

# South Wales Chamber of Commerce

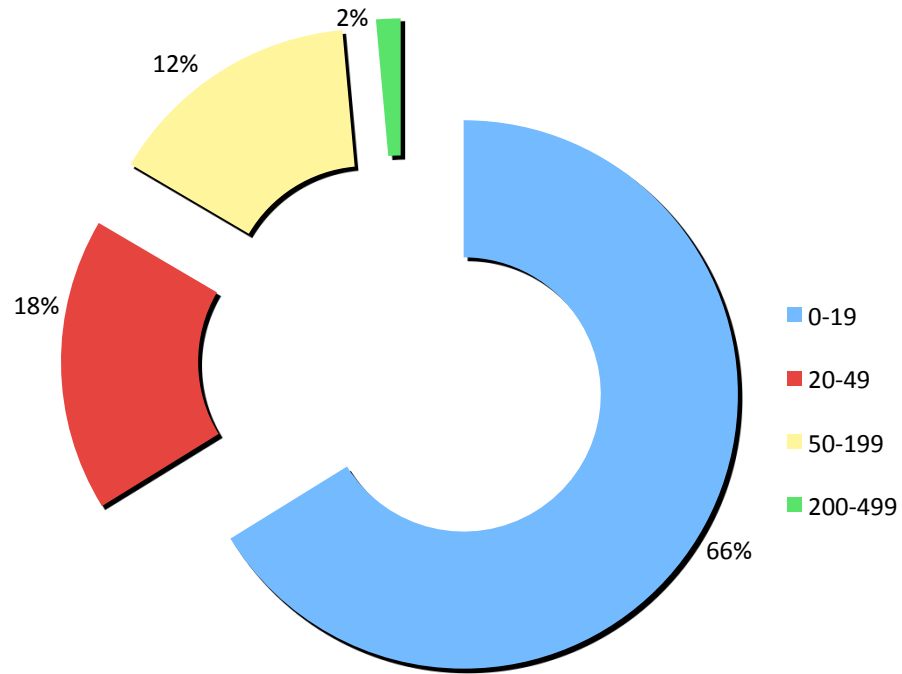
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## South Wales Chamber of Commerce Quarterly Economic Survey

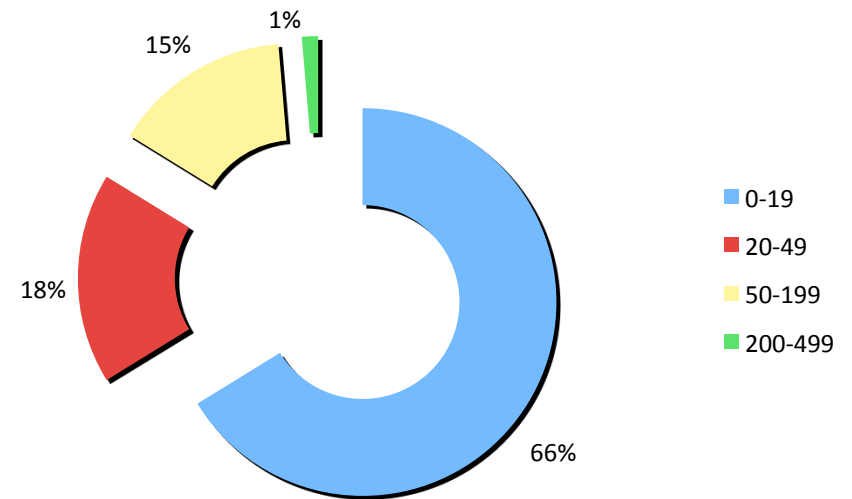
Q2 2009

# Company size groupings

Q2 2009 - Number of Employees

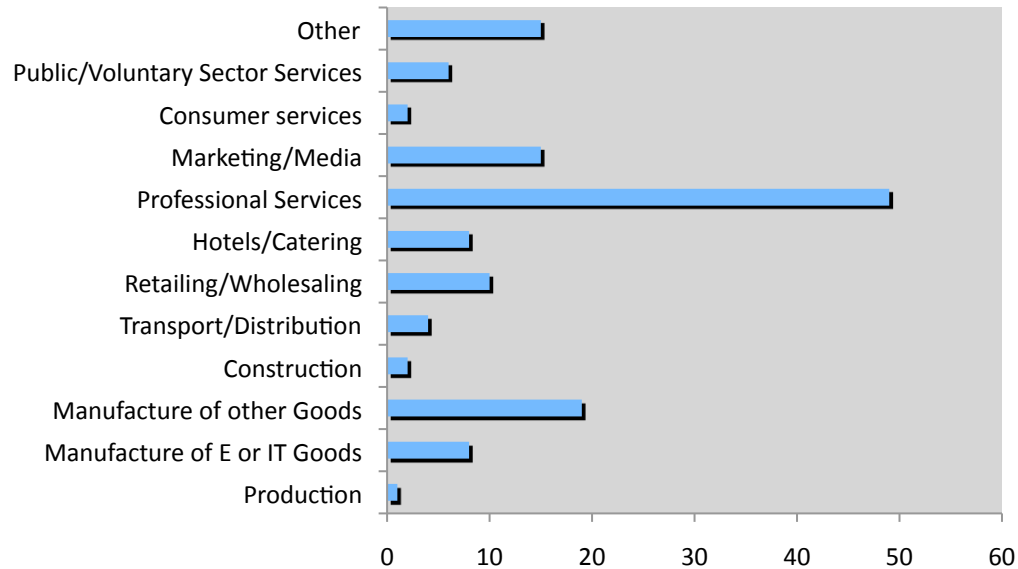


Q1 2009 - Number of Employees



# Profile of respondees

## Q2 2009 - Business Activity

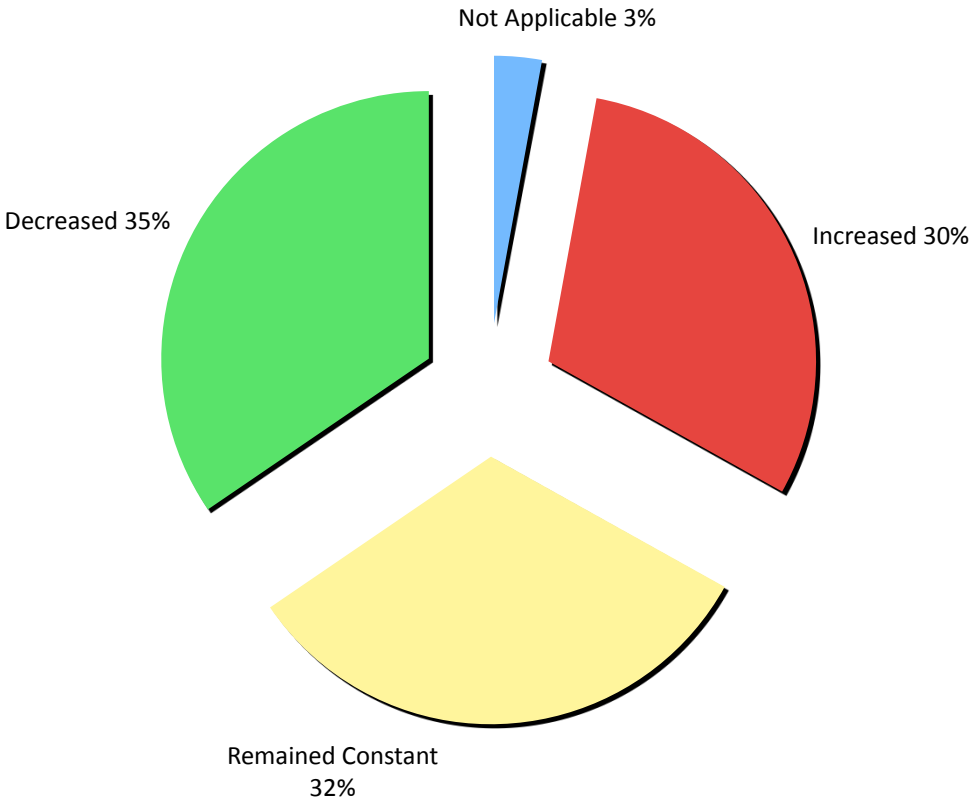


## Q1 2009 - Business Activity

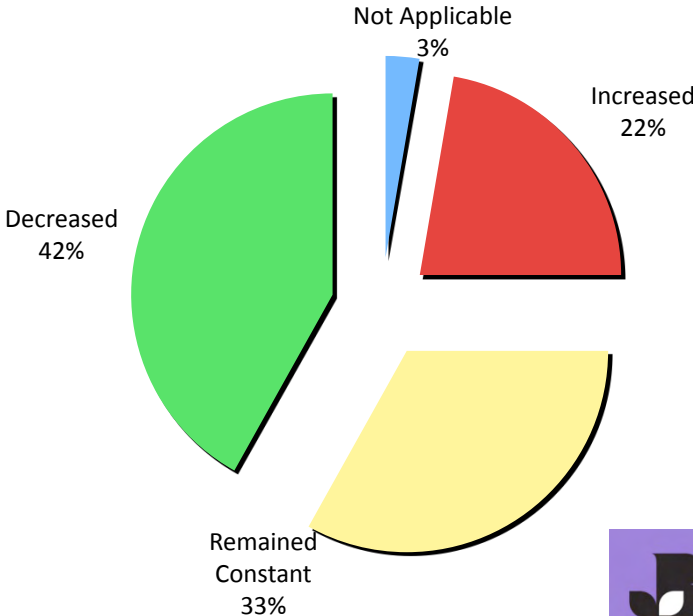


# UK Sales - changes in the last quarter

Q2 2009 - Overall UK Sales

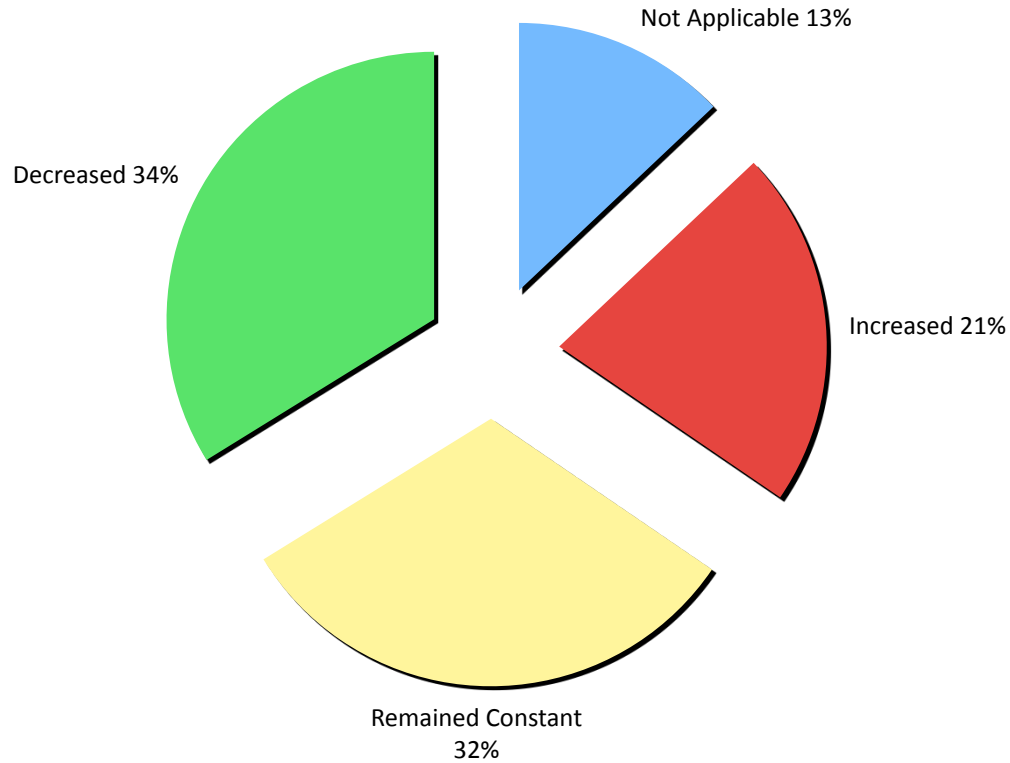


Q1 2009 - Overall UK Sales

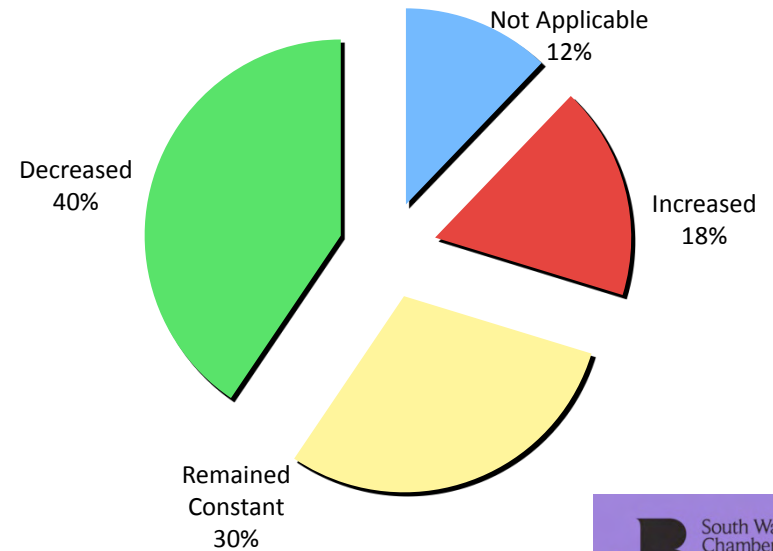


# UK Orders - changes in the last quarter

Q2 2009 - Overall UK Orders

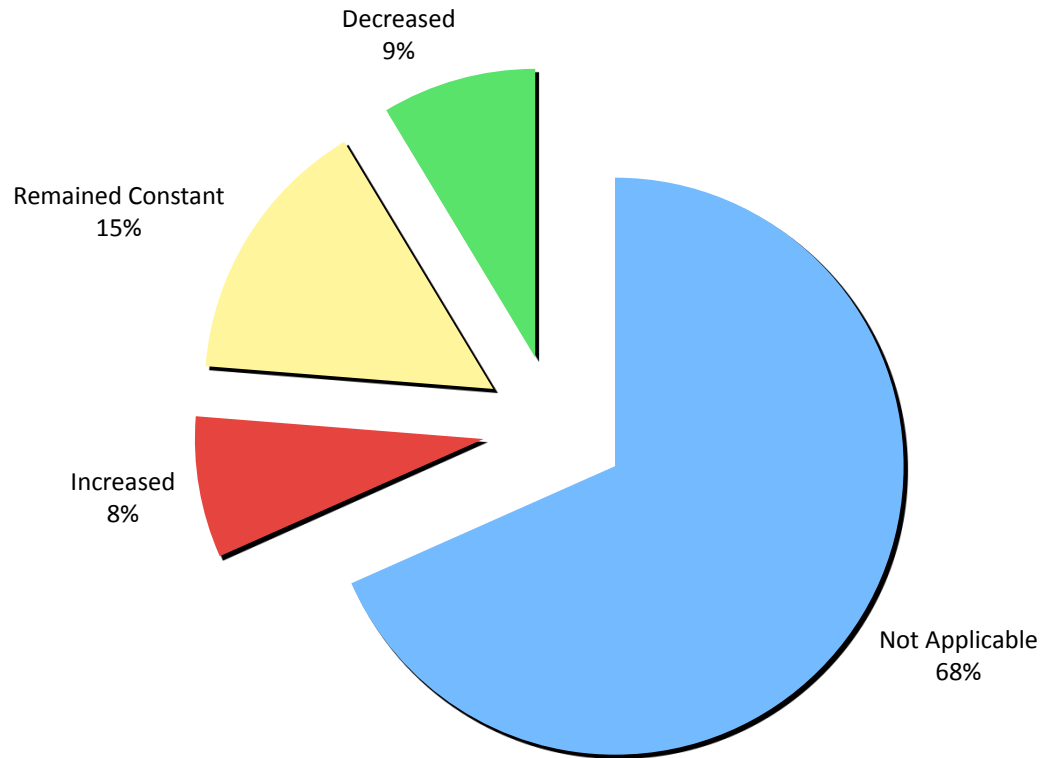


Q1 2009 - Overall UK Orders

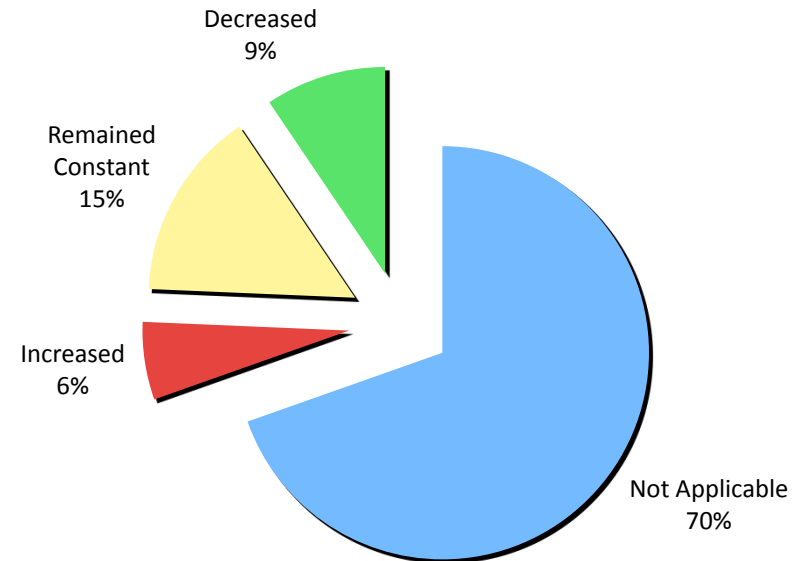


# Export Sales - changes in the last quarter

## Q2 2009 - Overall Export Sales

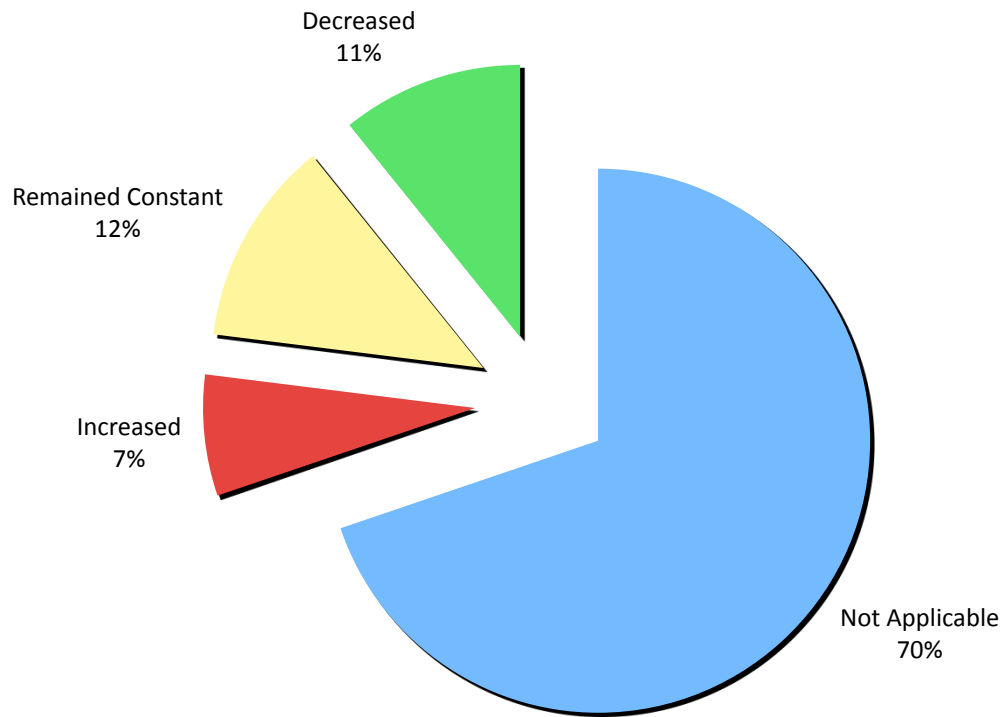


## Q1 2009 - Overall Export Sales

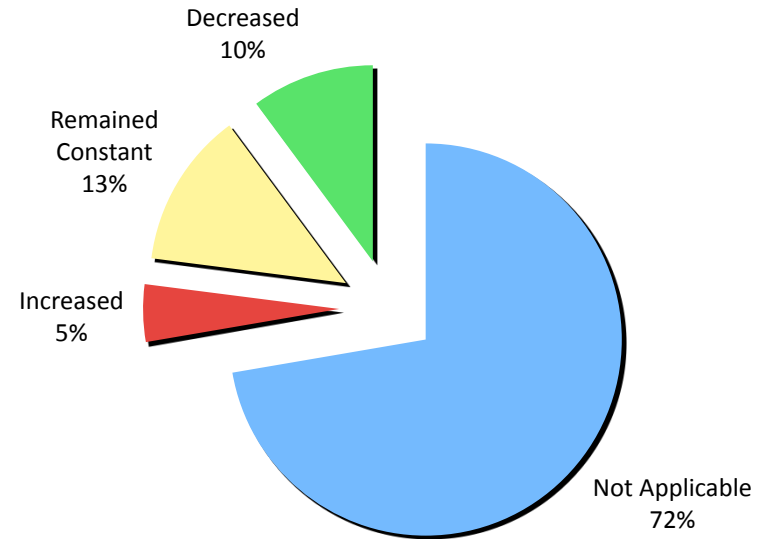


# Export Orders - changes in the last quarter

Q2 2009 - Overall Export Orders

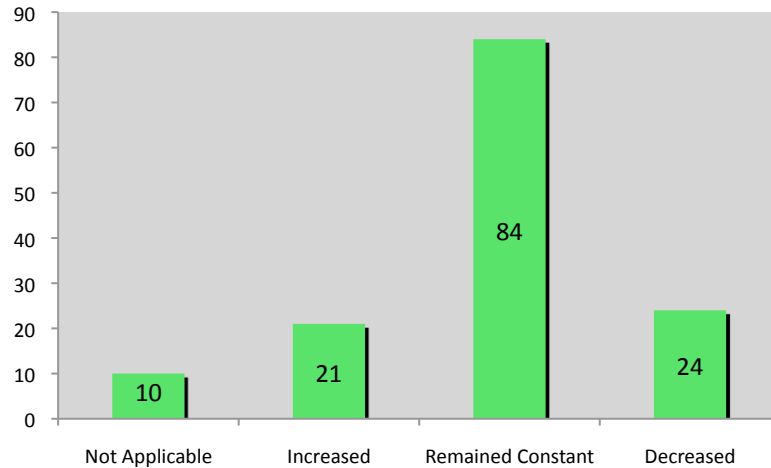


Q1 2009 - Overall Export Orders

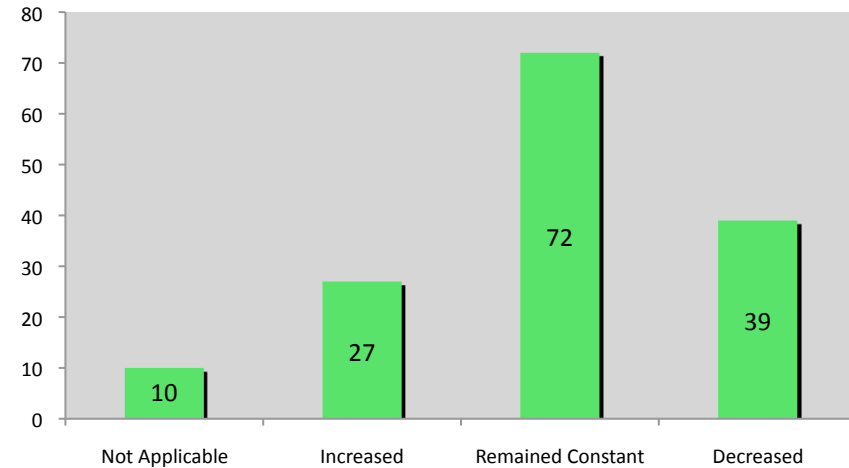


# Workforce changes and expectations

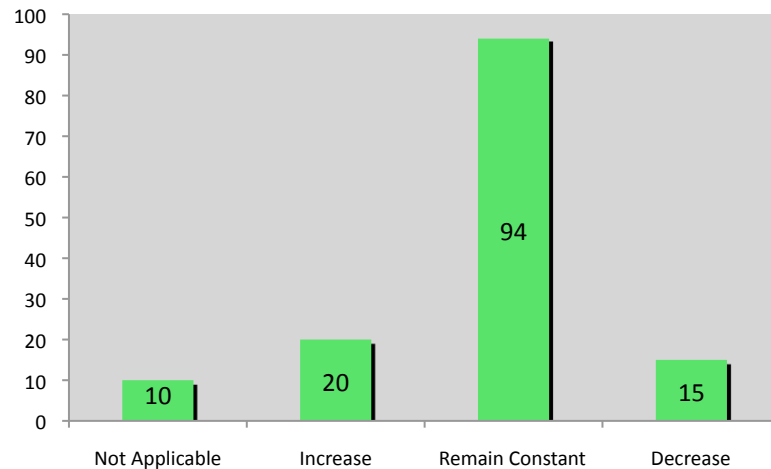
**Q2 2009 - Workforce Changes in past quarter**



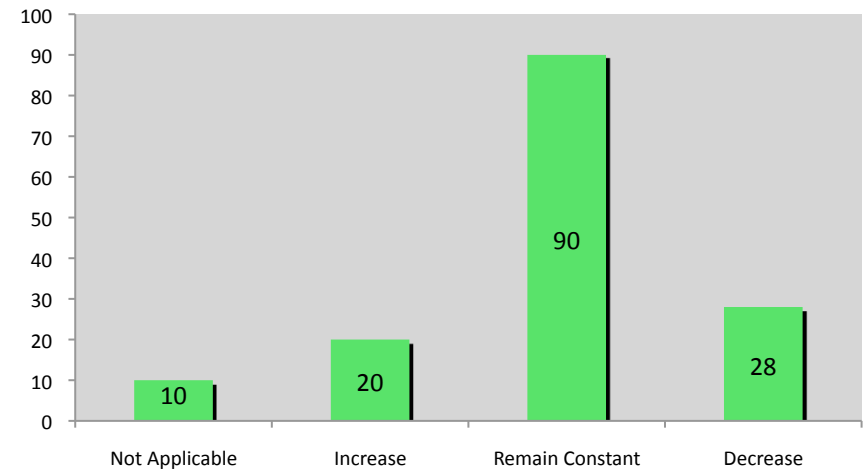
**Q1 2009 - Workforce Changes in past quarter**



**Q2 2009 - Workforce Changes in next quarter**

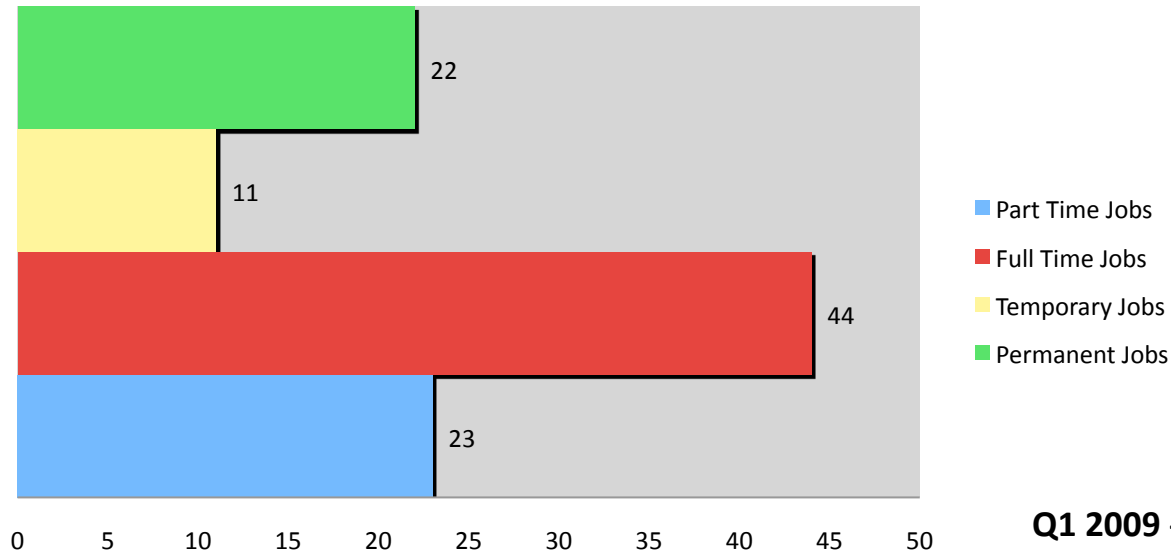


**Q1 2009 - Workforce Changes in next quarter**

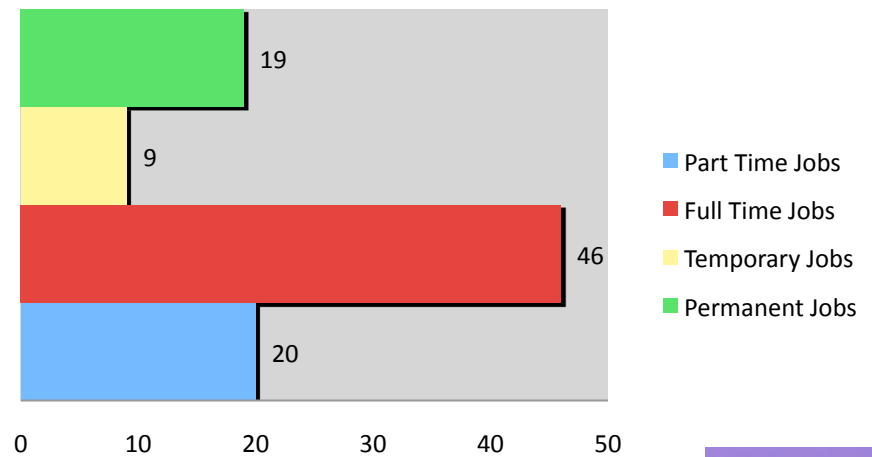


# Staff recruitment

## Q2 2009 - Types of Staff attempted to recruit

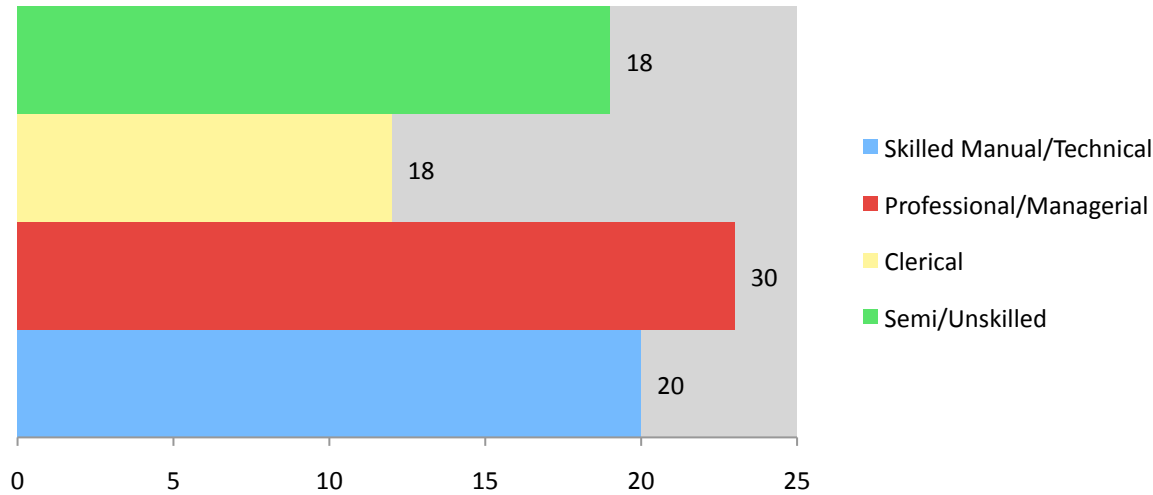


## Q1 2009 - Types of Staff attempted to recruit

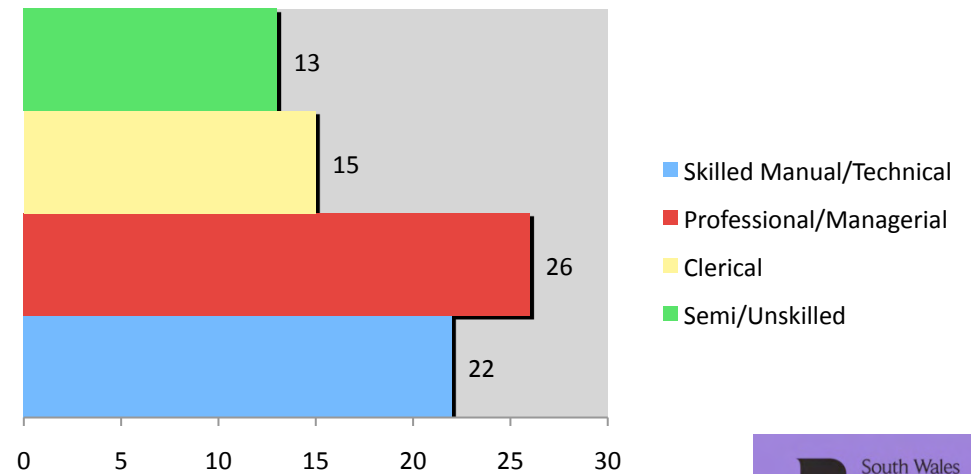


# Difficulties in staff recruitment

## Q2 2009 - Types of Staff difficult to recruit

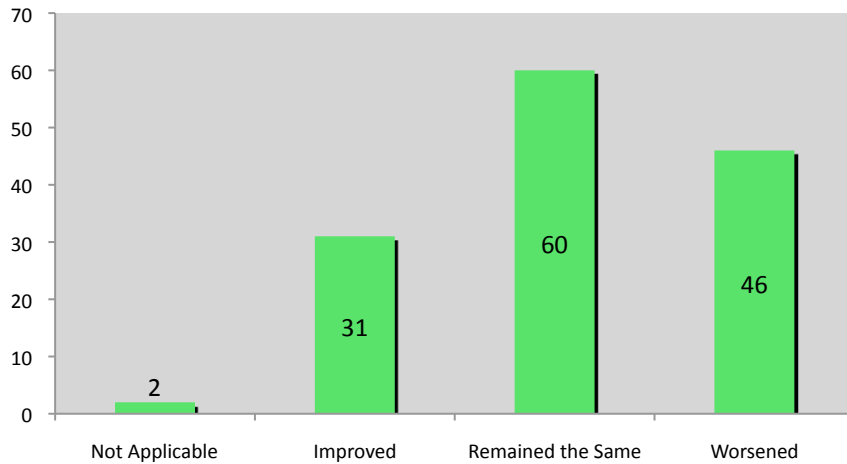


## Q1 2009 - Types of Staff difficult to recruit

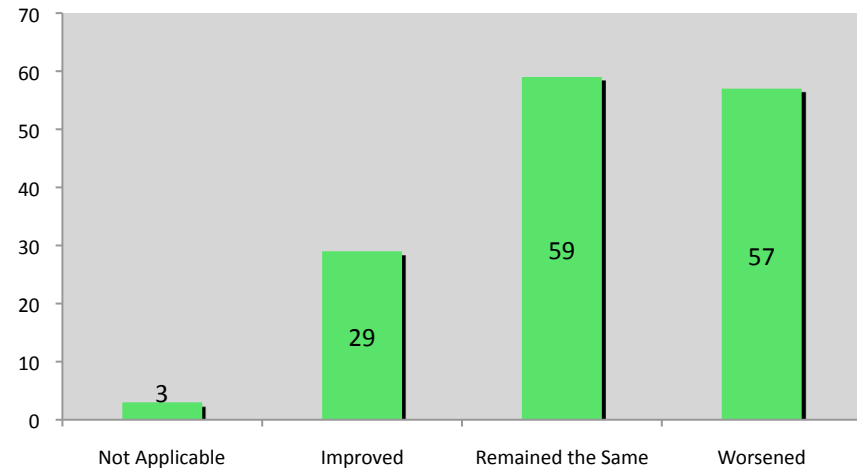


# Cashflow & price changes and expectations

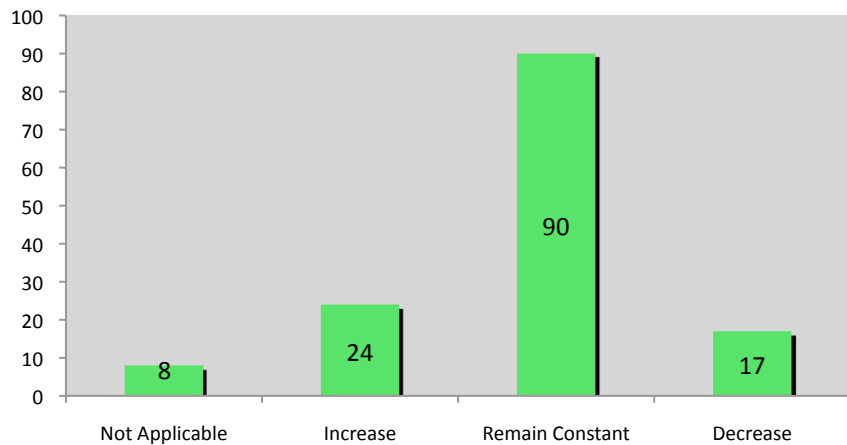
Q2 2009 - Changes in Cashflow over previous quarter



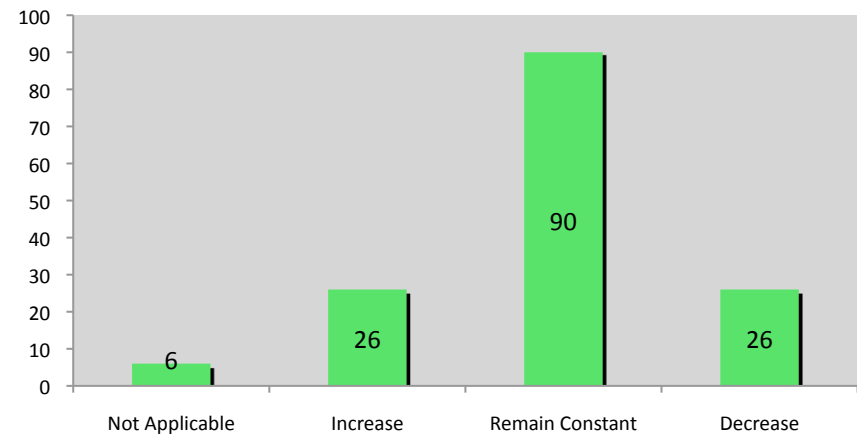
Q1 2009 - Changes in Cashflow over previous quarter



Q2 2009 - Expectations for Prices over next quarter

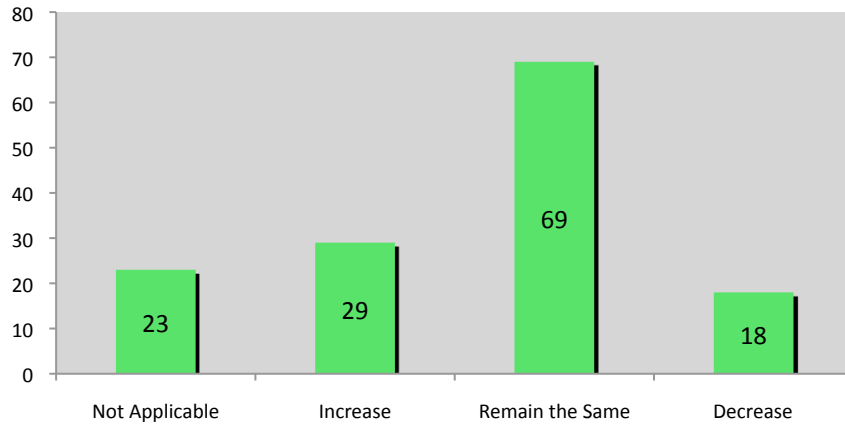


Q1 2009 - Expectations for Prices over next quarter

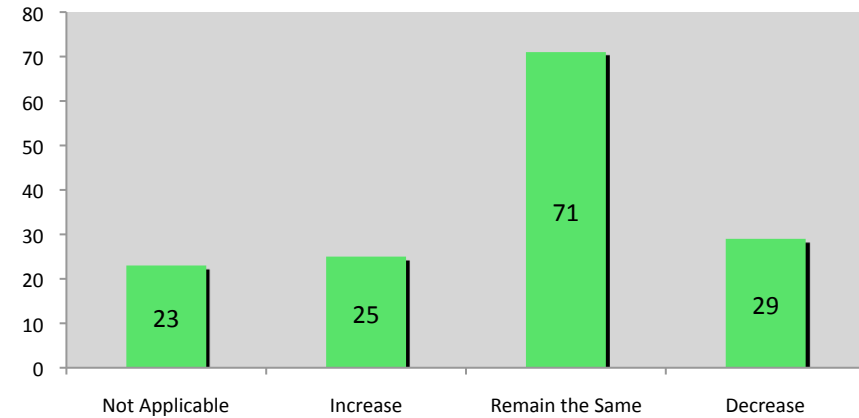


# Investment in training & PME

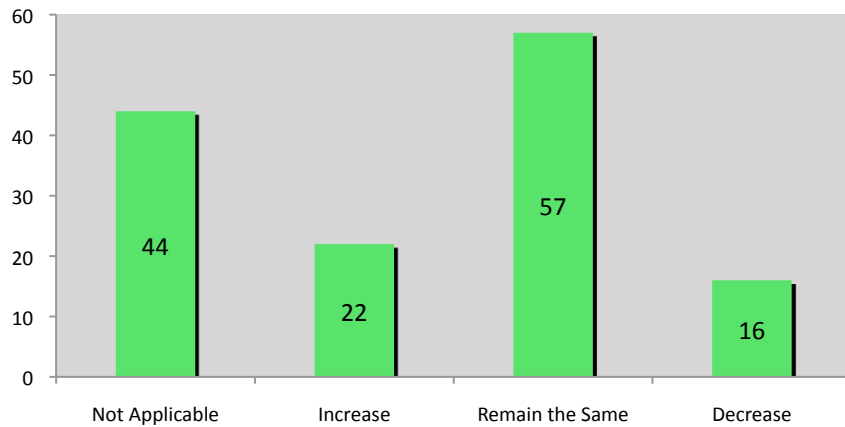
Q2 2009 - Plans for Training in next quarter



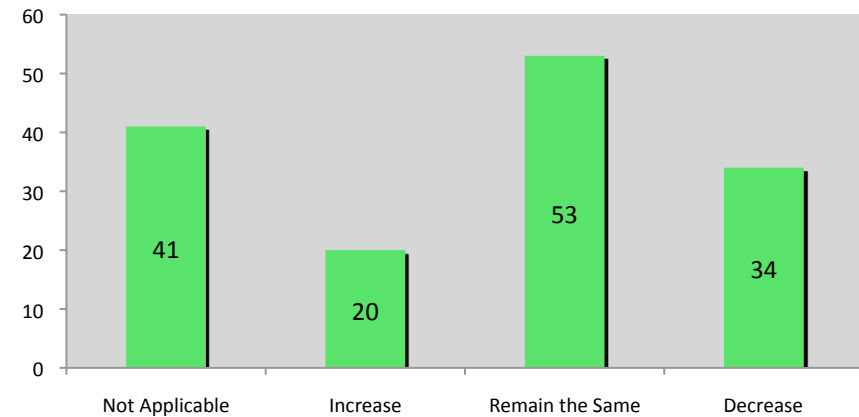
Q1 2009 - Plans for Training in next quarter



Q2 2009 - Plant & Equipment Investment plans for next quarter

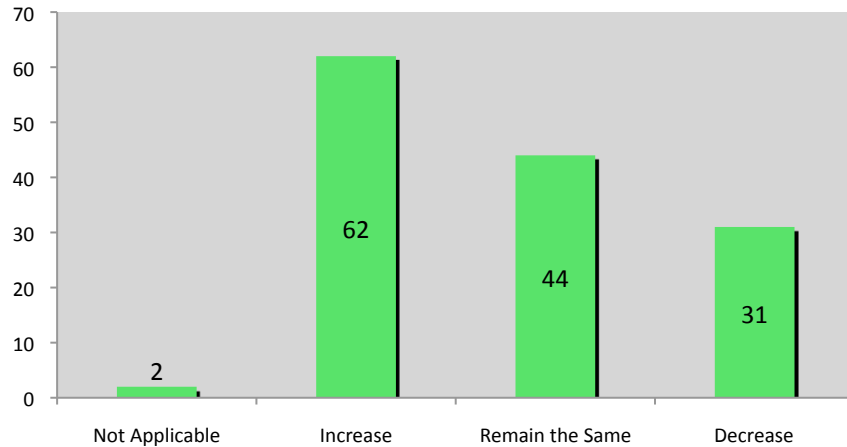


Q1 2009 - Plant & Equipment Investment plans for next quarter

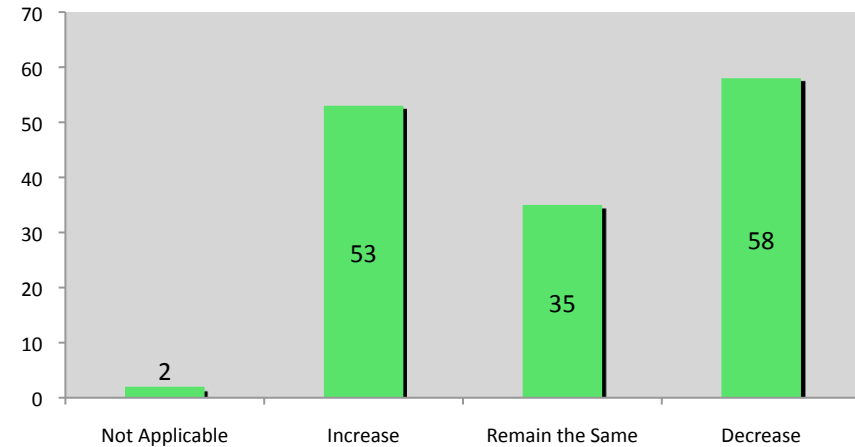


# Business optimism - 12 month expectations

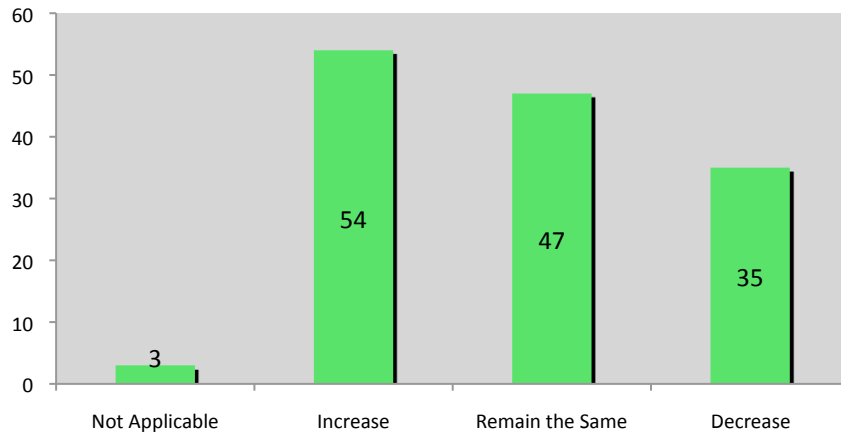
Q2 2009 - Turnover expectations in next quarter



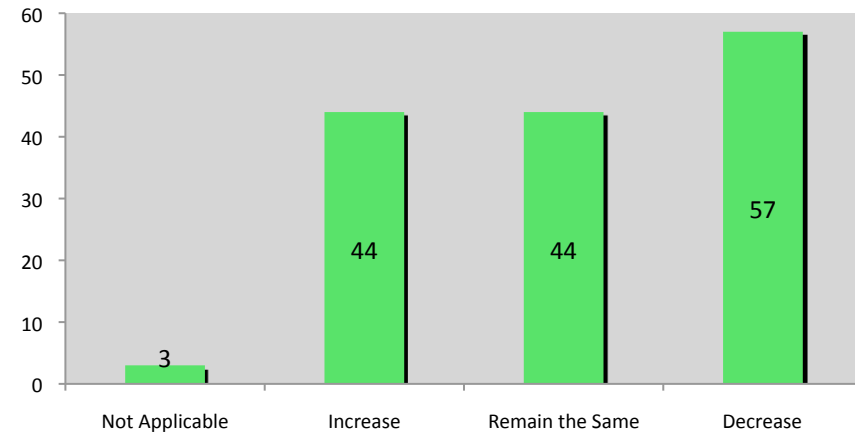
Q1 2009 - Turnover expectations in next quarter



Q2 2009 - Profitability expectations in next quarter

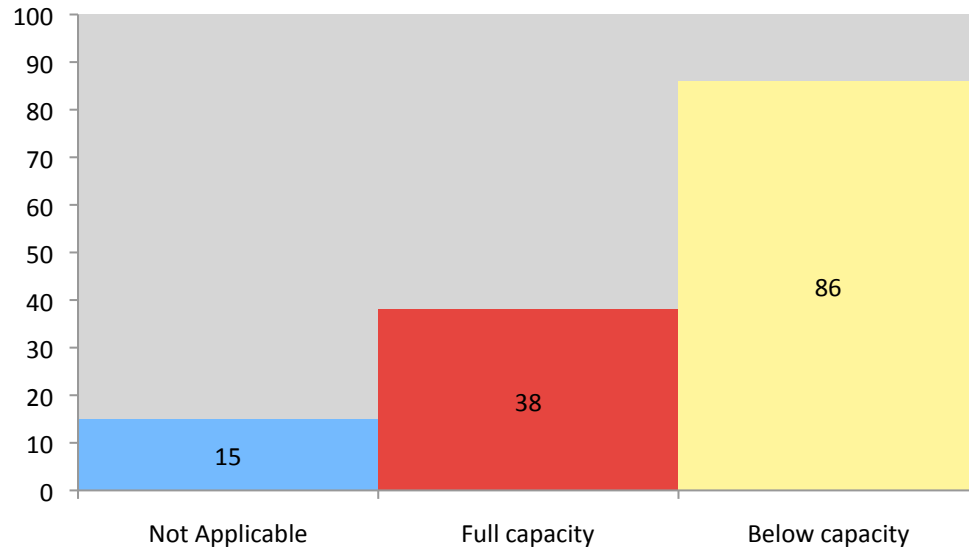


Q1 2009 - Profitability expectations in next quarter

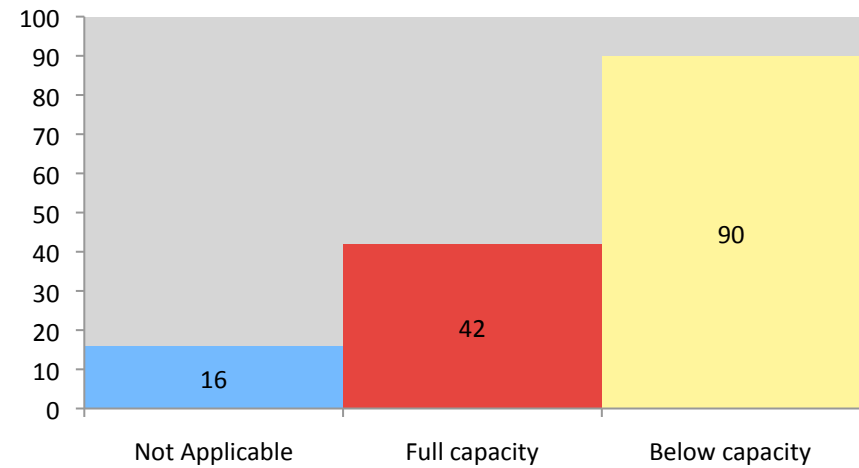


# Operating at capacity

## Q2 2009 - Operating at capacity

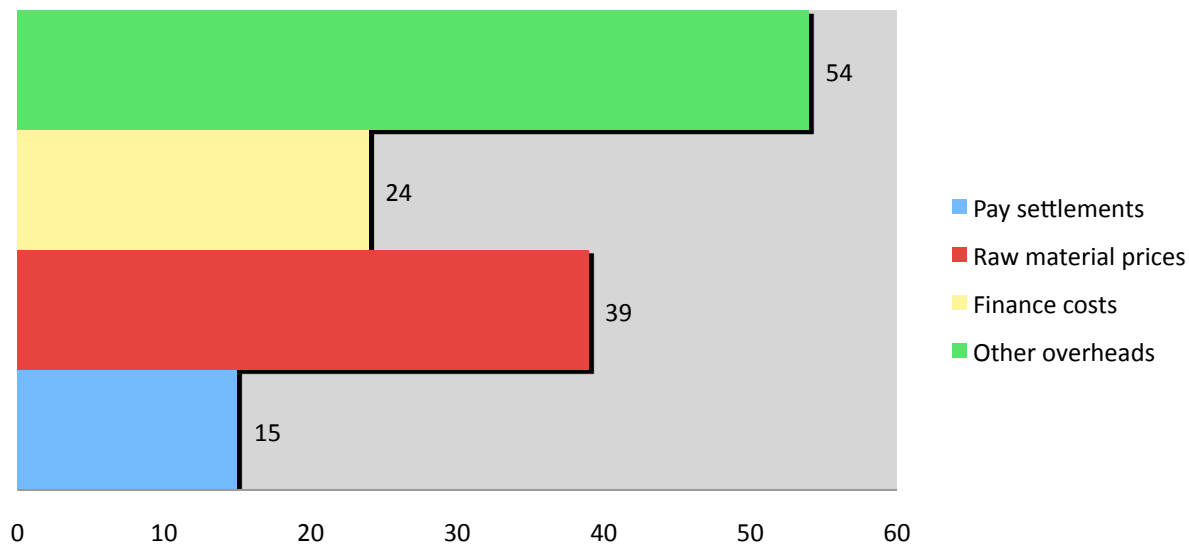


## Q1 2009 - Operating at capacity

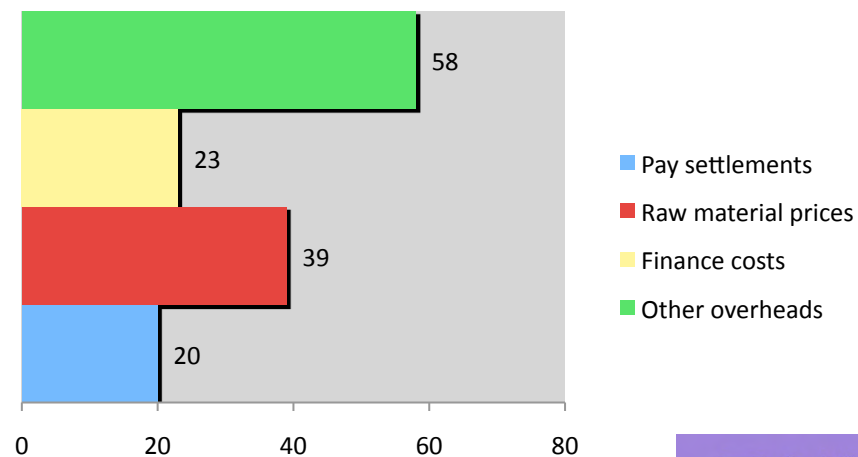


# Pressures on businesses

## Q2 2009 - Pressures on businesses

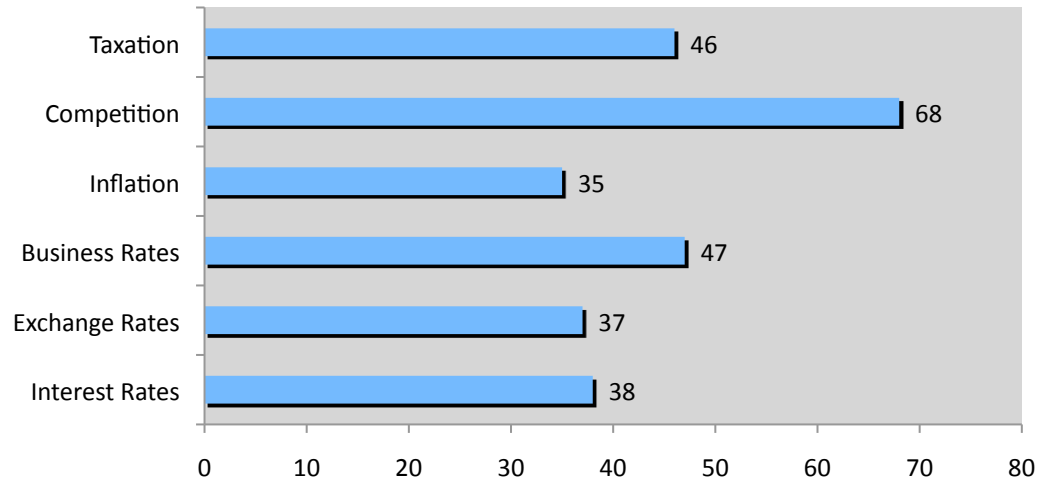


## Q1 2009 - Pressures on businesses

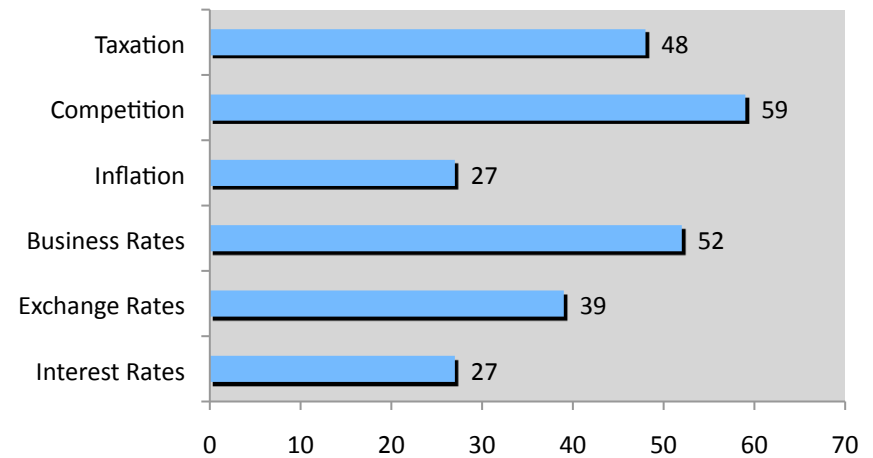


# Business concerns

## Q2 2009 - Concerns



## Q1 2009 - Concerns



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The South Wales Chamber Quarterly Economic Survey Q2  
2009 has been managed by The Third Stage Group.

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