

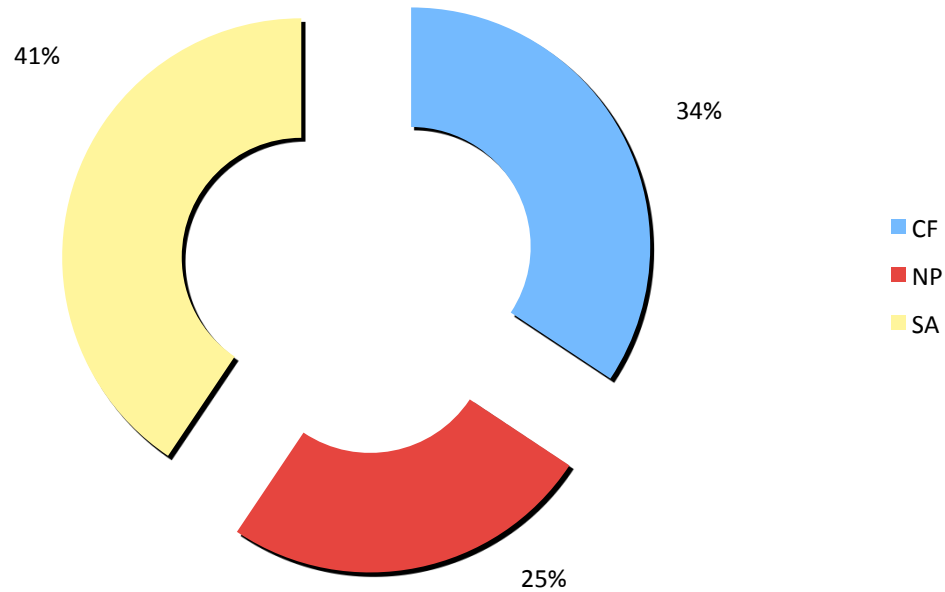
South Wales Chamber of Commerce

South Wales Quarterly Economic Survey

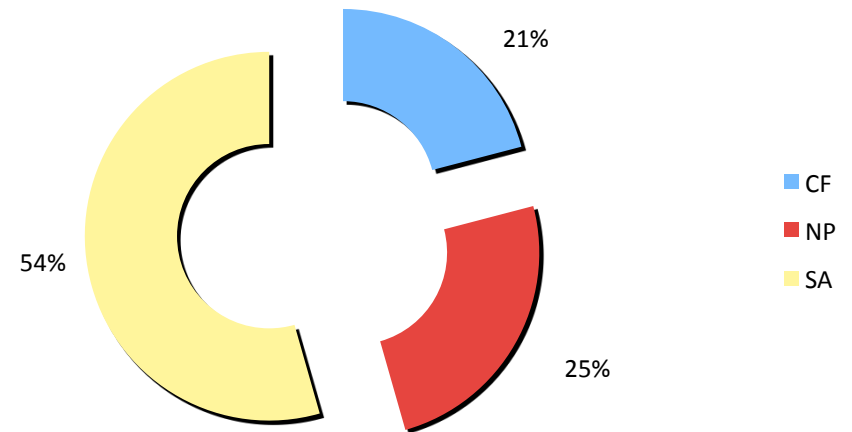
Q4 2010

Geographical spread of respondees

Q4 2010 - Location of businesses

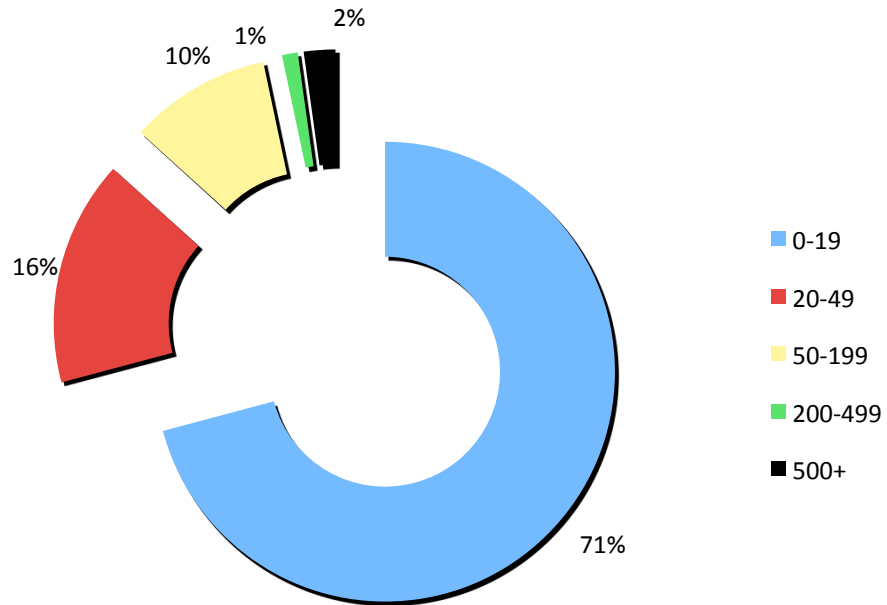


Q3 2010 - Location of businesses

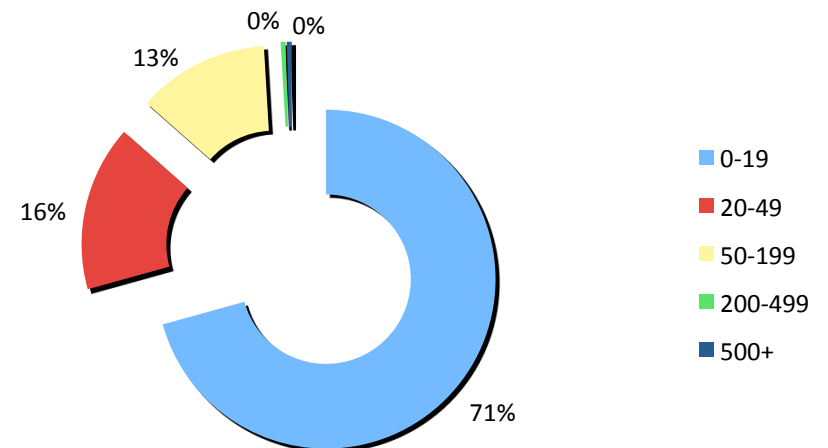


Company size groupings

Q4 2010 - Number of employees

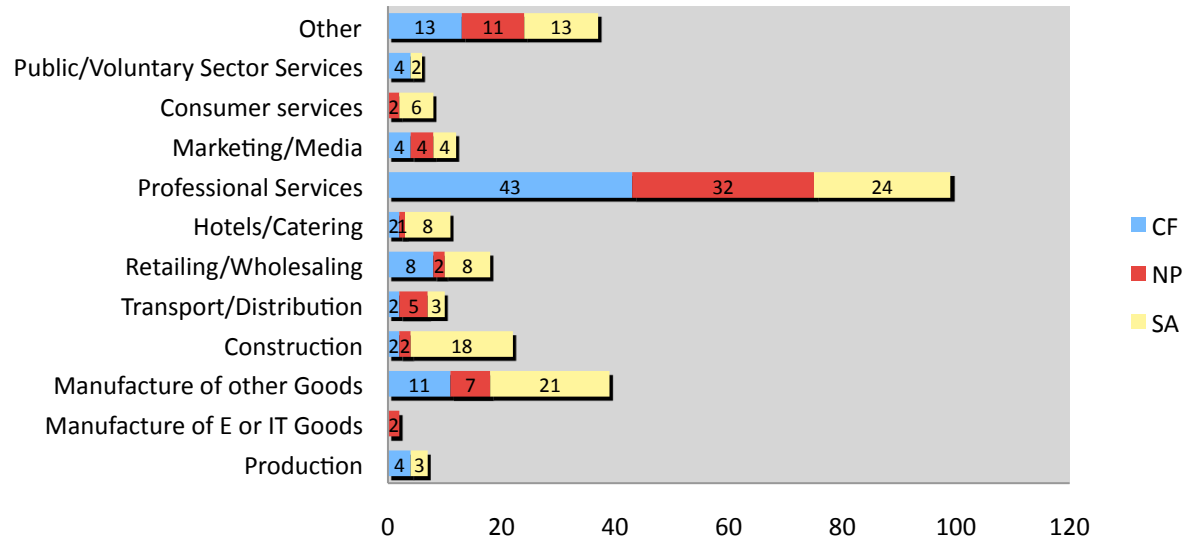


Q3 2010 - Number of employees

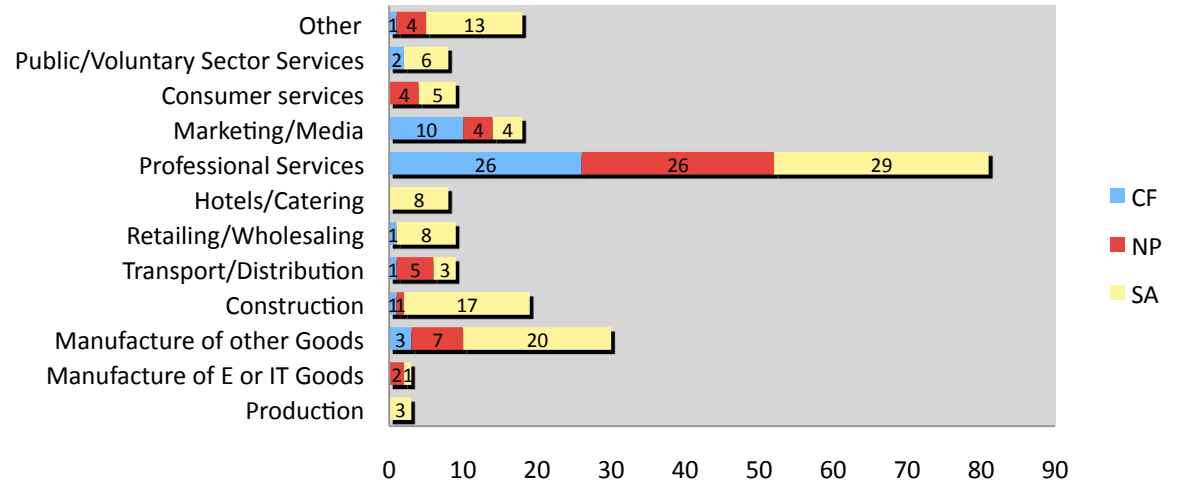


Profile of respondees

Q4 2010 - Business activity

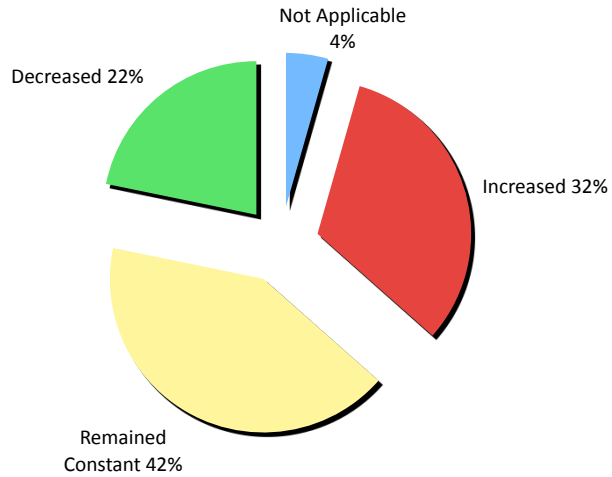


Q3 2010 - Business activity

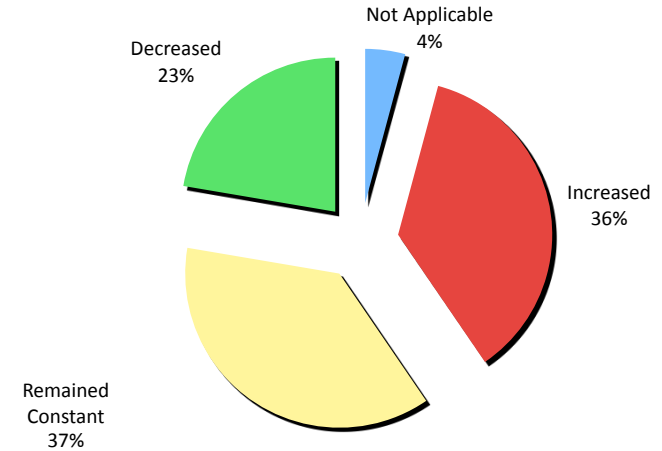


UK Sales - changes in the last quarter

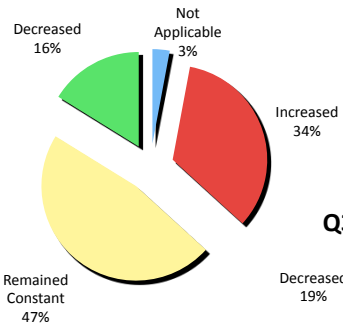
Q4 2010 - Overall UK Sales



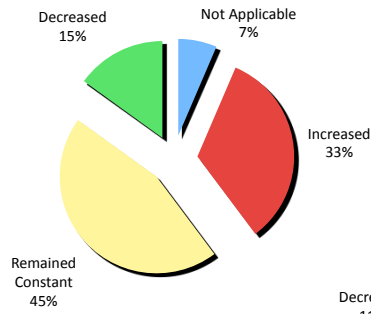
Q3 2010 - Overall UK Sales



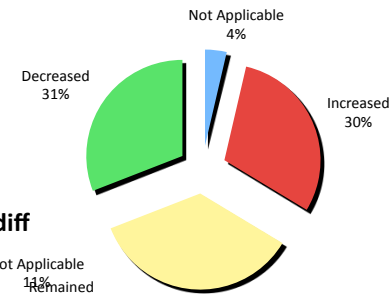
Q4 2010 - Newport



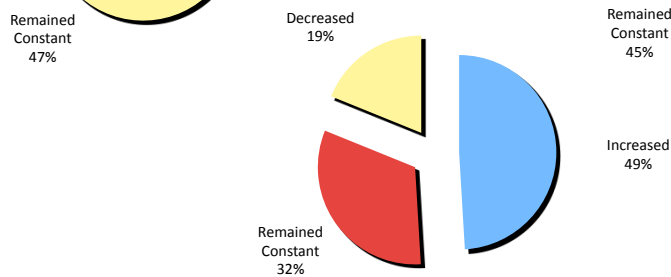
Q4 2010 - Cardiff



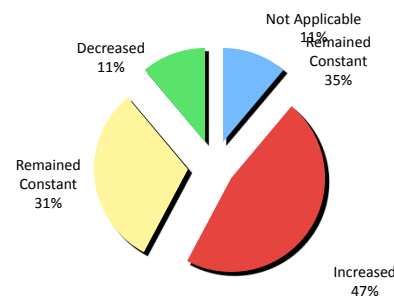
Q4 2010 - Swansea



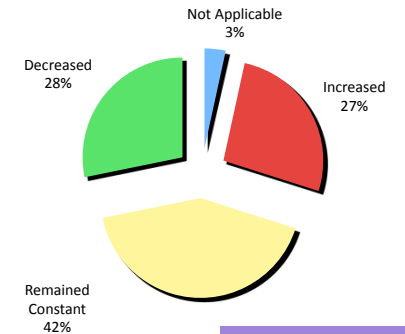
Q3 2010 - Newport



Q3 2010 - Cardiff

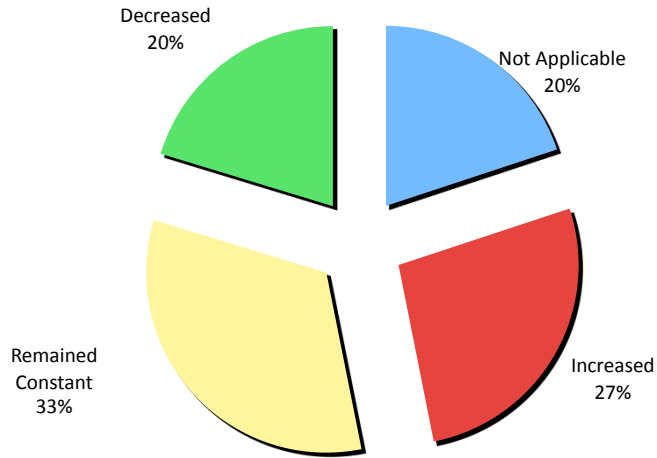


Q3 2010 - Swansea

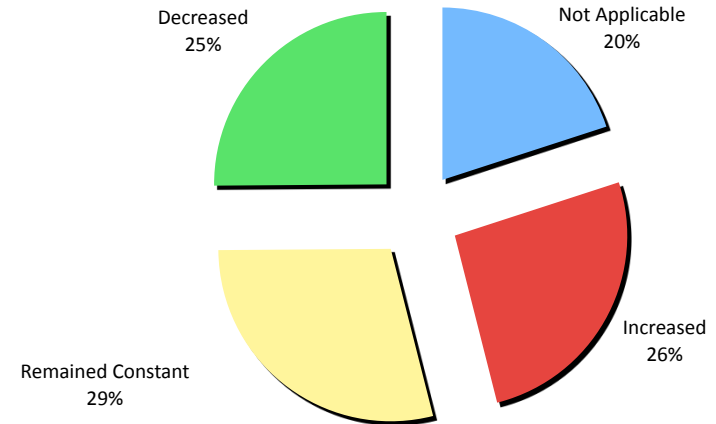


UK Orders - changes in the last quarter

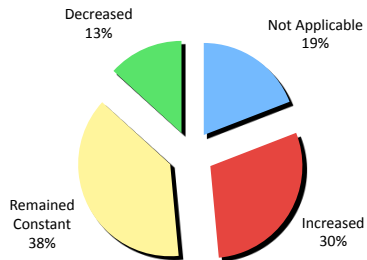
Q4 2010 - Overall UK Orders



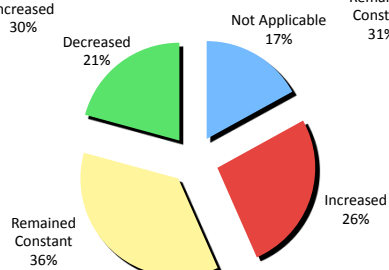
Q3 2010 - Overall UK Orders



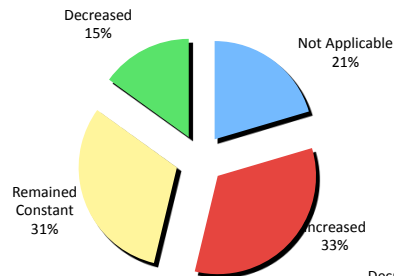
Q4 2010 - Newport



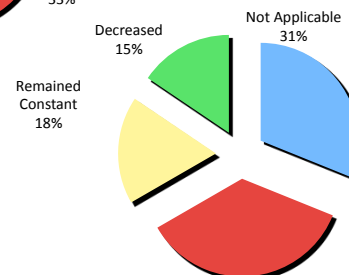
Q3 2010 - Newport



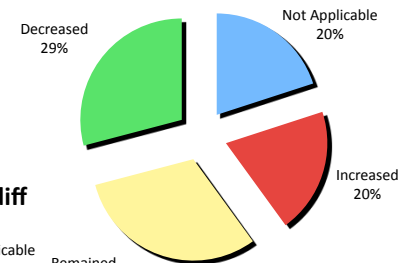
Q4 2010 - Cardiff



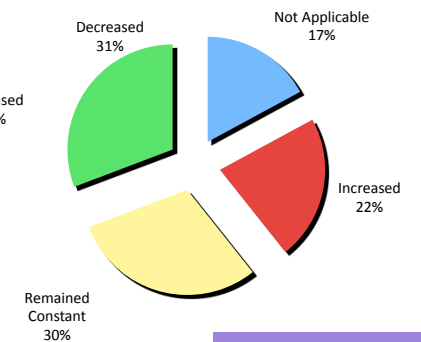
Q3 2010 - Cardiff



Q4 2010 - Swansea

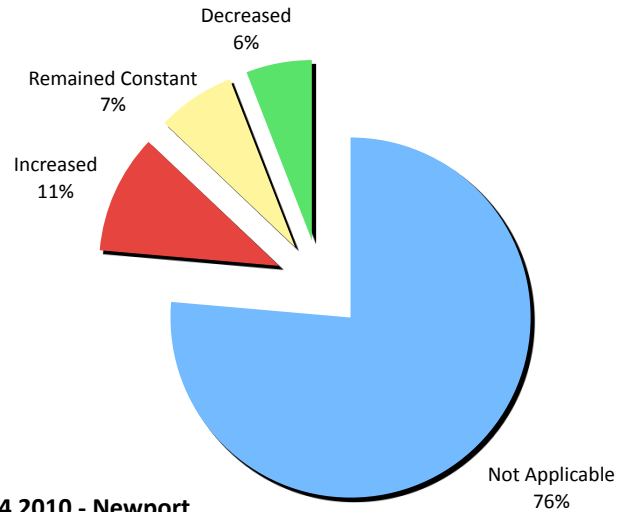


Q3 2010 - Swansea

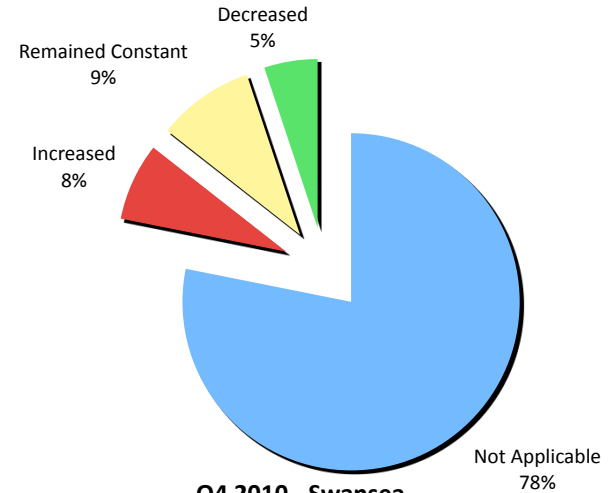


Export Sales - changes in the last quarter

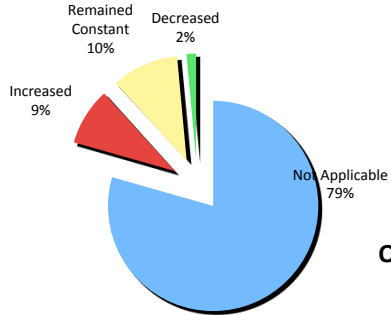
Q4 2010 - Overall Export Sales



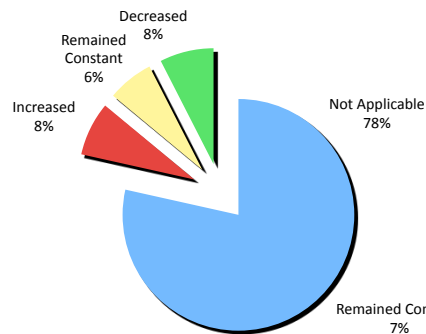
Q3 2010 - Overall Export Sales



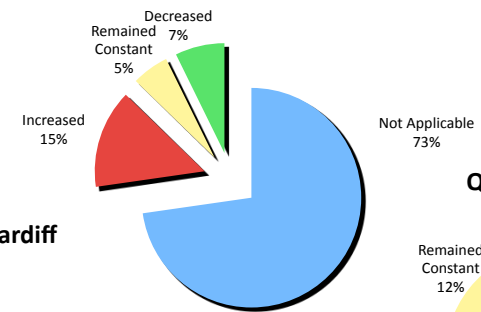
Q4 2010 - Newport



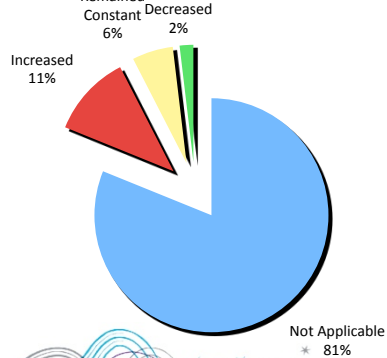
Q4 2010 - Cardiff



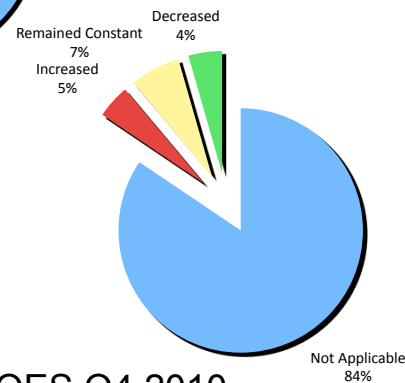
Q4 2010 - Swansea



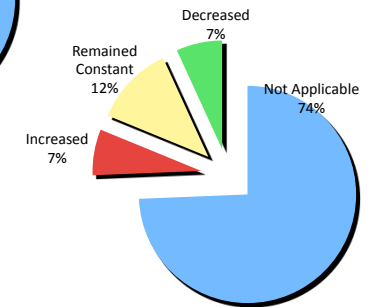
Q3 2010 - Newport



Q3 2010 - Cardiff

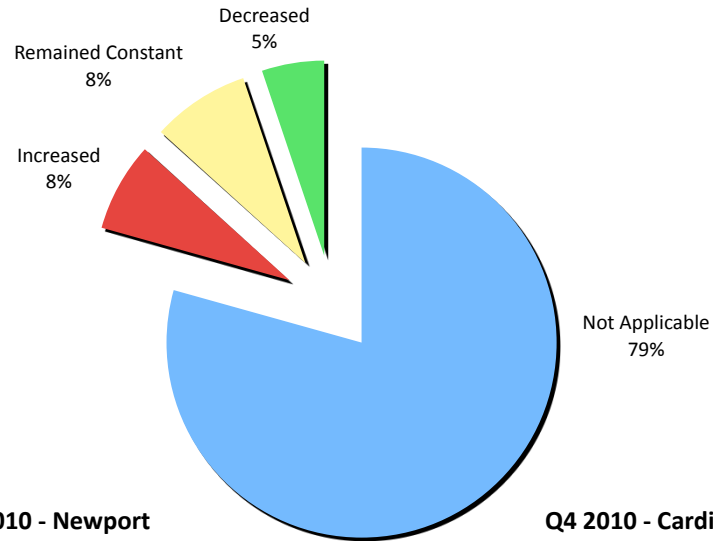


Q3 2010 - Swansea

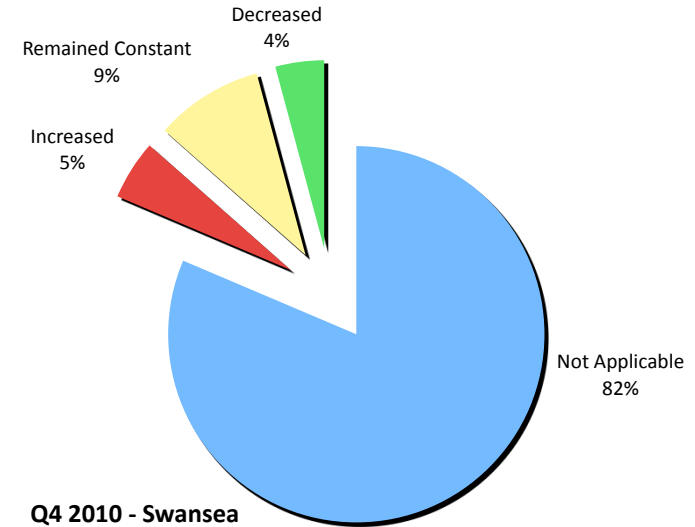


Export Orders - changes in the last quarter

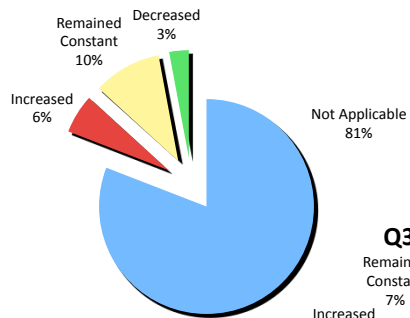
Q4 2010 - Overall Export Orders



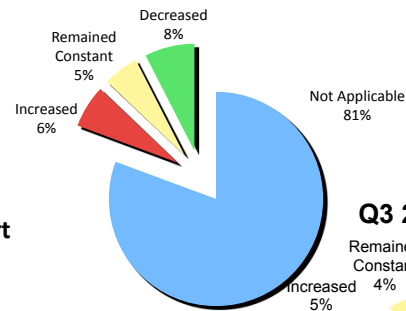
Q3 2010 - Overall Export Orders



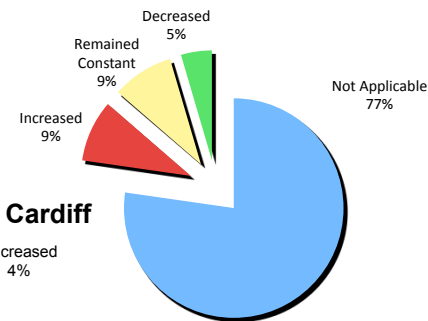
Q4 2010 - Newport



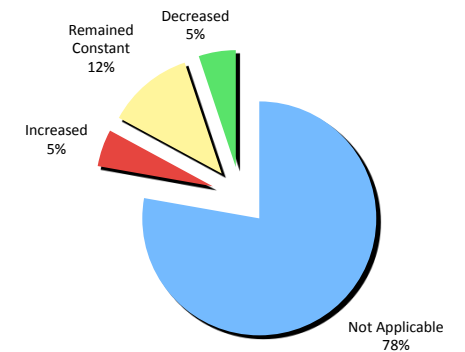
Q4 2010 - Cardiff



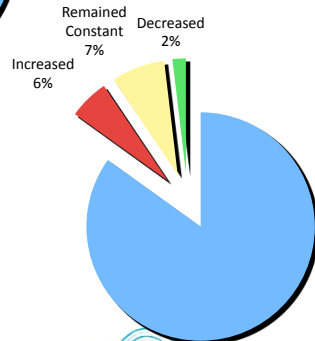
Q4 2010 - Swansea



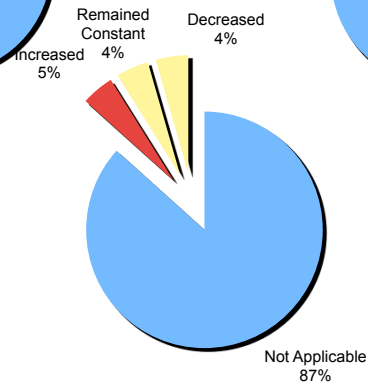
Q3 2010 - Swansea



Q3 2010 - Newport

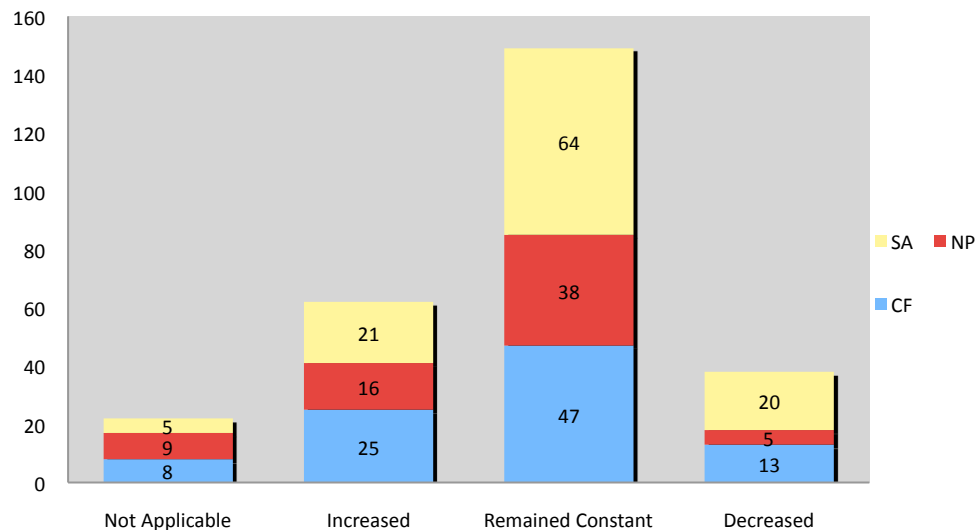


Q3 2010 - Cardiff

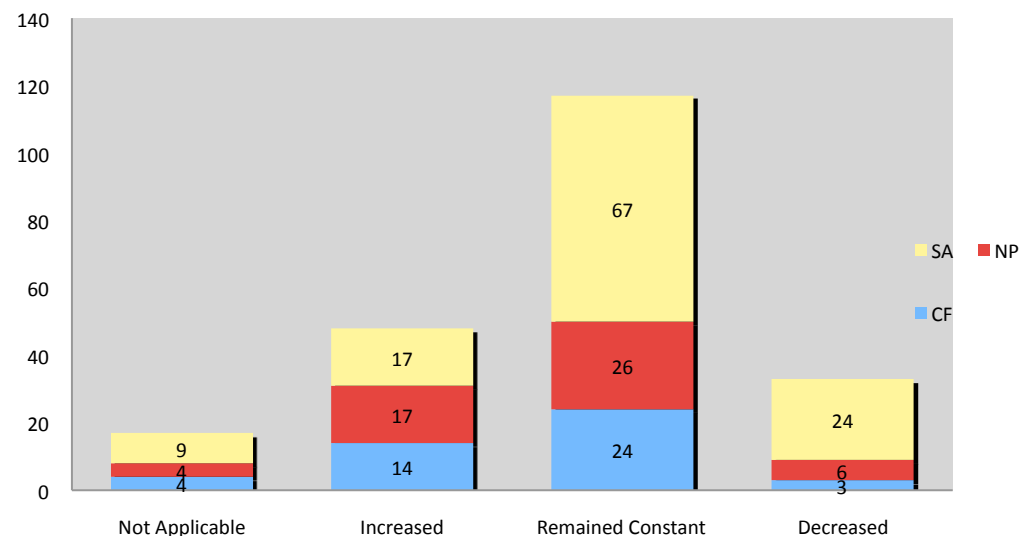


Workforce changes and expectations

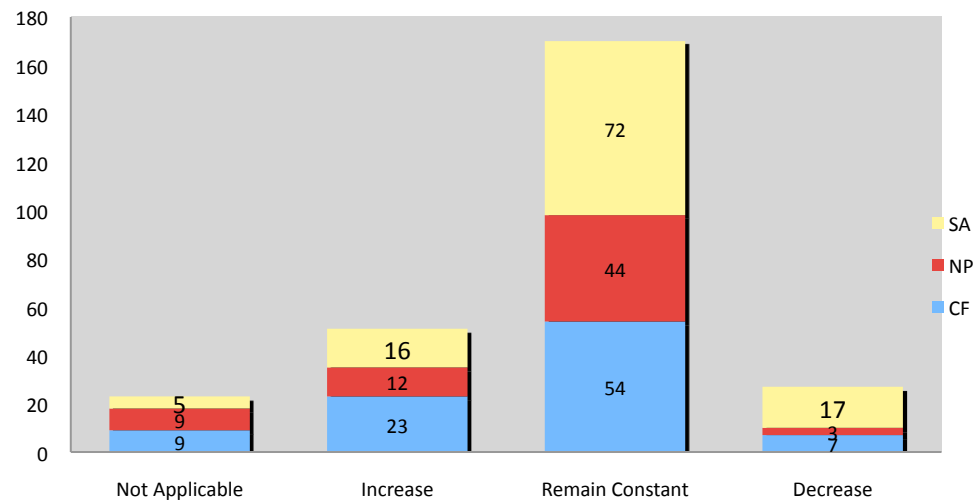
Q4 2010 - Workforce changes in past quarter



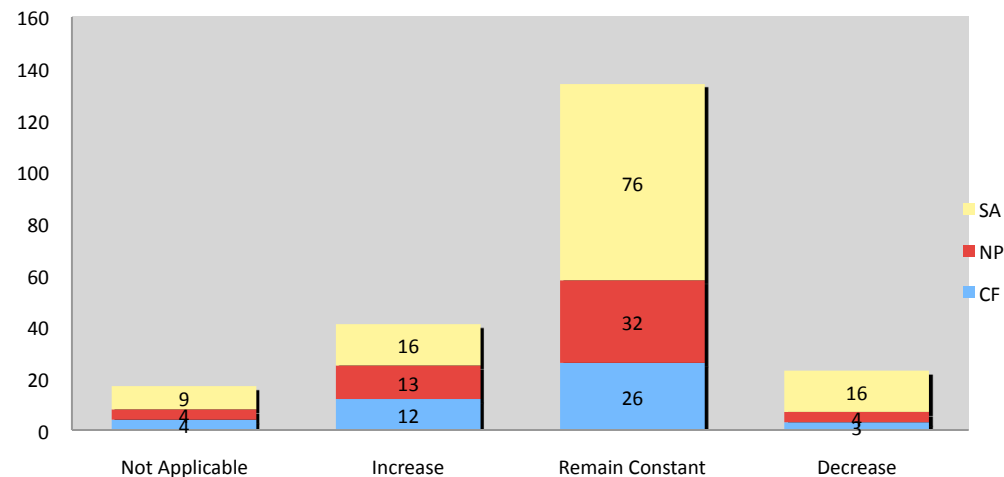
Q3 2010 - Workforce changes in past quarter



Q2 2010 - Workforce changes in next quarter

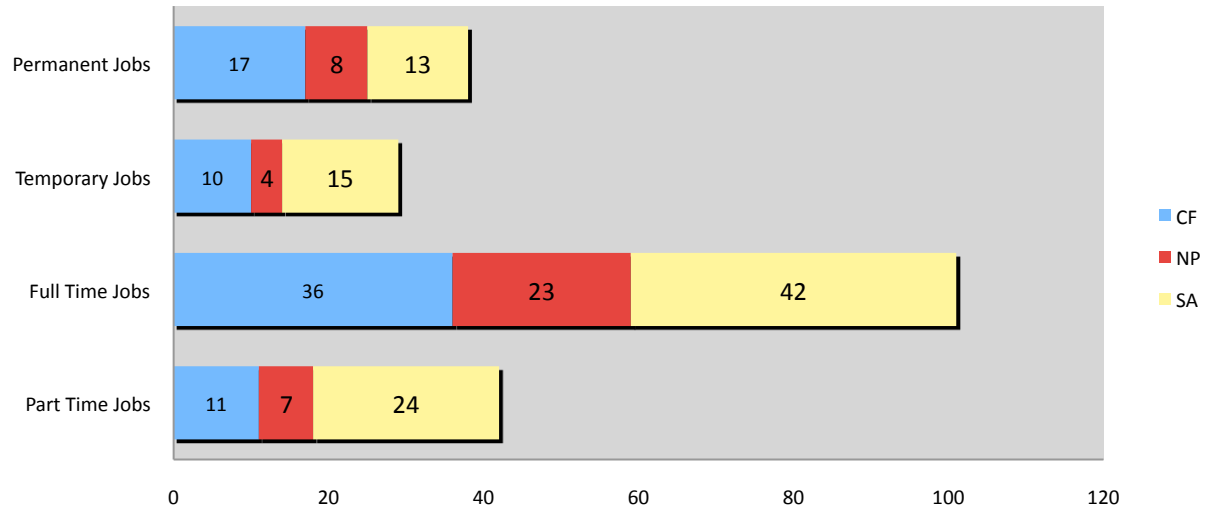


Q3 2010 - Workforce changes in next quarter

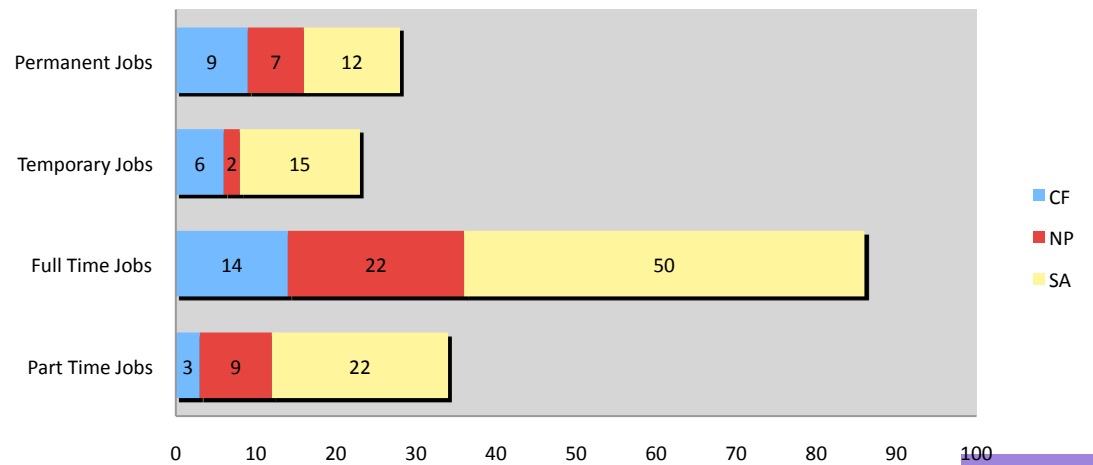


Staff recruitment

Q4 2010 - Types of staff attempted to recruit

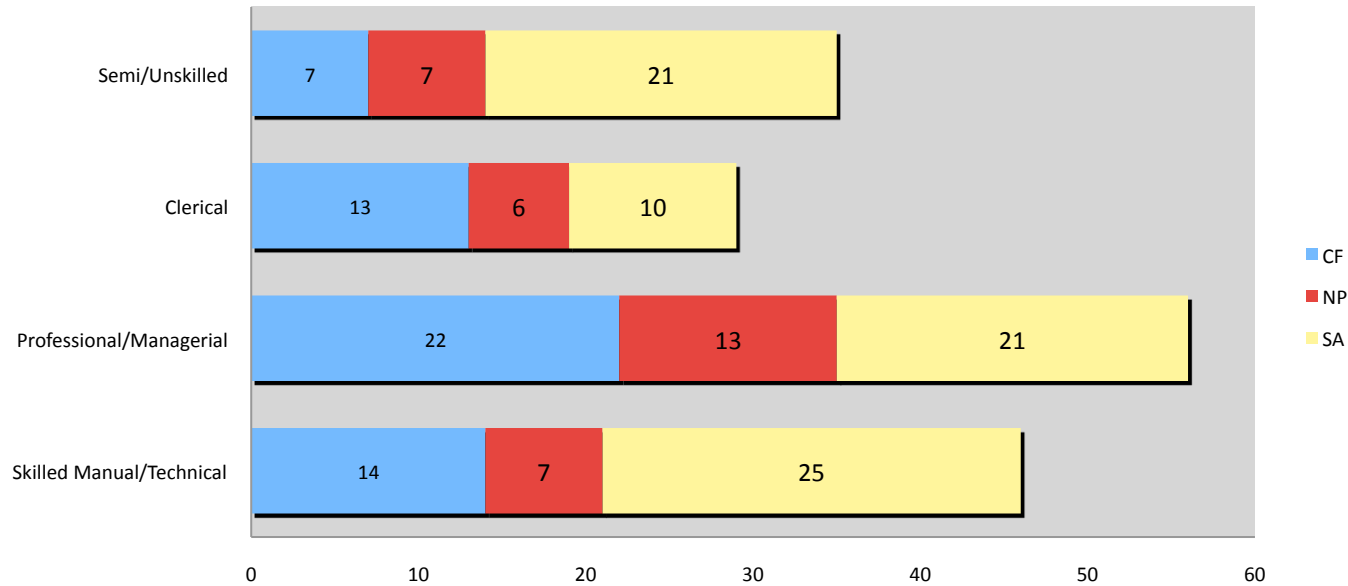


Q3 2010 - Types of staff attempted to recruit

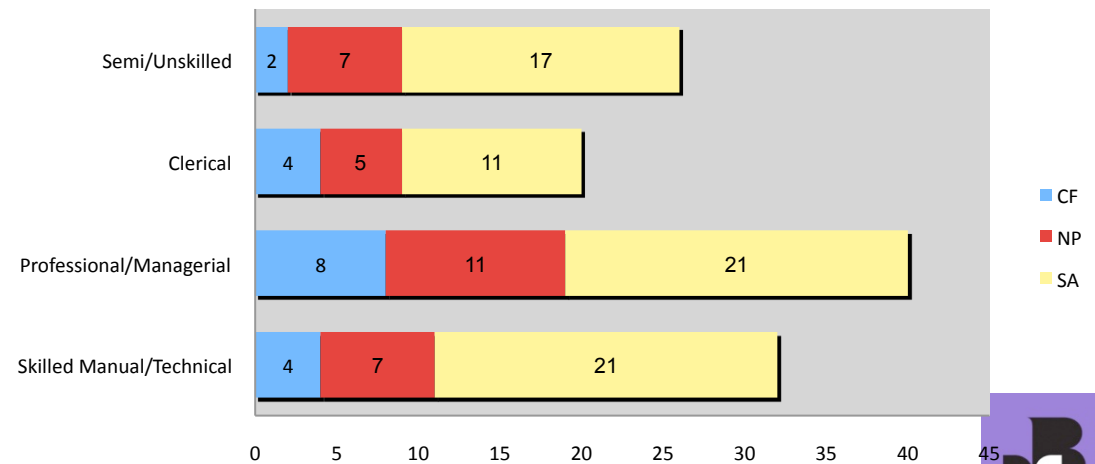


Difficulties in staff recruitment

Q4 2010 - Types of staff difficult to recruit

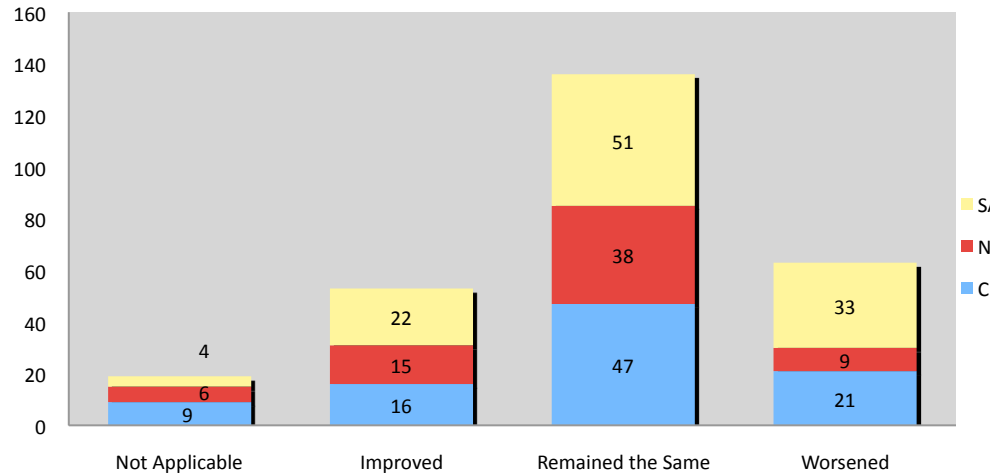


Q3 2010 - Types of staff difficult to recruit

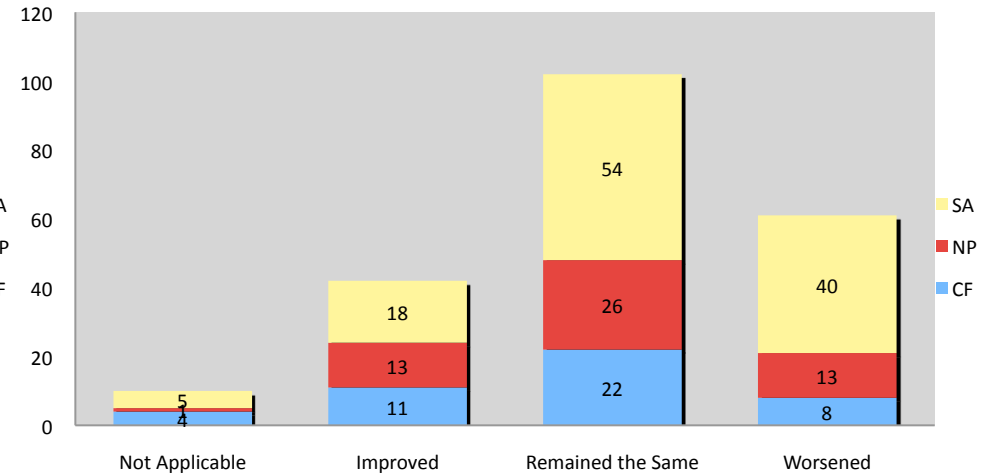


Cash flow & price changes and expectations

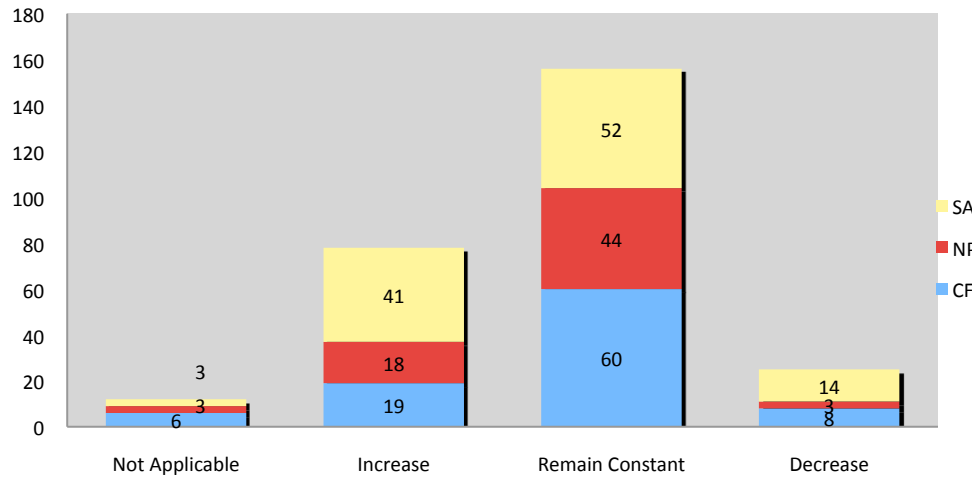
Q4 2010 - Changes in cashflow over previous quarter



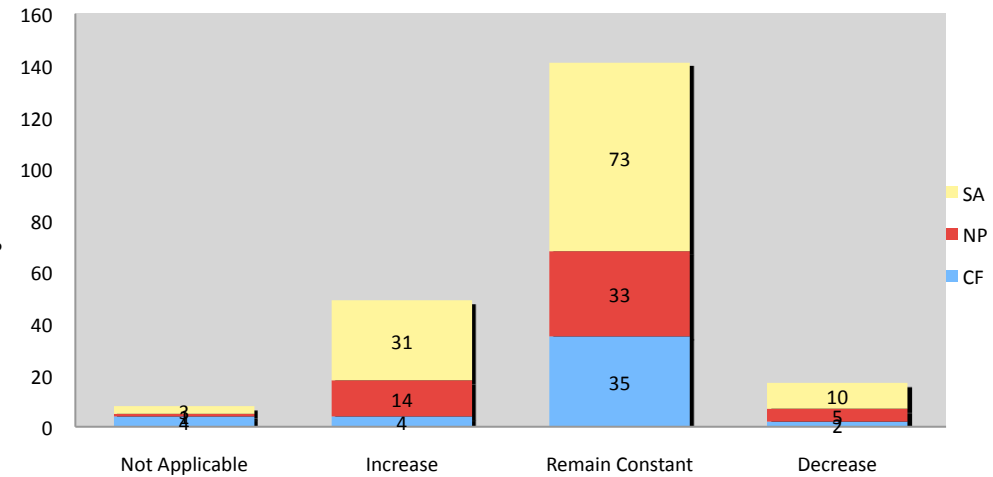
Q3 2010 - Changes in cashflow over previous quarter



Q4 2010 - Expectations for prices over next quarter

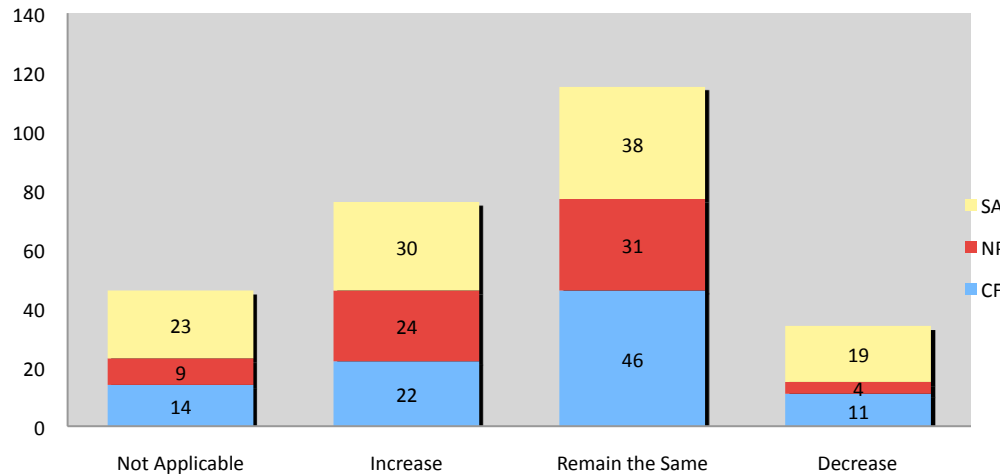


Q3 2010 - Expectations for prices over next quarter

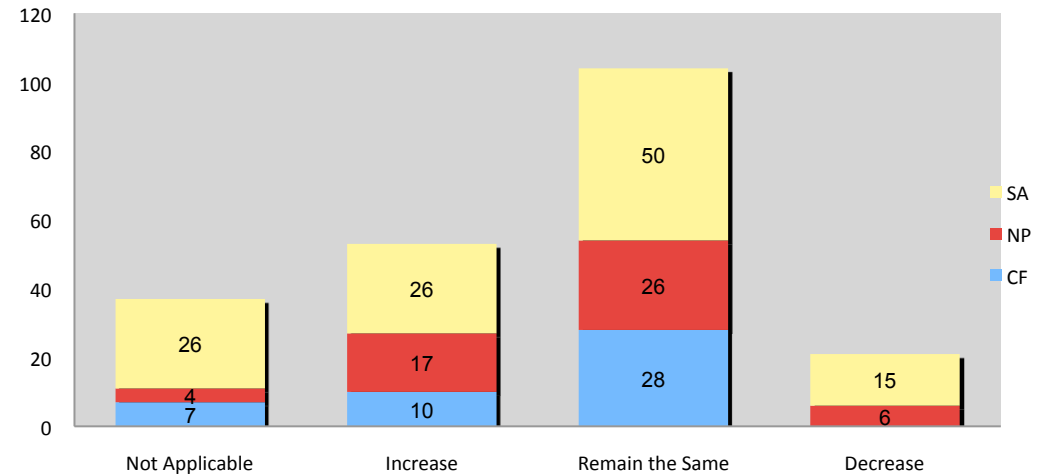


Investment in training & PME

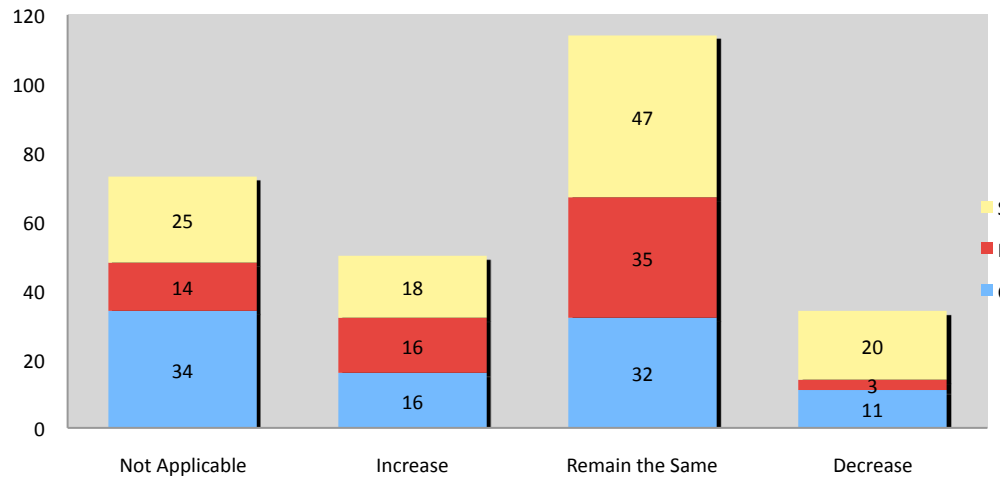
Q4 2010 - Plans for training in next quarter



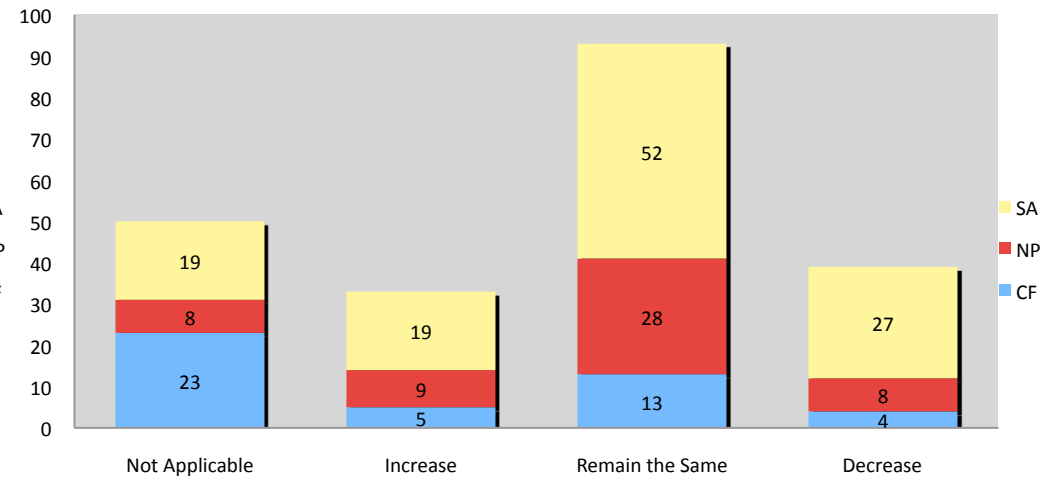
Q3 2010 - Plans for training in next quarter



Q4 2010 - Plant & equipment investment plans for next quarter

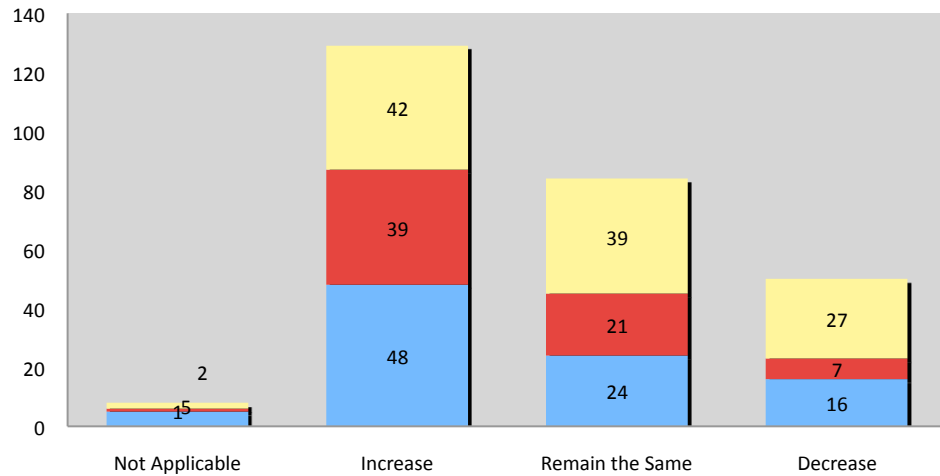


Q3 2010 - Plant & equipment investment plans for next quarter

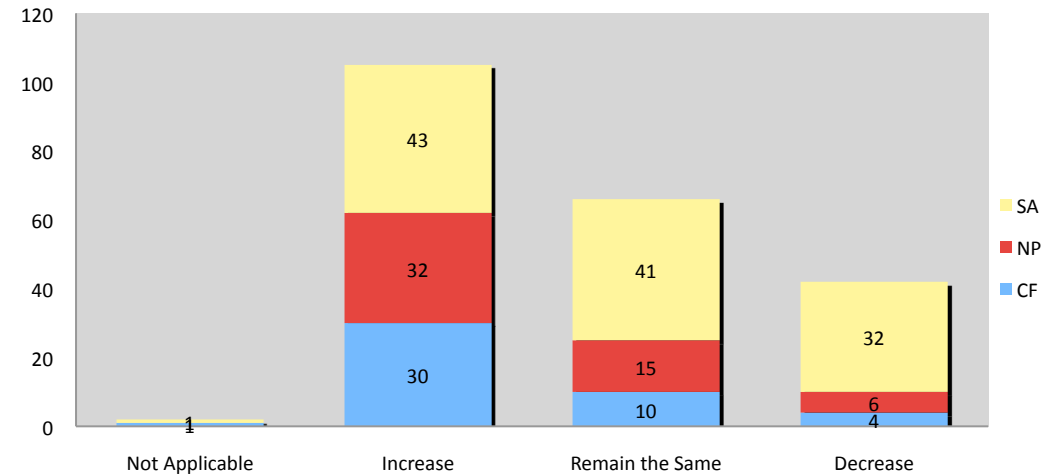


Business optimism - 12 month expectations

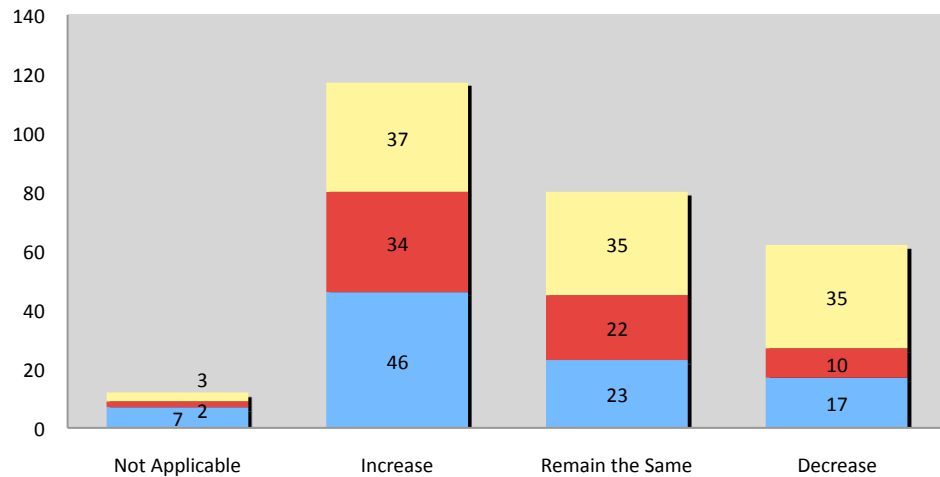
Q4 2010 - Turnover expectations in next quarter



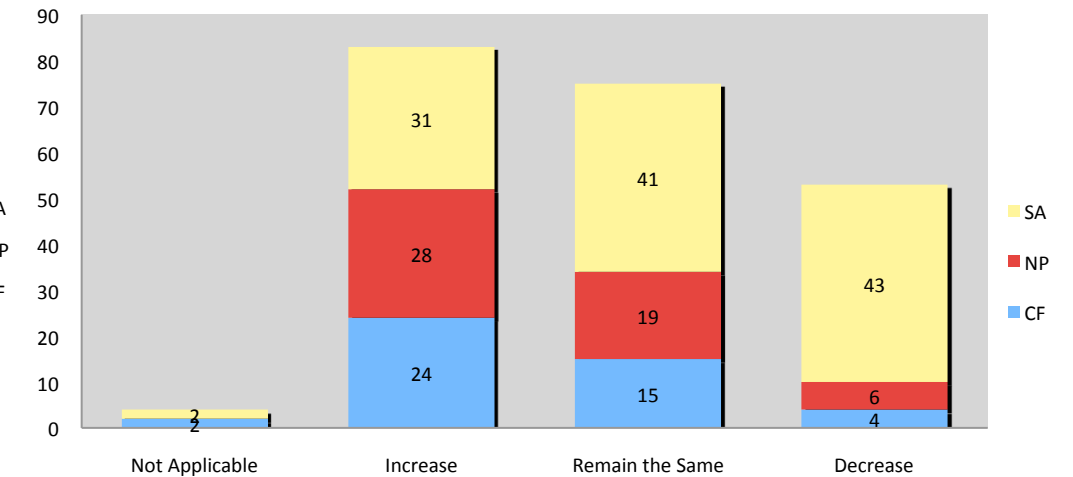
Q3 2010 - Turnover expectations in next quarter



Q4 2010 - Profitability expectations in next quarter

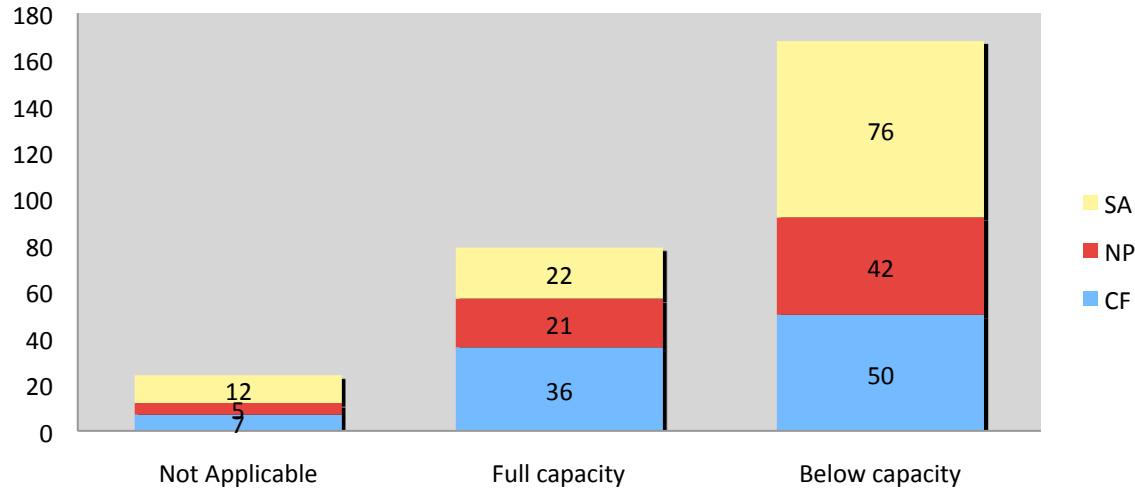


Q3 2010 - Profitability expectations in next quarter

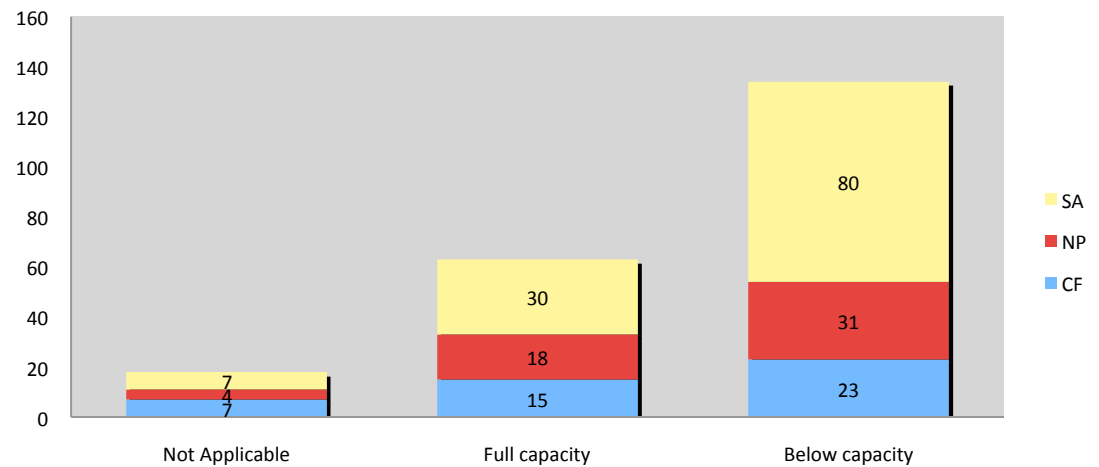


Operating at capacity

Q4 2010 - Operating at capacity

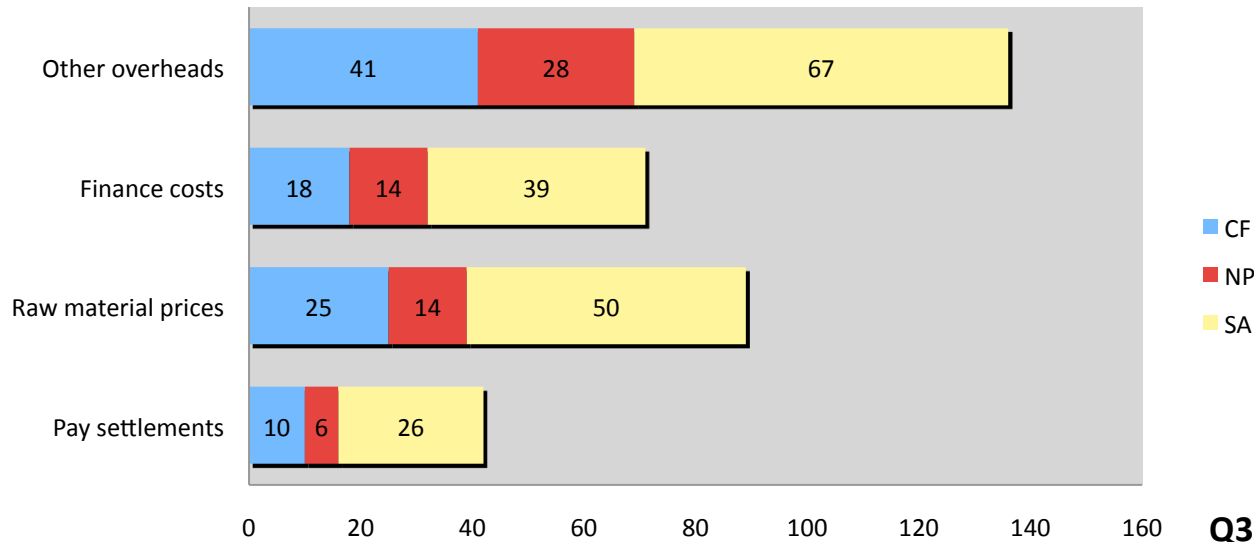


Q3 2010 - Operating at capacity

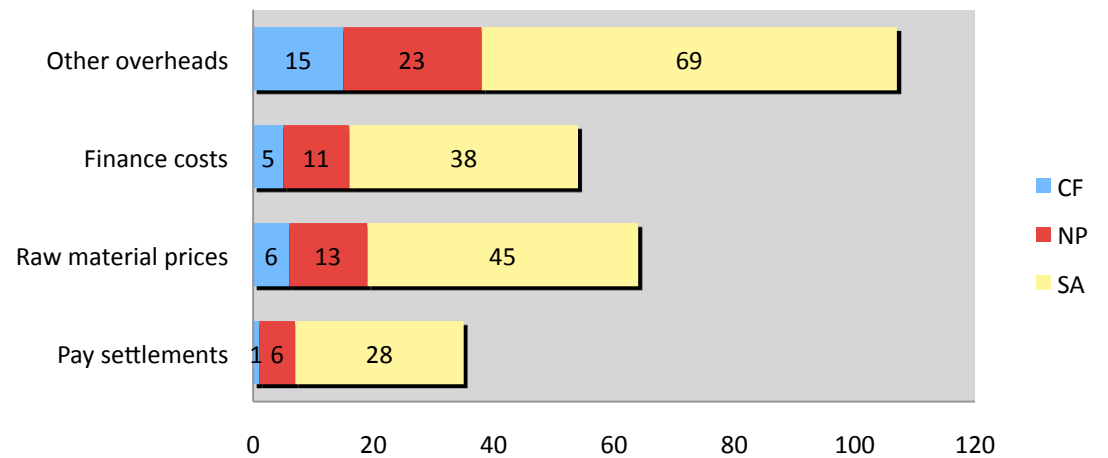


Pressures on businesses

Q4 2010 - Pressures on businesses

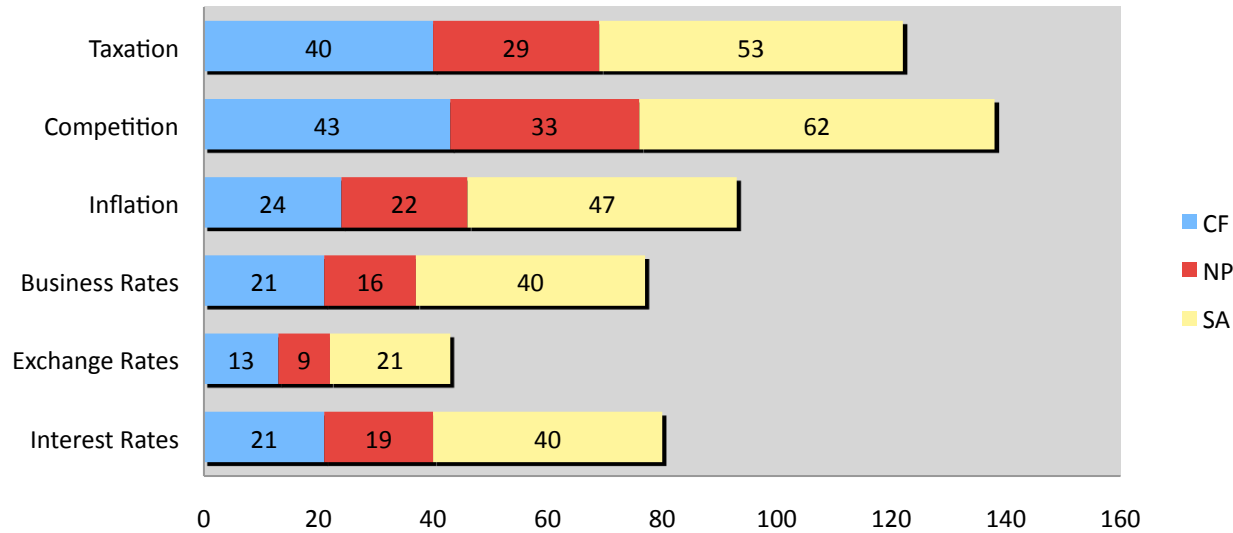


Q3 2010 - Pressures on businesses

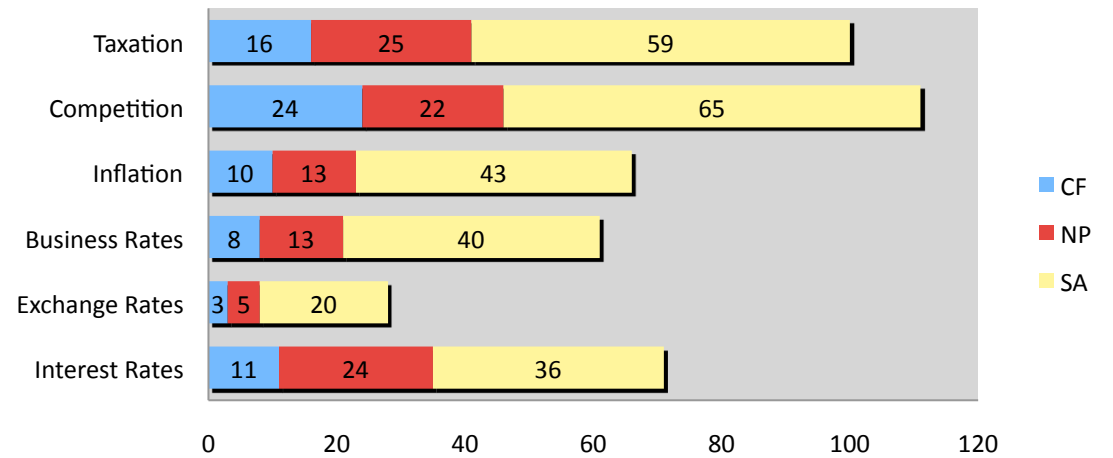


Business concerns

Q4 2010 - Concerns



Q3 2010 - Concerns



The South Wales Quarterly Economic Survey Q4
2010 has been managed for Wales Chamber of Commerce by The Third Stage Group.

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