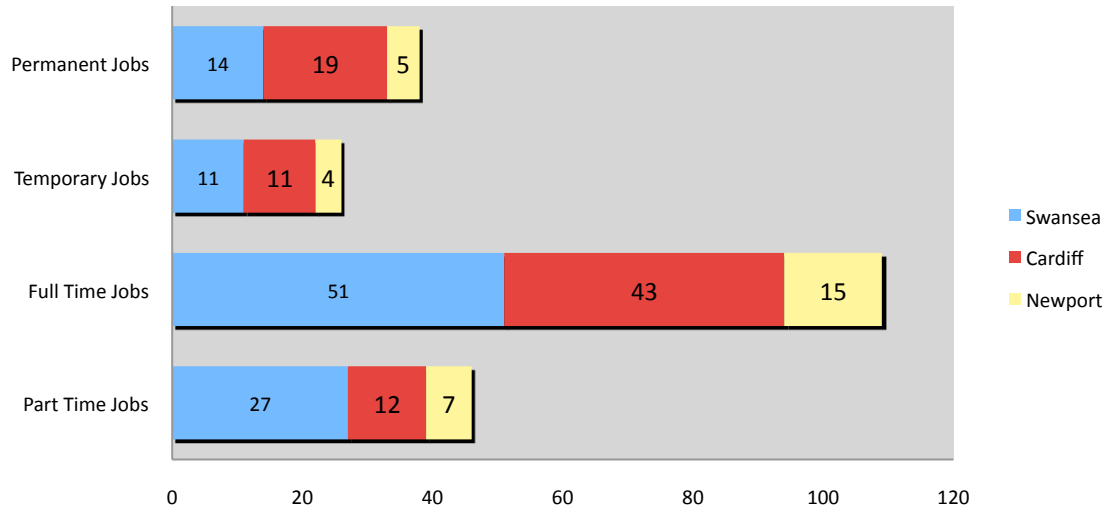


Q1 2010 - Workforce changes in next quarter

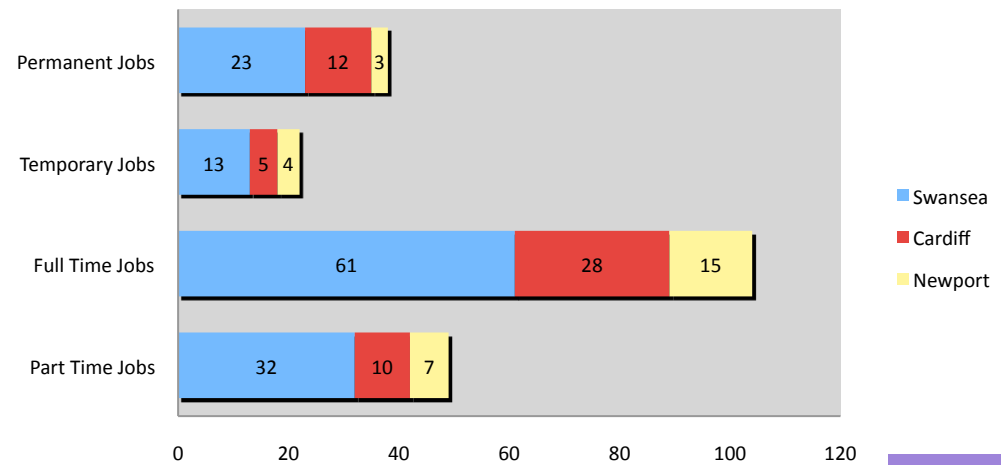


# Staff recruitment

Q2 2010 - Types of staff attempted to recruit

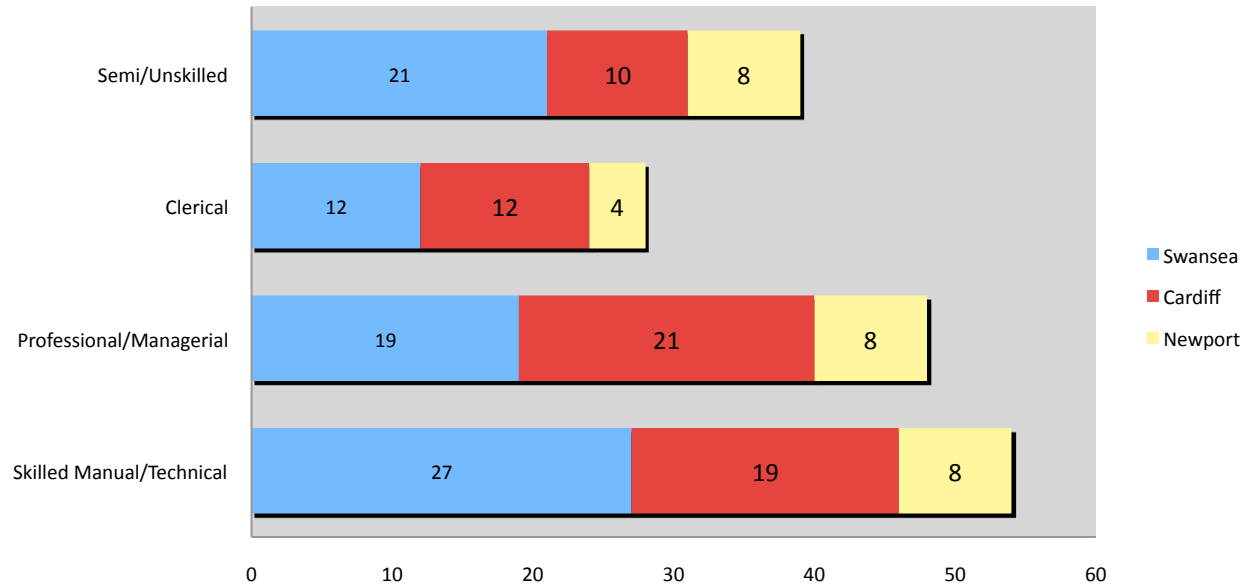


Q1 2010 - Types of staff attempted to recruit

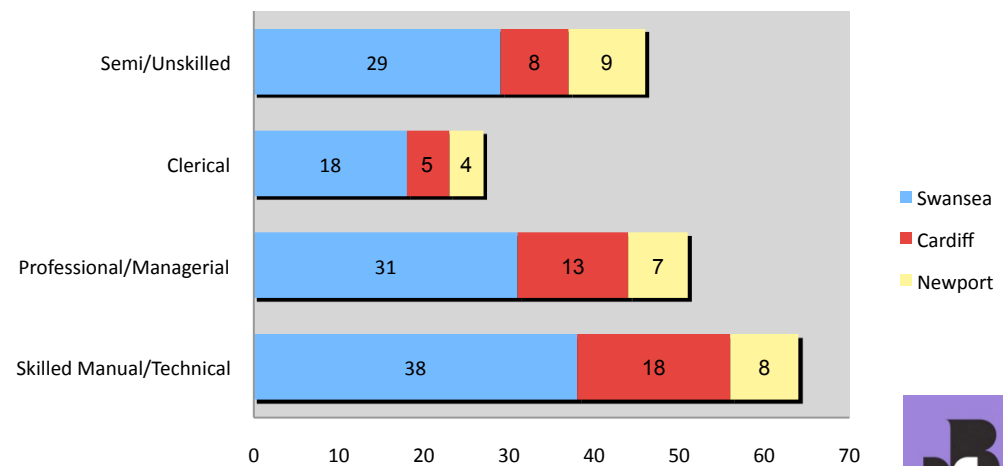


# Difficulties in staff recruitment

Q2 2010 - Types of staff difficult to recruit

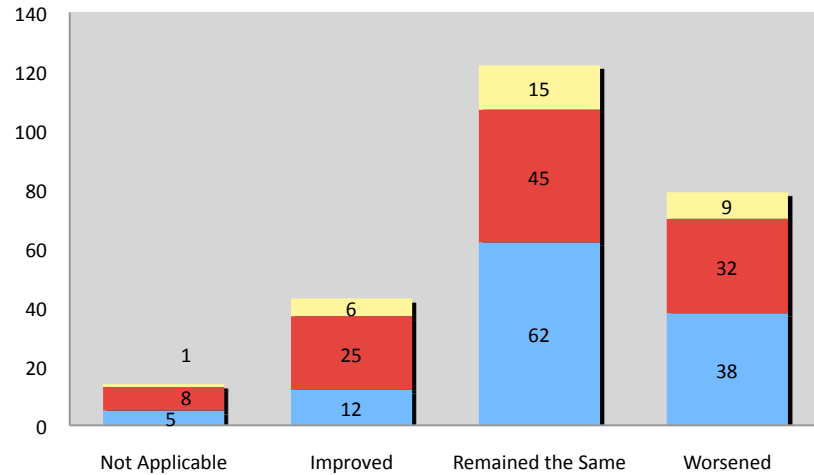


Q1 2010 - Types of staff difficult to recruit

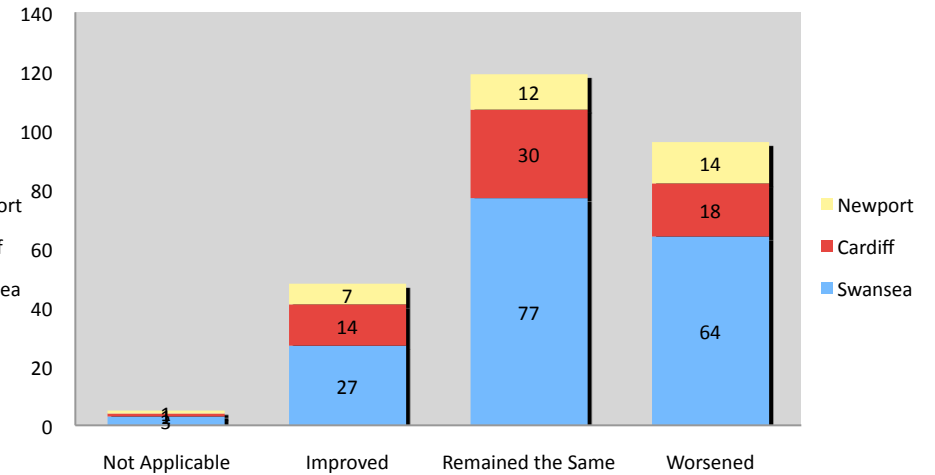


# Cash flow & price changes and expectations

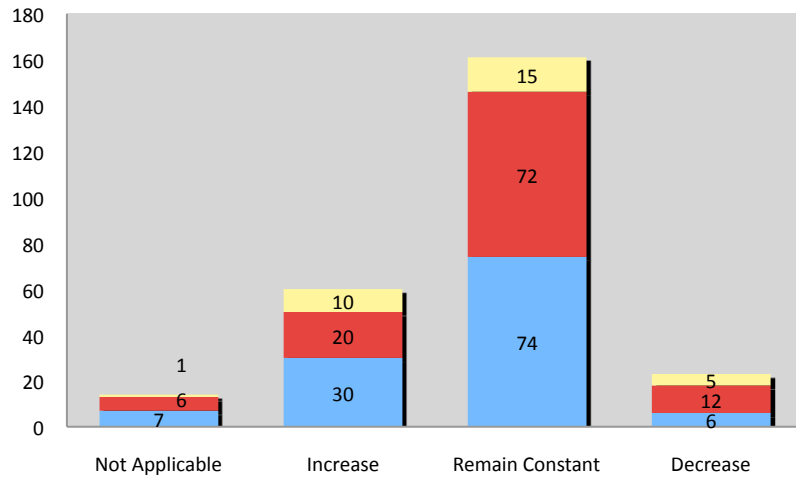
Q2 2010 - Changes in cashflow over previous quarter



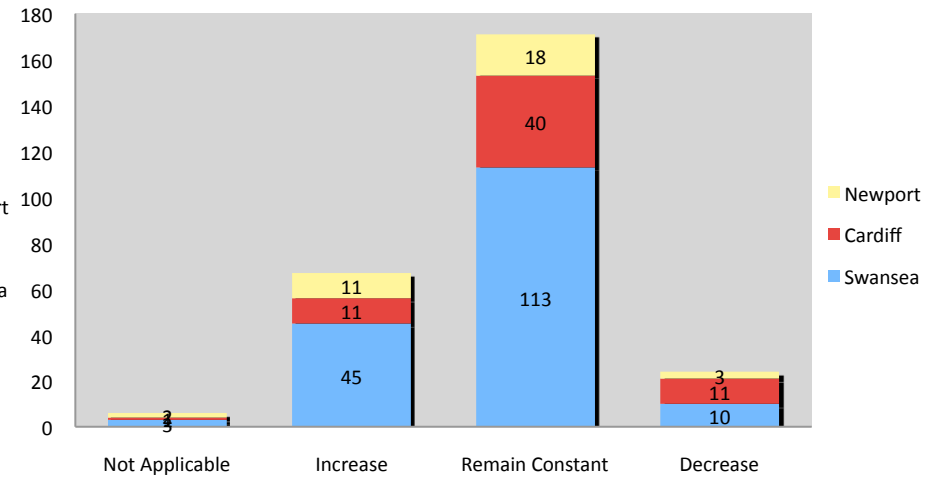
Q1 2010 - Changes in cashflow over previous quarter



Q2 2010 - Expectations for prices over next quarter

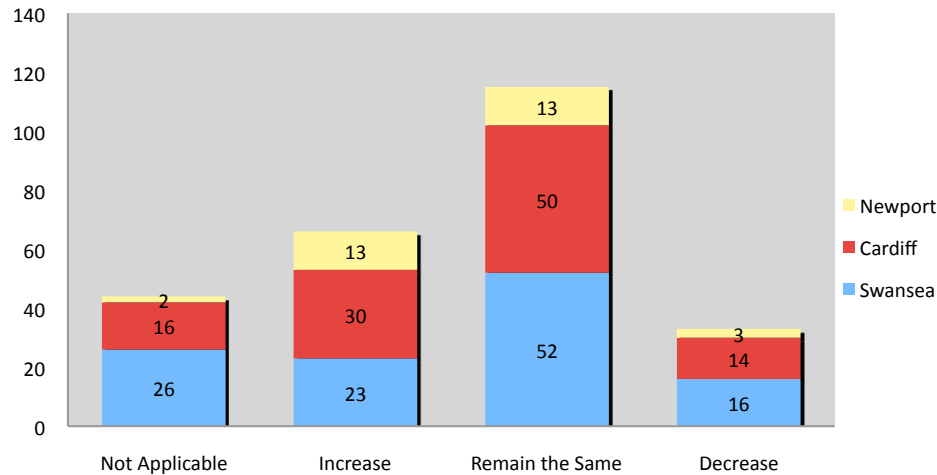


Q1 2010 - Expectations for prices over next quarter

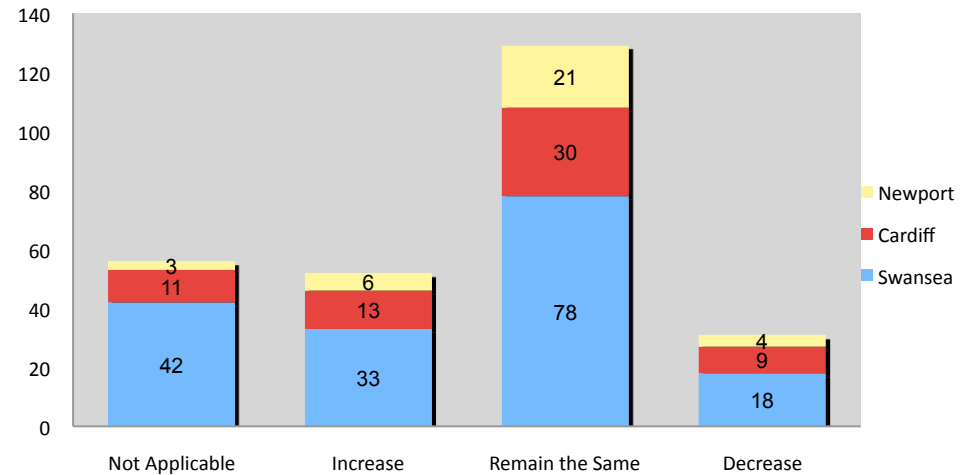


# Investment in training & PME

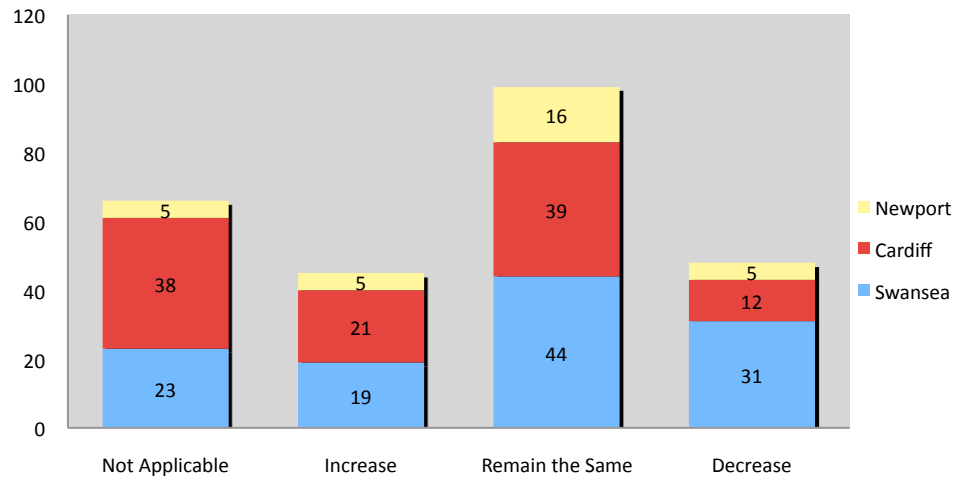
Q2 2010 - Plans for training in next quarter



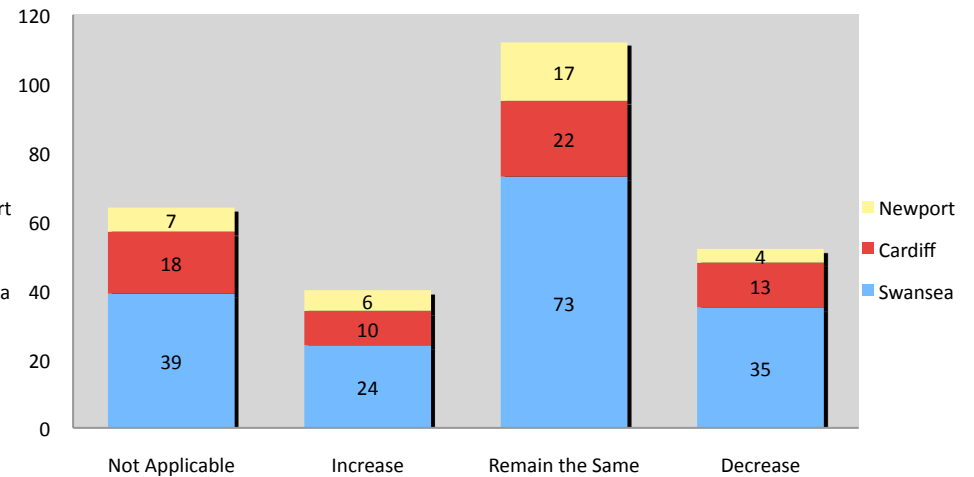
Q1 2010 - Plans for training in next quarter



Q2 2010 - Plant & equipment investment plans for next quarter

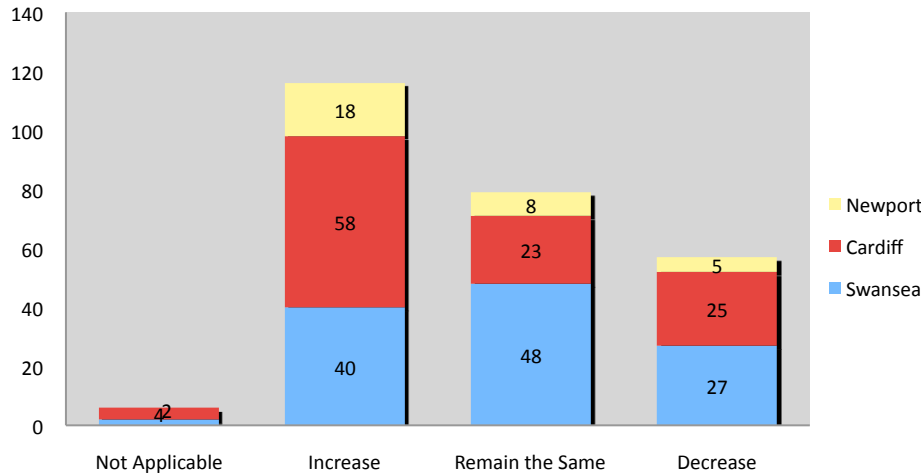


Q1 2010 - Plant & equipment investment plans for next quarter

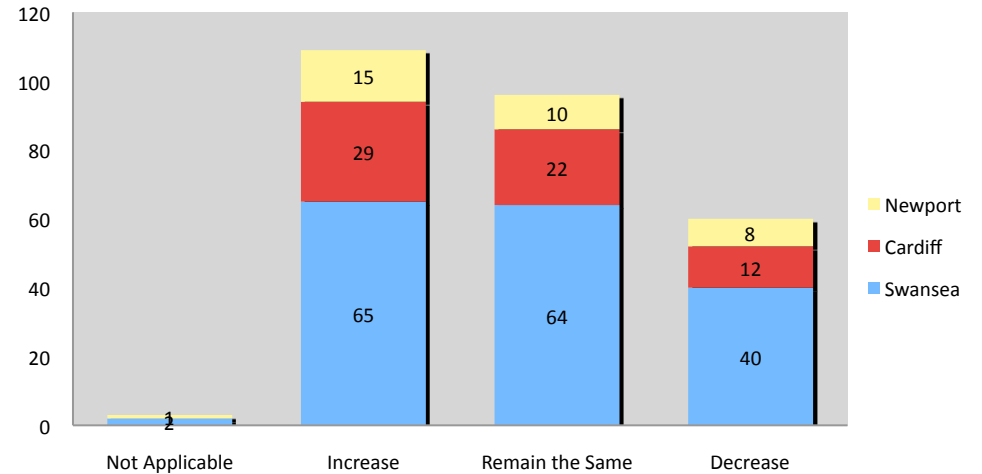


# Business optimism - 12 month expectations

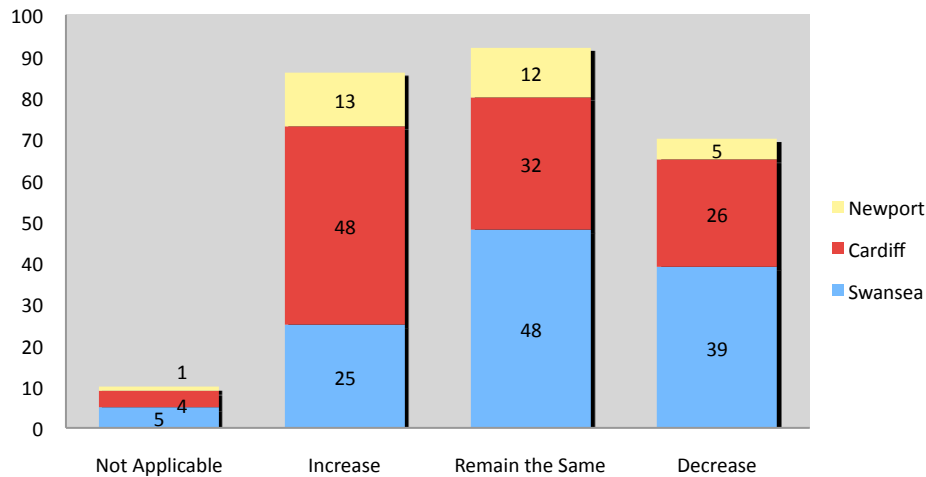
Q2 2010 - Turnover expectations in next quarter



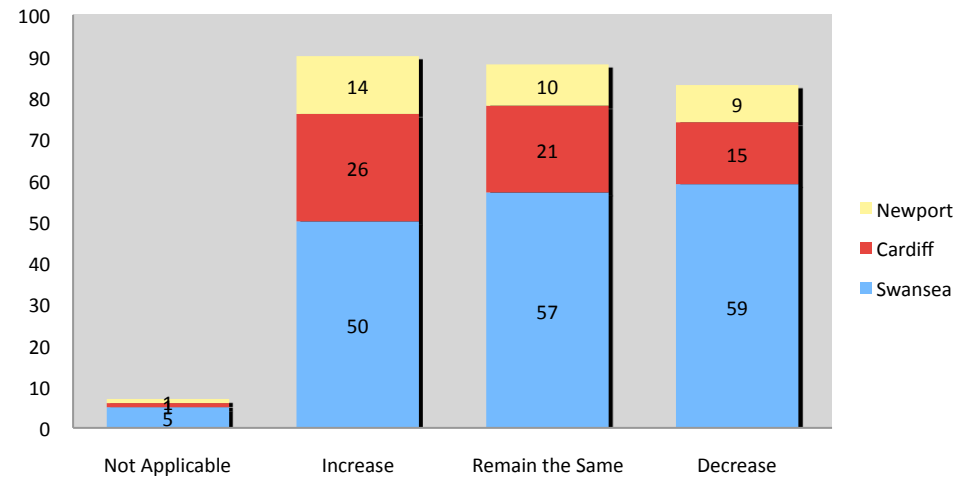
Q1 2010 - Turnover expectations in next quarter



Q2 2010 - Profitability expectations in next quarter

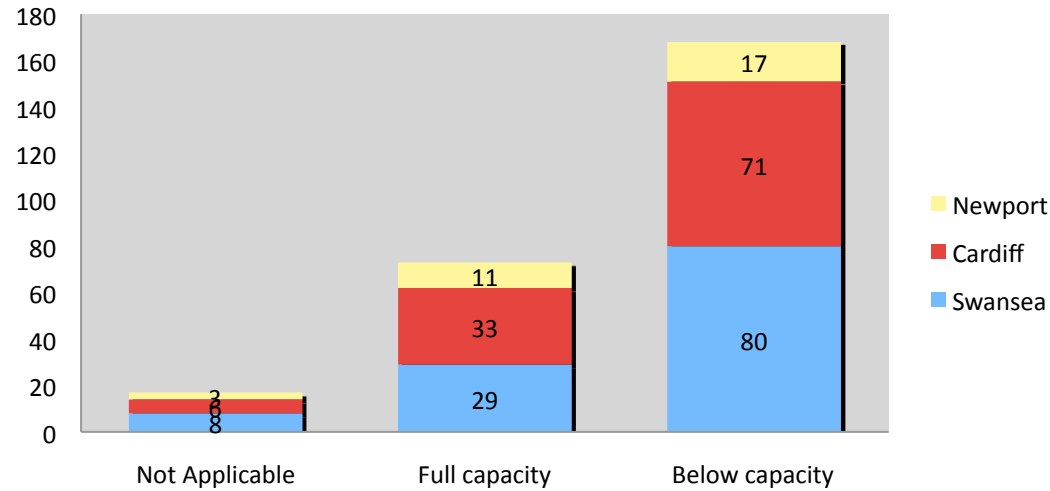


Q1 2010 - Profitability expectations in next quarter

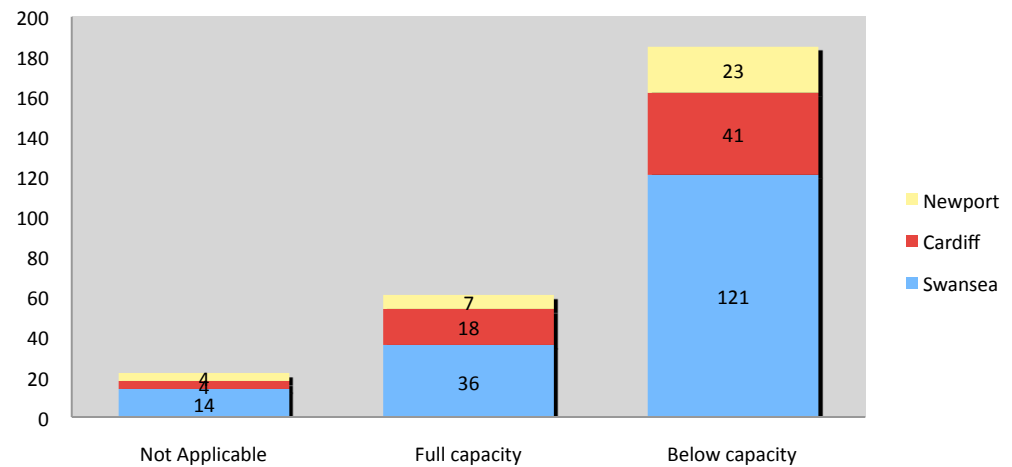


# Operating at capacity

## Q2 2010 - Operating at capacity

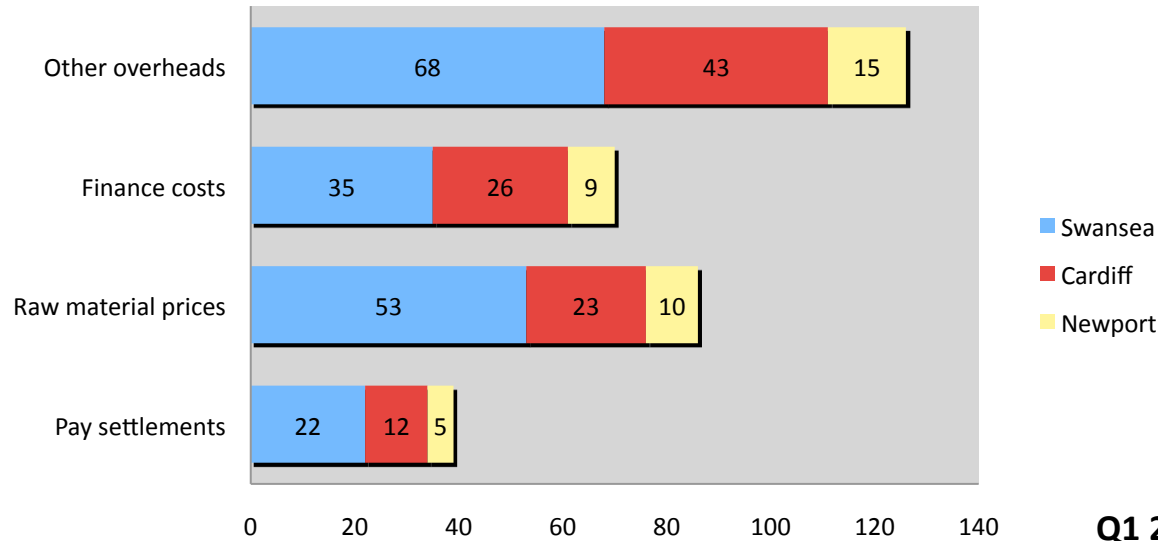


## Q1 2010 - Operating at capacity

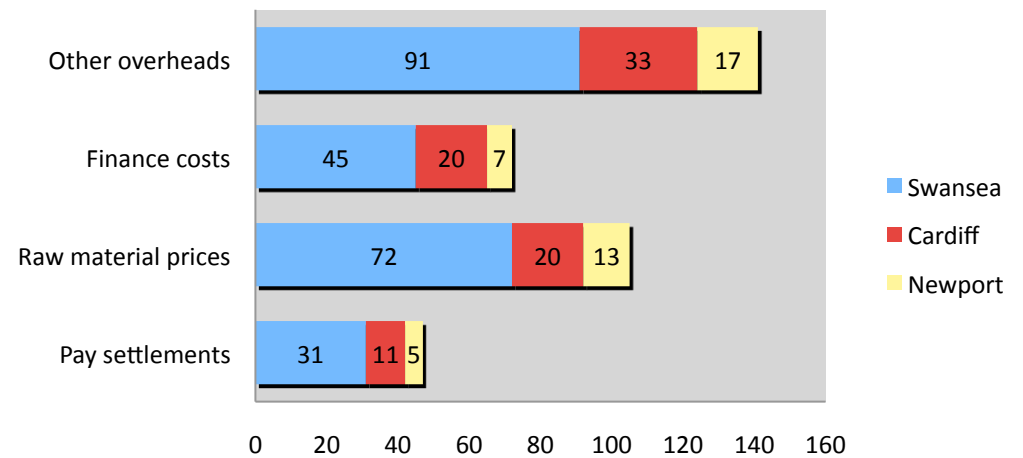


# Pressures on businesses

Q2 2010 - Pressures on businesses

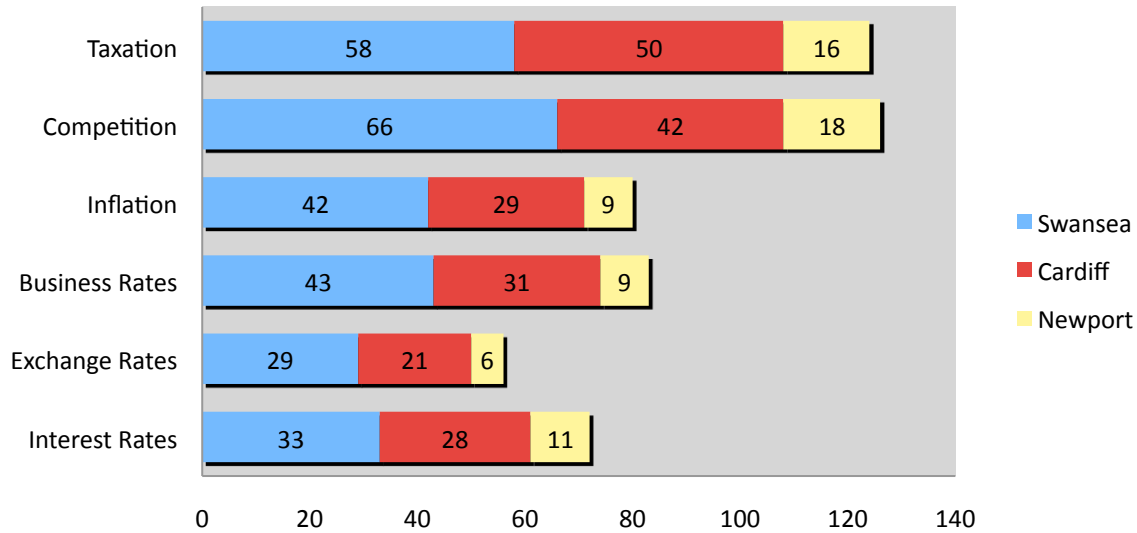


Q1 2010 - Pressures on businesses

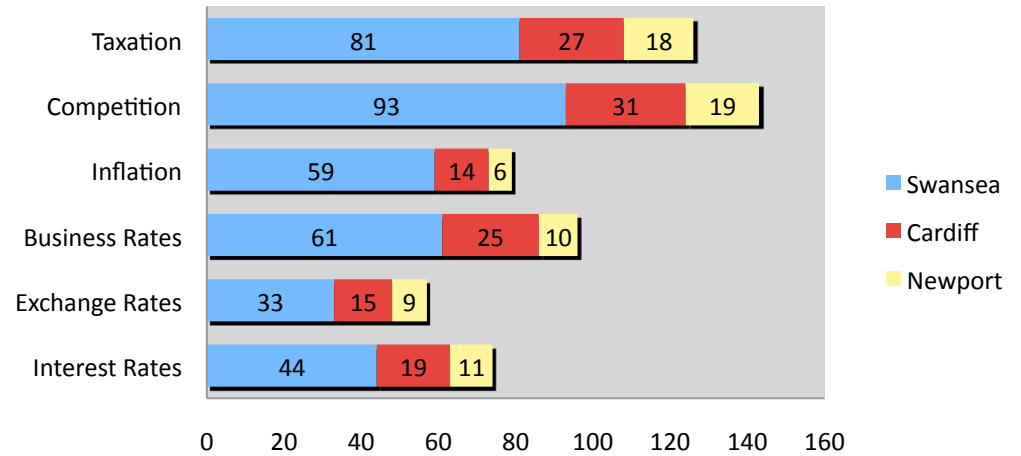


# Business concerns

## Q2 2010 - Concerns



## Q1 2010 - Concerns



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The South Wales Quarterly Economic Survey Q2  
2010 has been managed for South Wales Chamber of Commerce by The Third  
Stage Group.

Contact:

Phil Terrett  
CEO,  
The Third Stage Group,  
69 Bridge Street,  
Usk,  
Monmouthshire,  
NP15 1BQ

W: [www.thethirdstage.com](http://www.thethirdstage.com)

E: [phil@thethirdstage.com](mailto:phil@thethirdstage.com)

P: 01291 672150