

# South Wales Chamber of Commerce

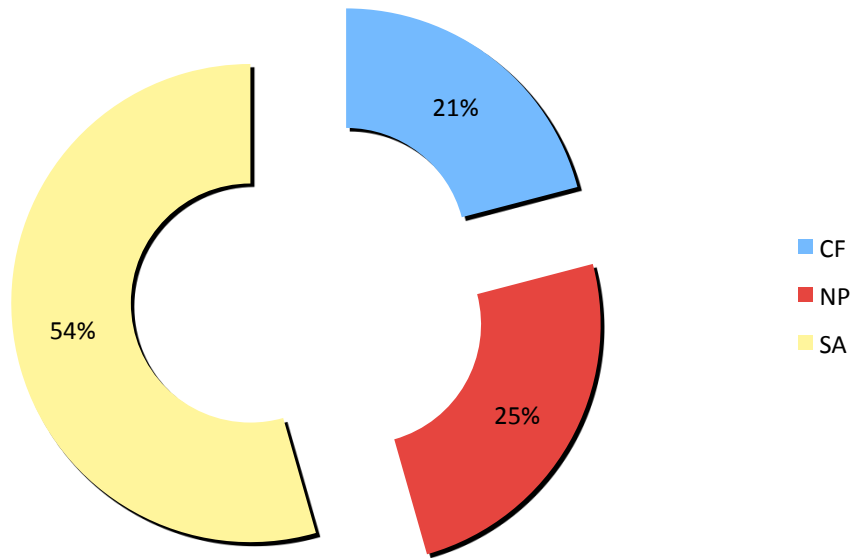
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## South Wales Quarterly Economic Survey

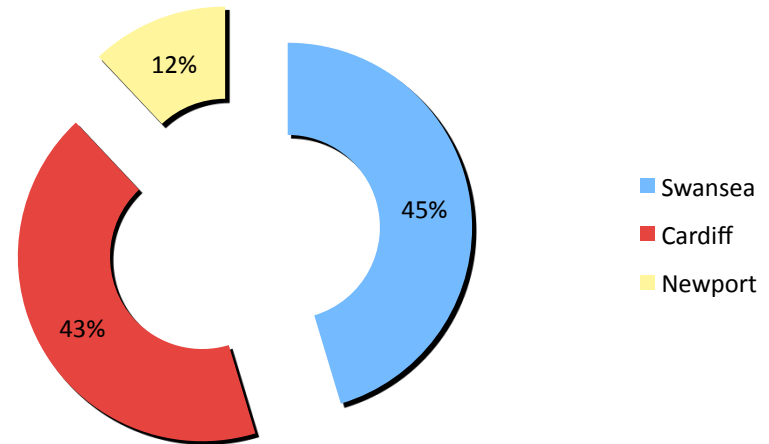
Q3 2010

# Geographical spread of respondees

Q3 2010 - Location of businesses

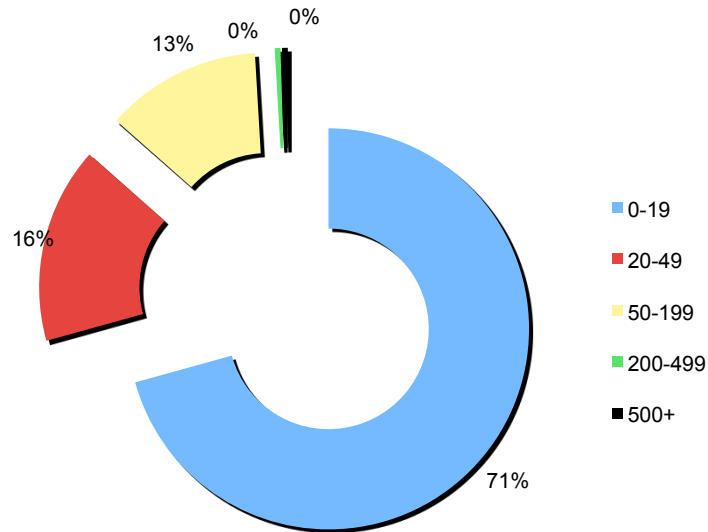


Q2 2010 - Location of businesses

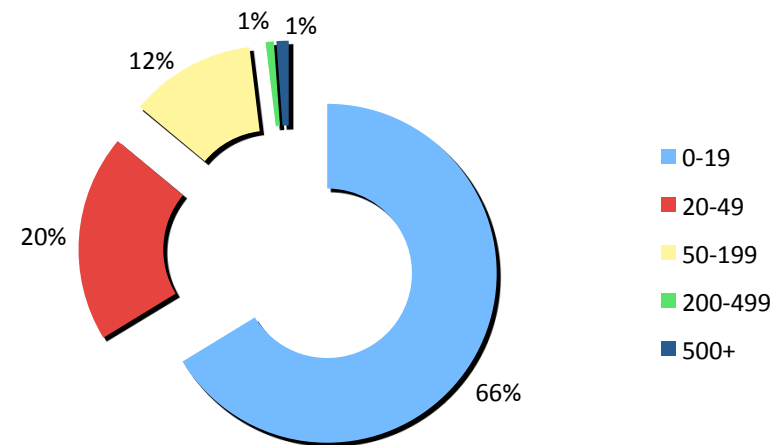


# Company size groupings

## Q3 2010 - Number of employees

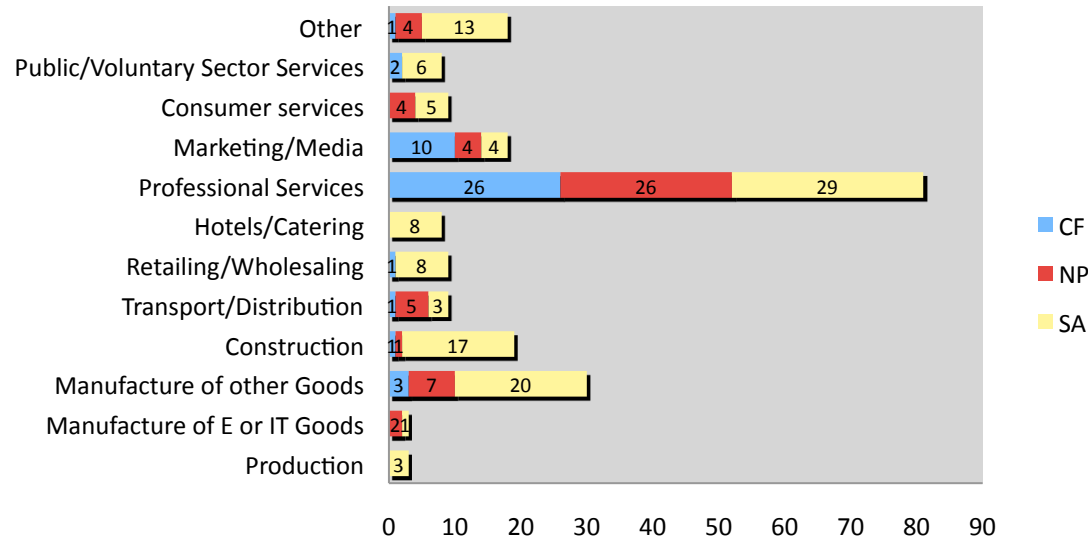


## Q2 2010 - Number of employees

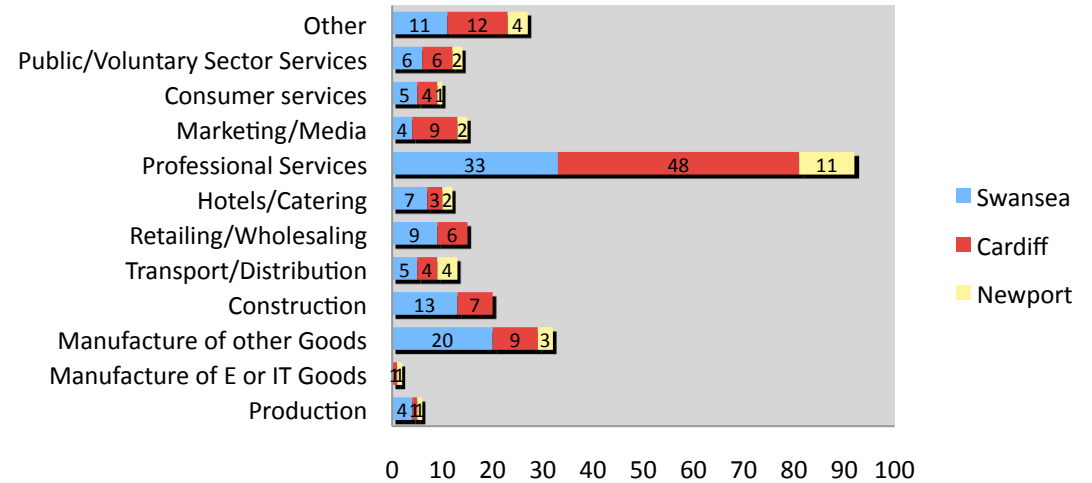


# Profile of respondees

## Q3 2010 - Business activity

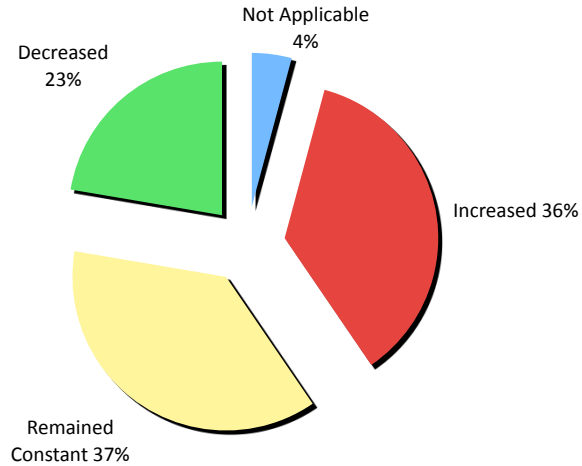


## Q2 2010 - Business activity

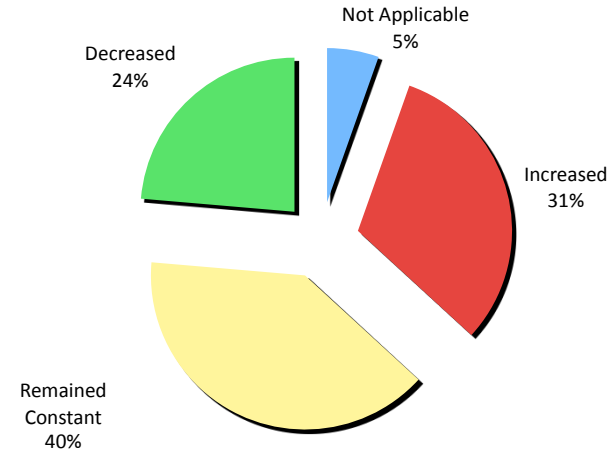


# UK Sales - changes in the last quarter

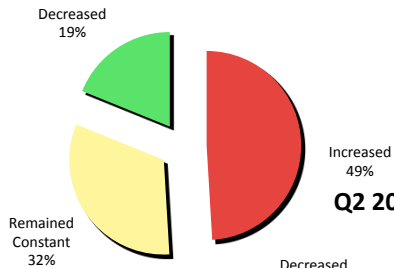
**Q3 2010 - Overall UK Sales**



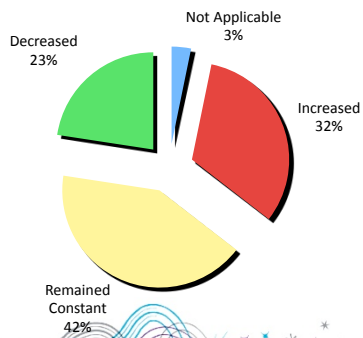
**Q2 2010 - Overall UK Sales**



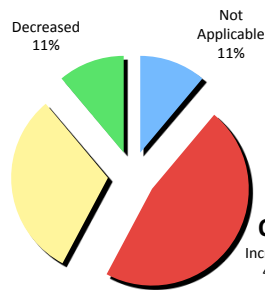
**Q3 2010 - Newport**



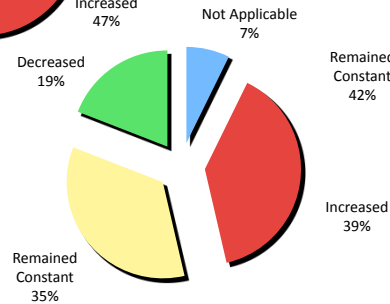
**Q2 2010 - Newport**



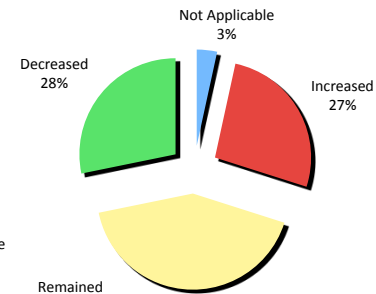
**Q3 2010 - Cardiff**



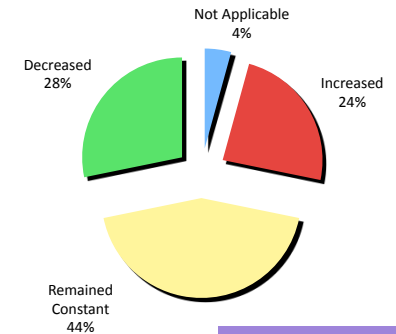
**Q2 2010 - Cardiff**



**Q3 2010 - Swansea**

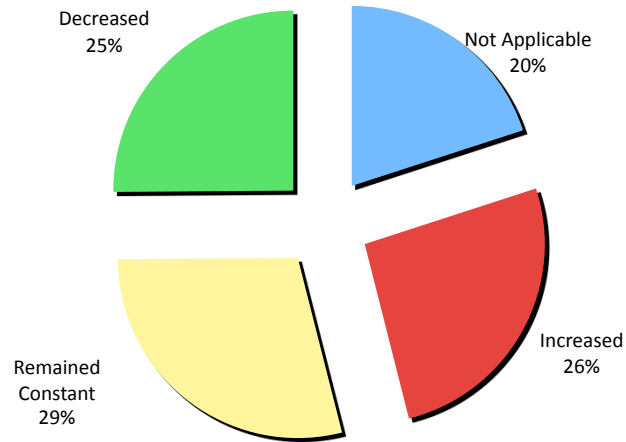


**Q2 2010 - Swansea**

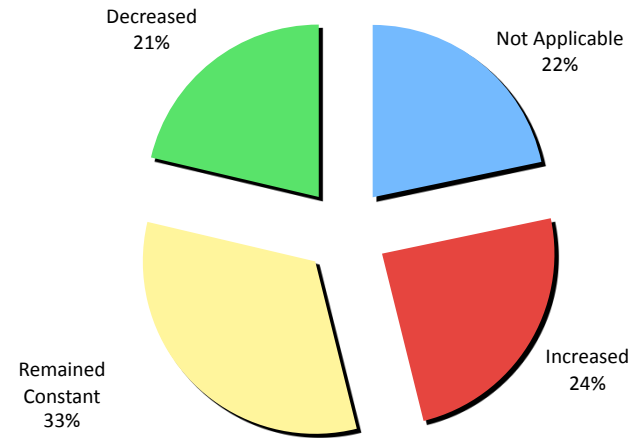


# UK Orders - changes in the last quarter

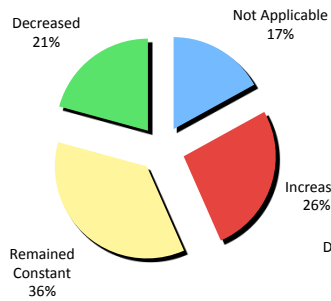
**Q3 2010 - Overall UK Orders**



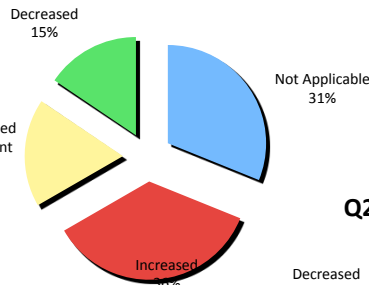
**Q2 2010 - Overall UK Orders**



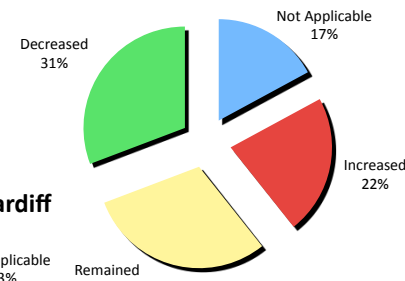
**Q3 2010 - Newport**



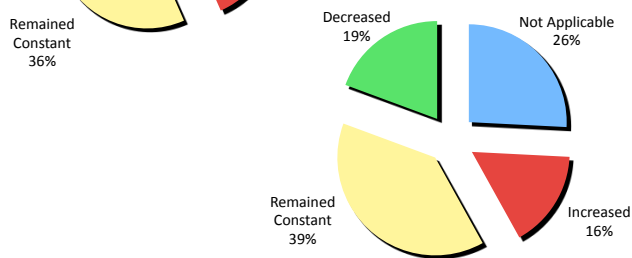
**Q3 2010 - Cardiff**



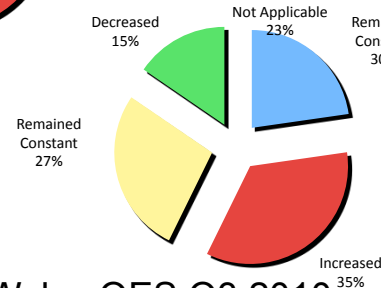
**Q3 2010 - Swansea**



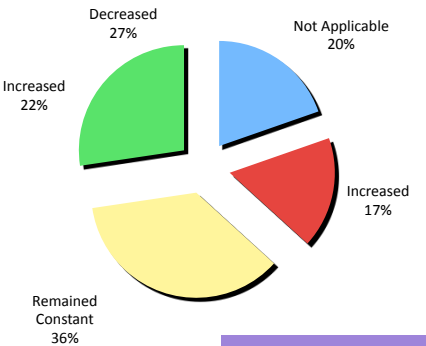
**Q2 2010 - Newport**



**Q2 2010 - Cardiff**

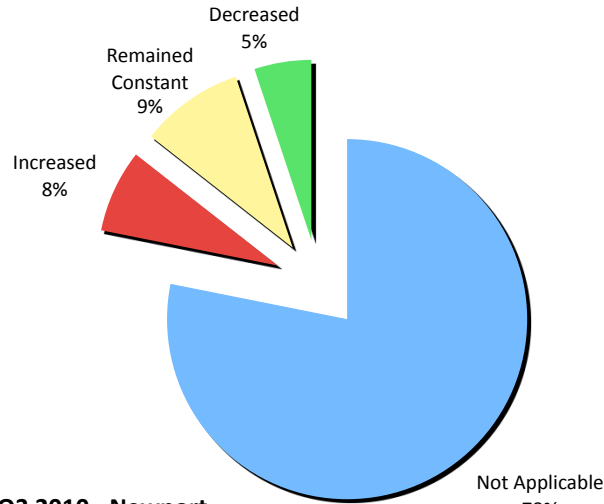


**Q2 2010 - Swansea**

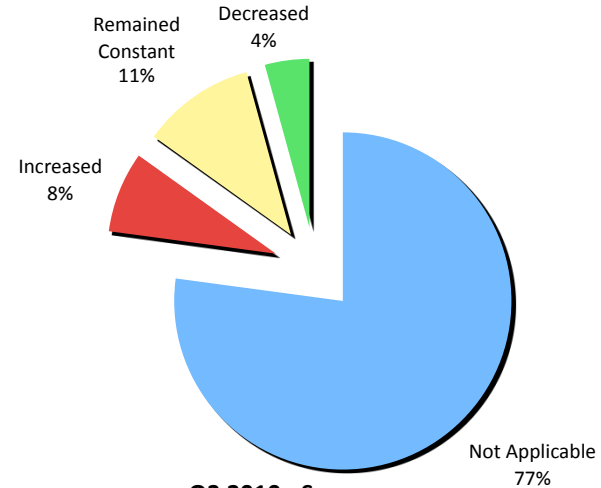


# Export Sales - changes in the last quarter

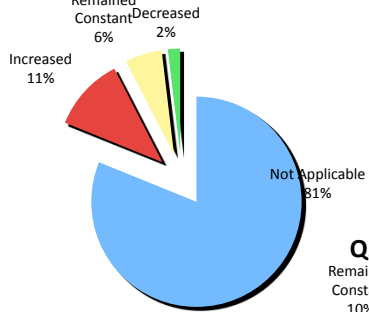
**Q3 2010 - Overall Export Sales**



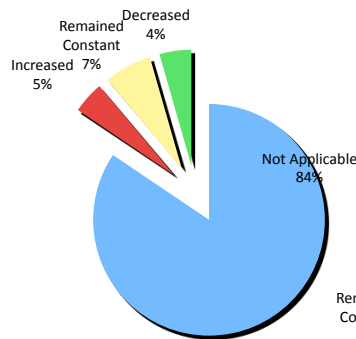
**Q2 2010 - Overall Export Sales**



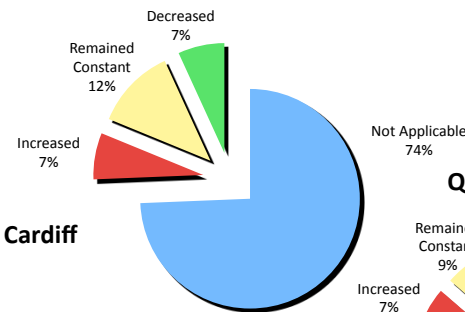
**Q3 2010 - Newport**



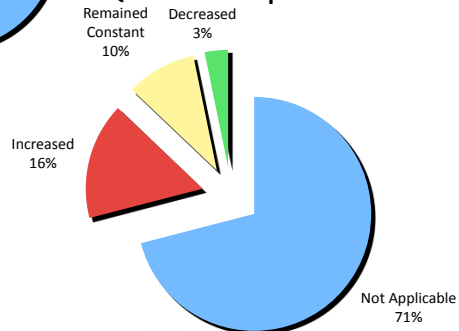
**Q3 2010 - Cardiff**



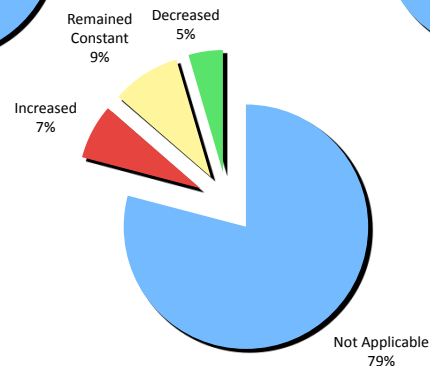
**Q3 2010 - Swansea**



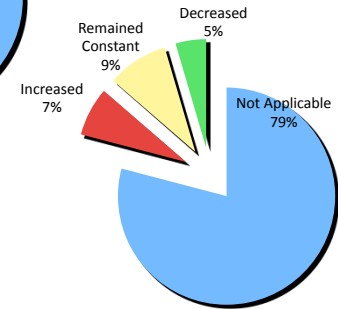
**Q2 2010 - Newport**



**Q2 2010 - Cardiff**

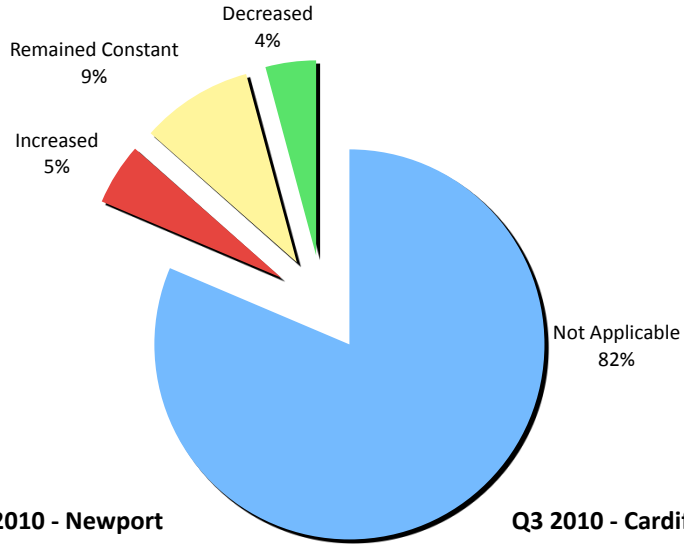


**Q2 2010 - Swansea**

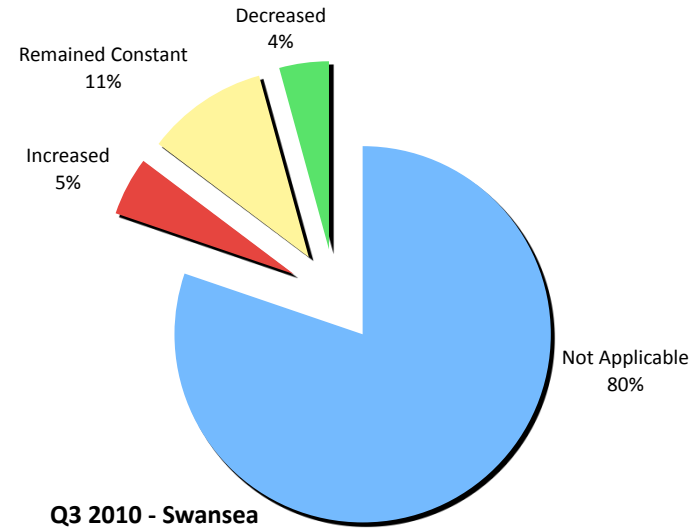


# Export Orders - changes in the last quarter

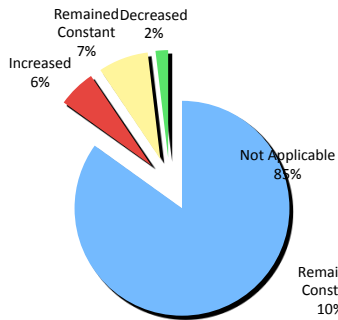
**Q3 2010 - Overall Export Orders**



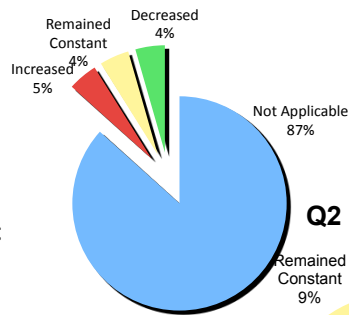
**Q2 2010 - Overall Export Orders**



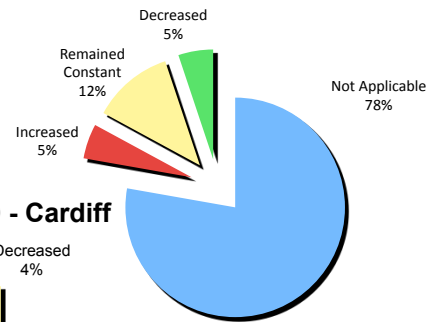
**Q3 2010 - Newport**



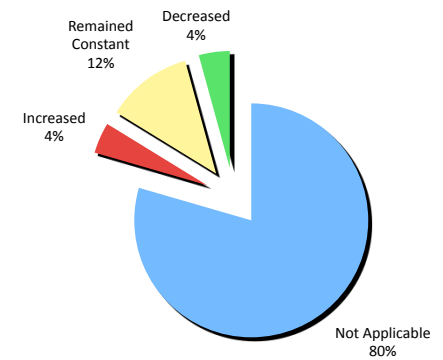
**Q3 2010 - Cardiff**



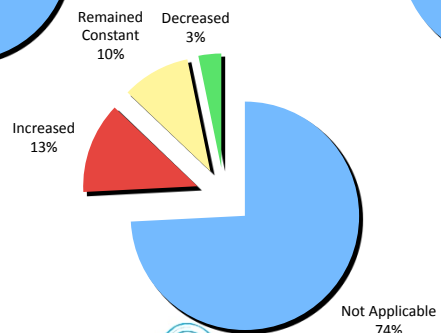
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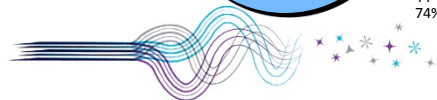
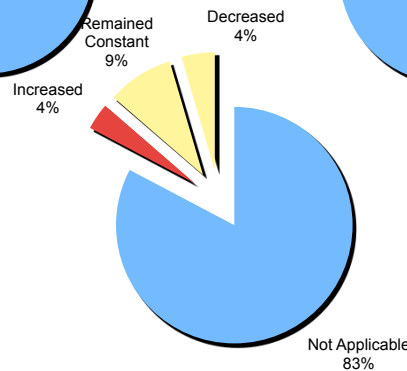
**Q2 2010 - Swansea**



**Q2 2010 - Newport**

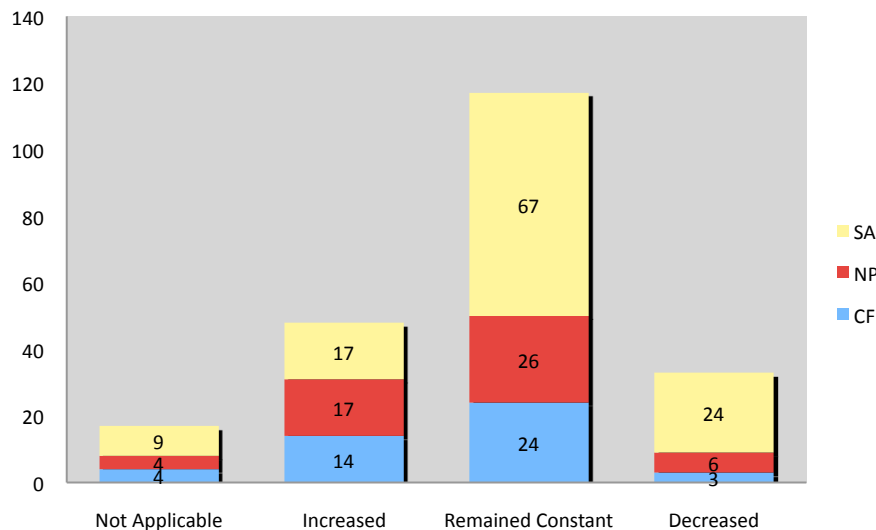


**Q2 2010 - Cardiff**

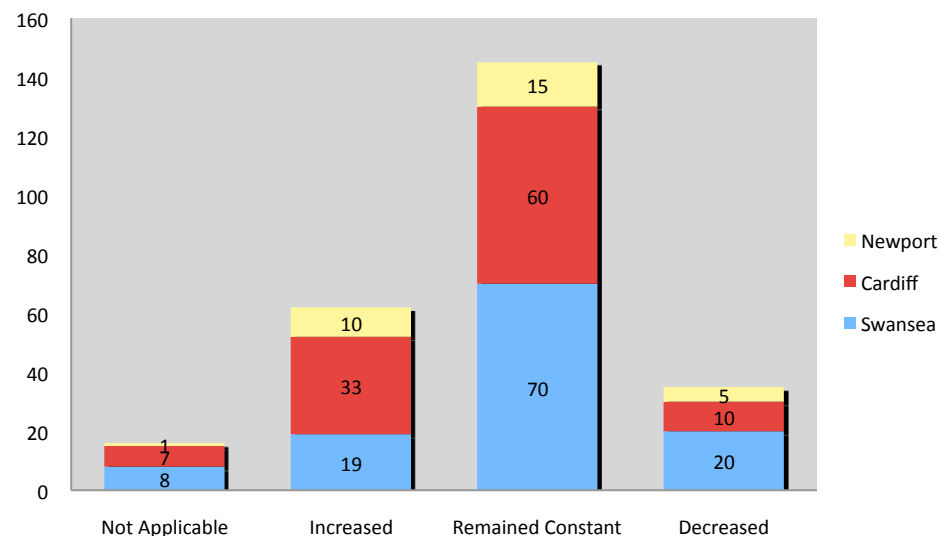


# Workforce changes and expectations

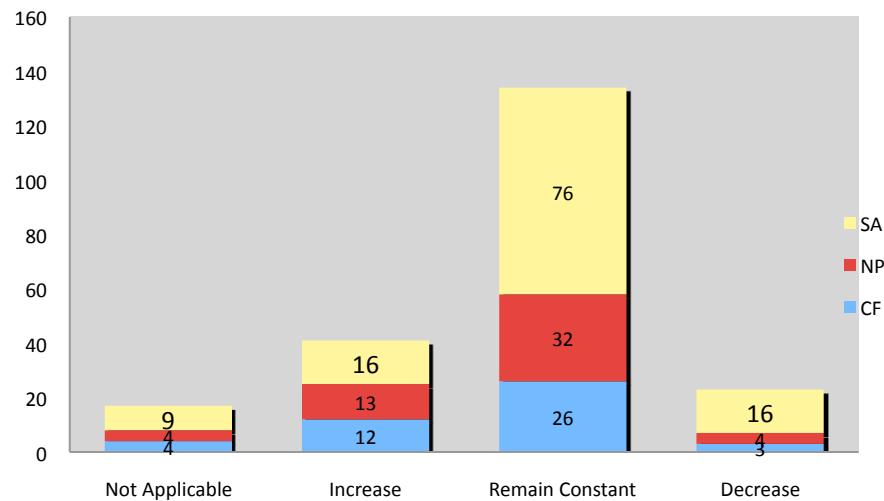
Q3 2010 - Workforce changes in past quarter



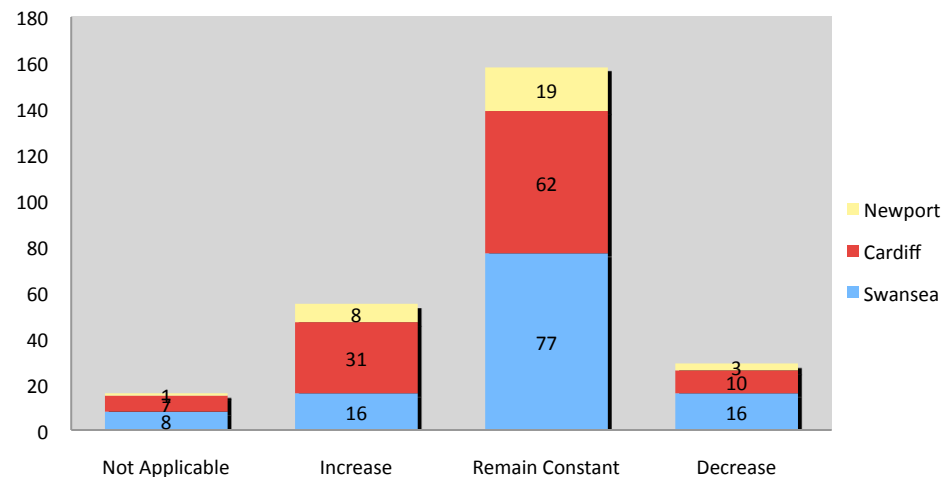
Q2 2010 - Workforce changes in past quarter



Q2 2010 - Workforce changes in next quarter

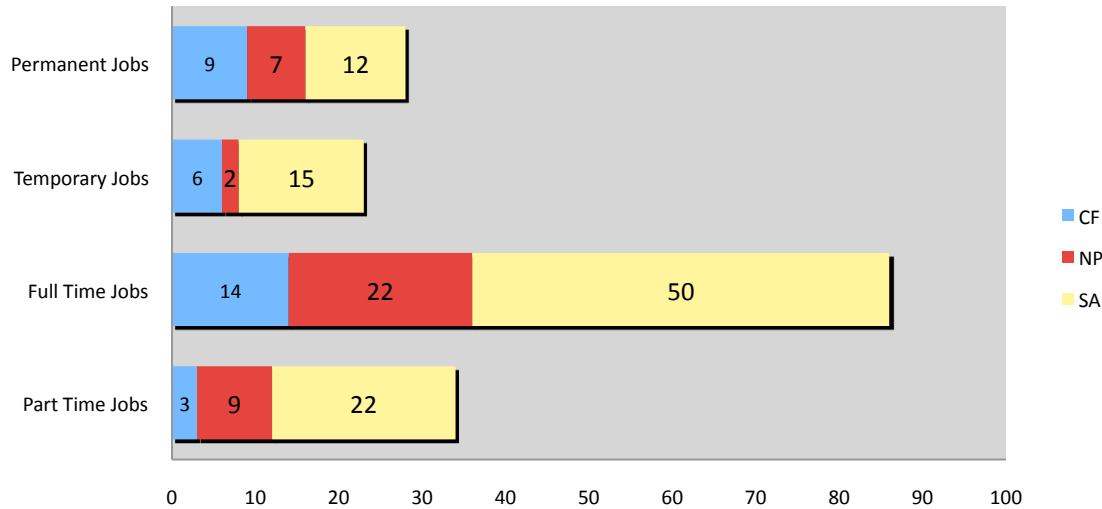


Q2 2010 - Workforce changes in next quarter

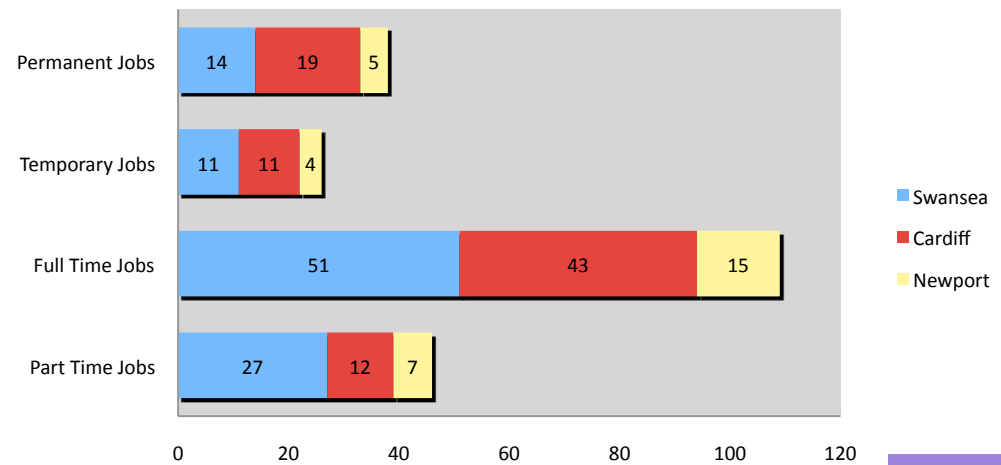


# Staff recruitment

Q3 2010 - Types of staff attempted to recruit

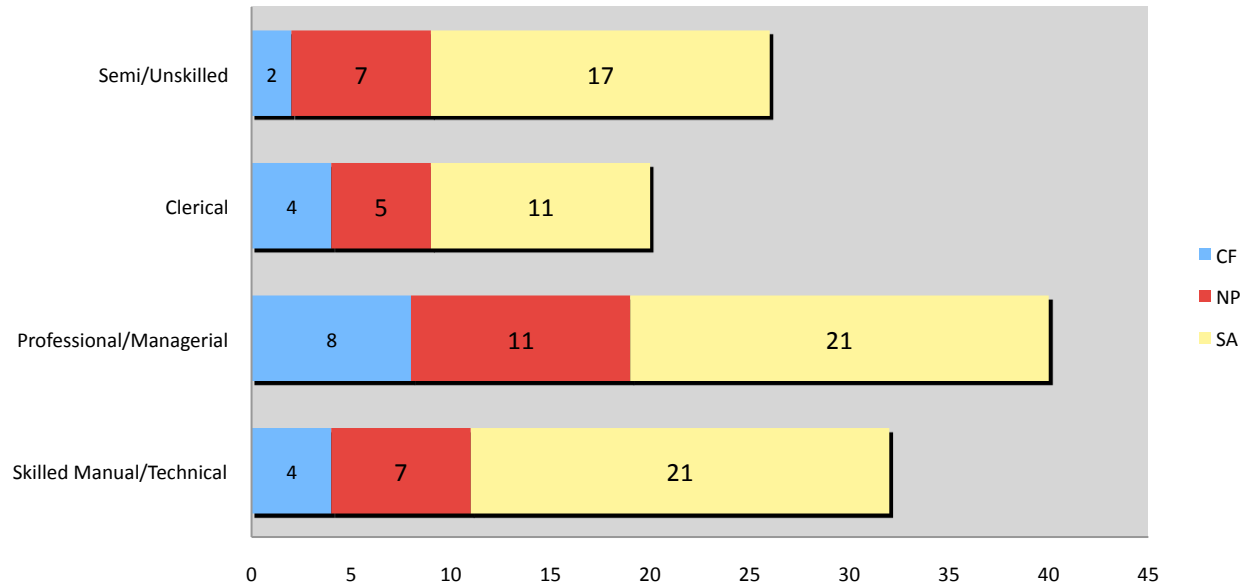


Q2 2010 - Types of staff attempted to recruit

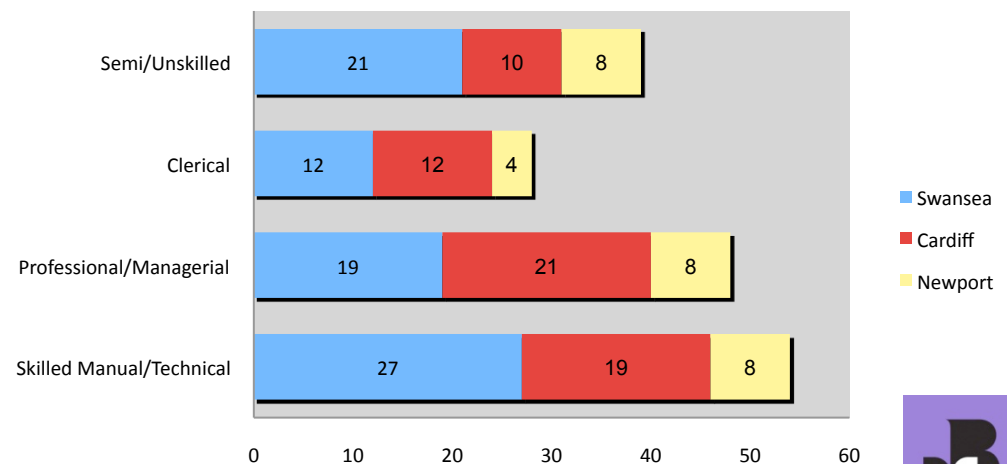


# Difficulties in staff recruitment

Q3 2010 - Types of staff difficult to recruit

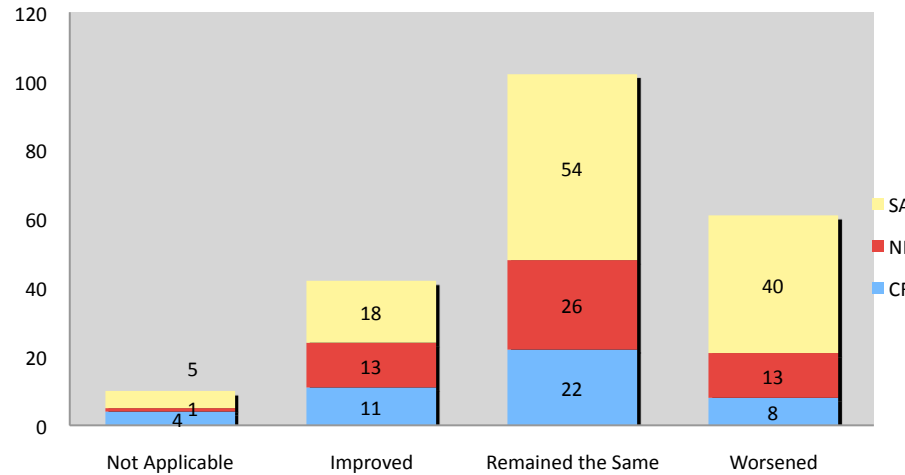


Q2 2010 - Types of staff difficult to recruit

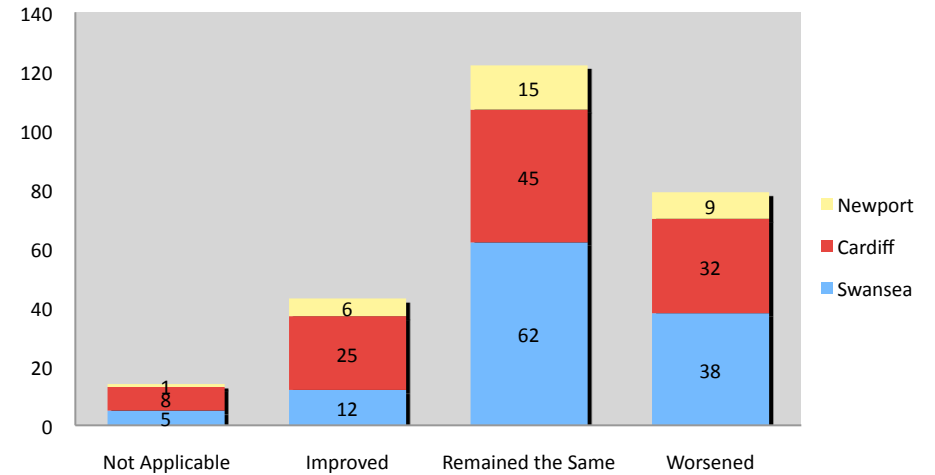


# Cash flow & price changes and expectations

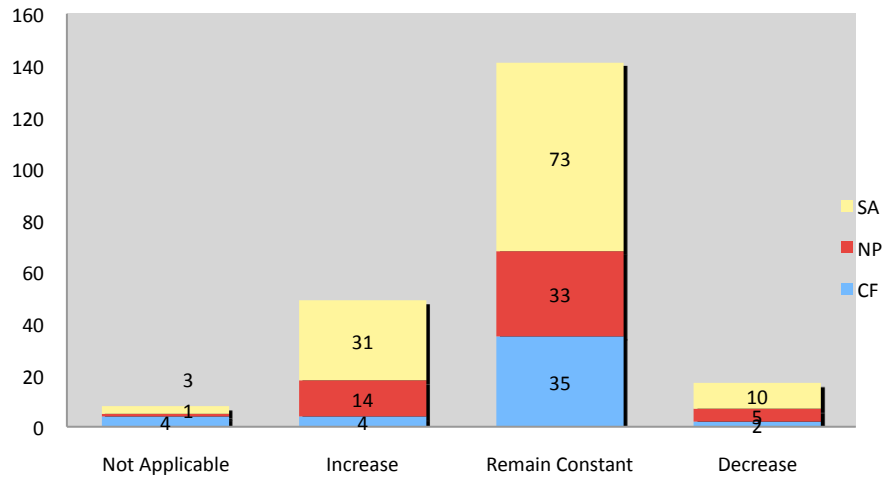
Q3 2010 - Changes in cashflow over previous quarter



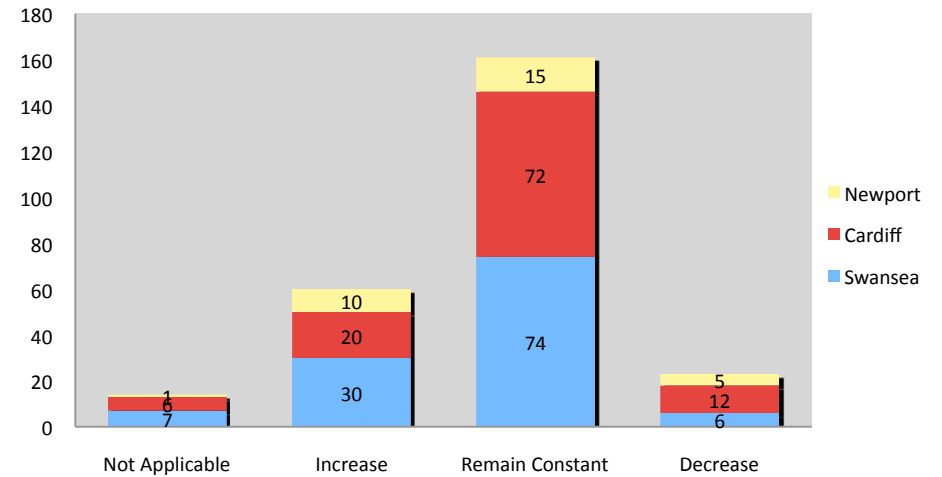
Q2 2010 - Changes in cashflow over previous quarter



Q3 2010 - Expectations for prices over next quarter

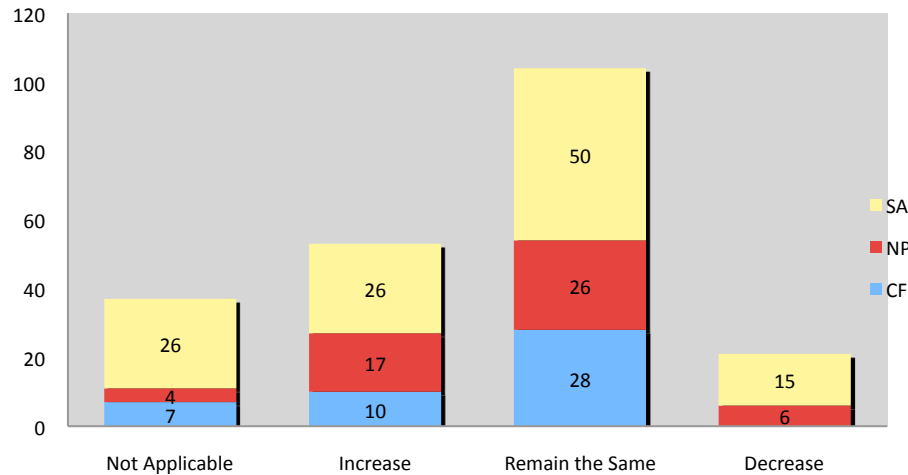


Q2 2010 - Expectations for prices over next quarter

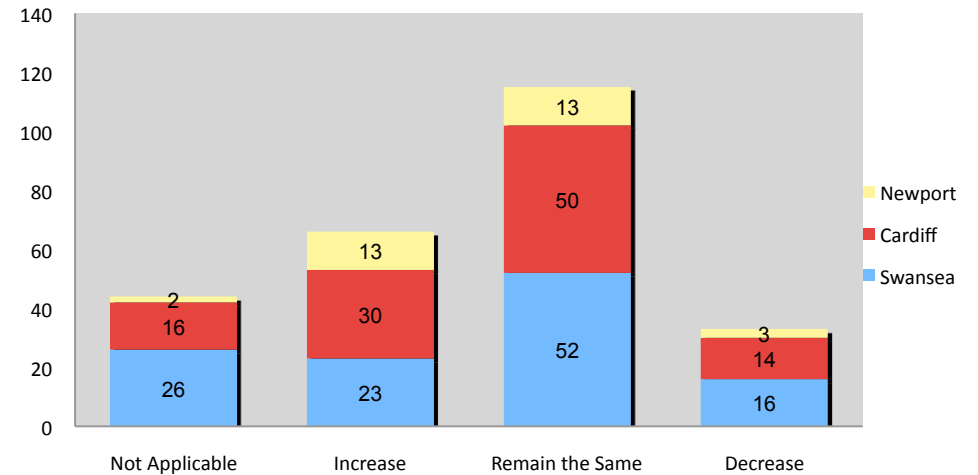


# Investment in training & PME

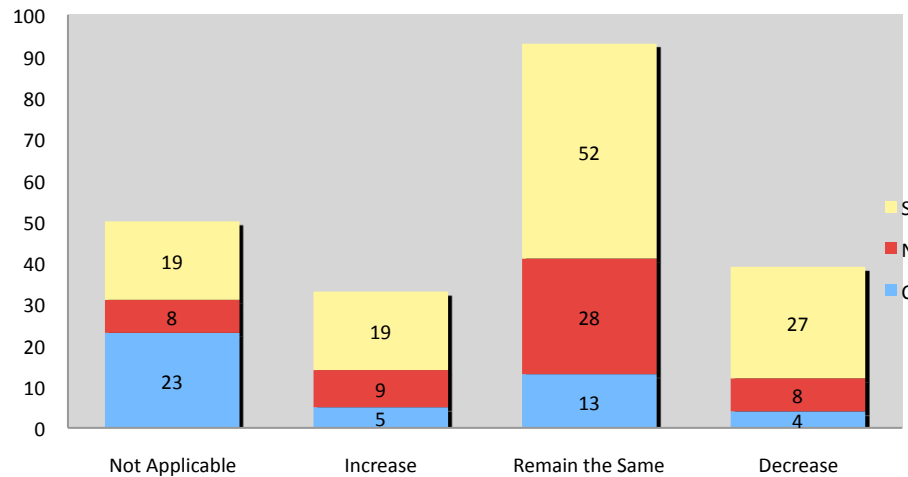
Q3 2010 - Plans for training in next quarter



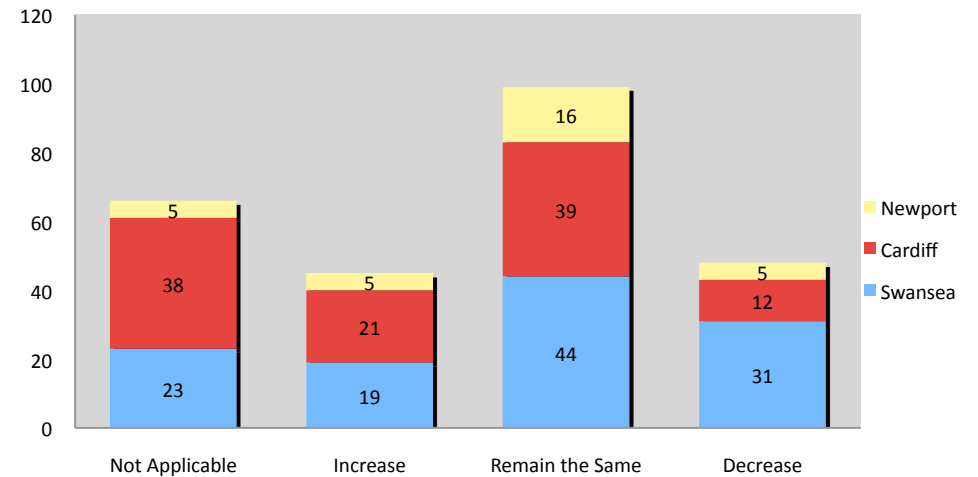
Q2 2010 - Plans for training in next quarter



Q3 2010 - Plant & equipment investment plans for next quarter

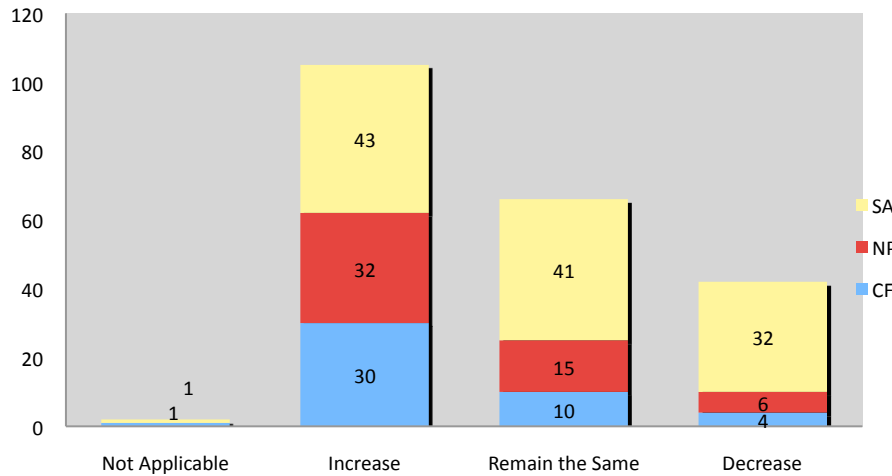


Q2 2010 - Plant & equipment investment plans for next quarter

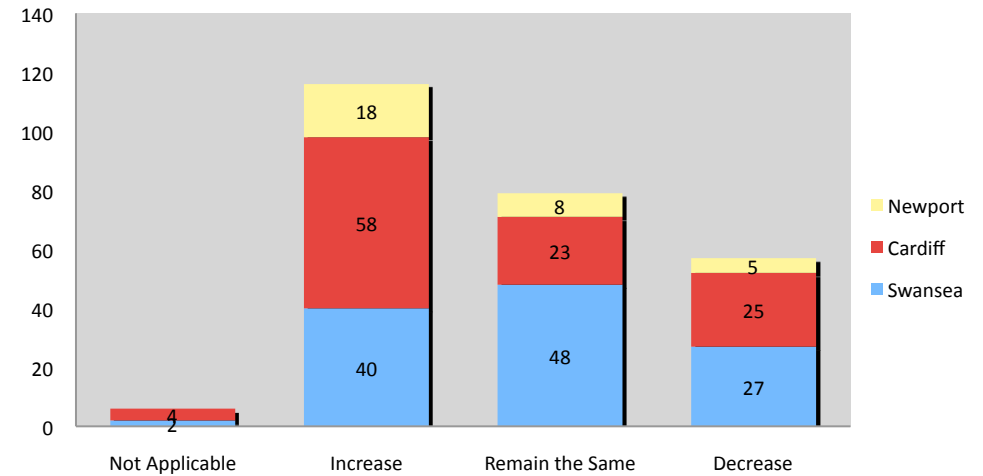


# Business optimism - 12 month expectations

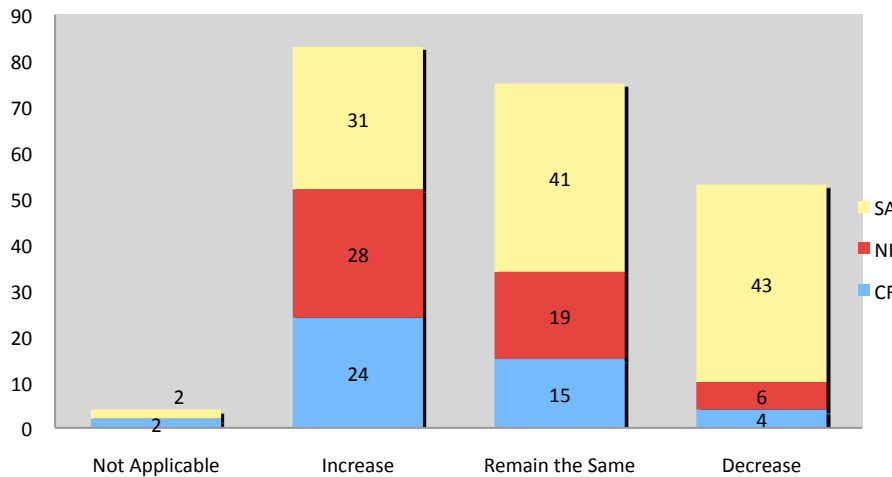
Q3 2010 - Turnover expectations in next quarter



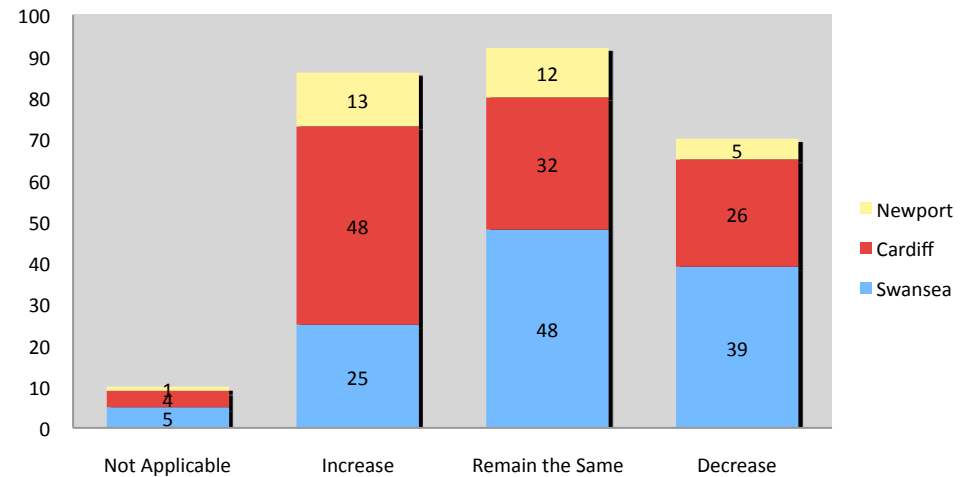
Q2 2010 - Turnover expectations in next quarter



Q3 2010 - Profitability expectations in next quarter

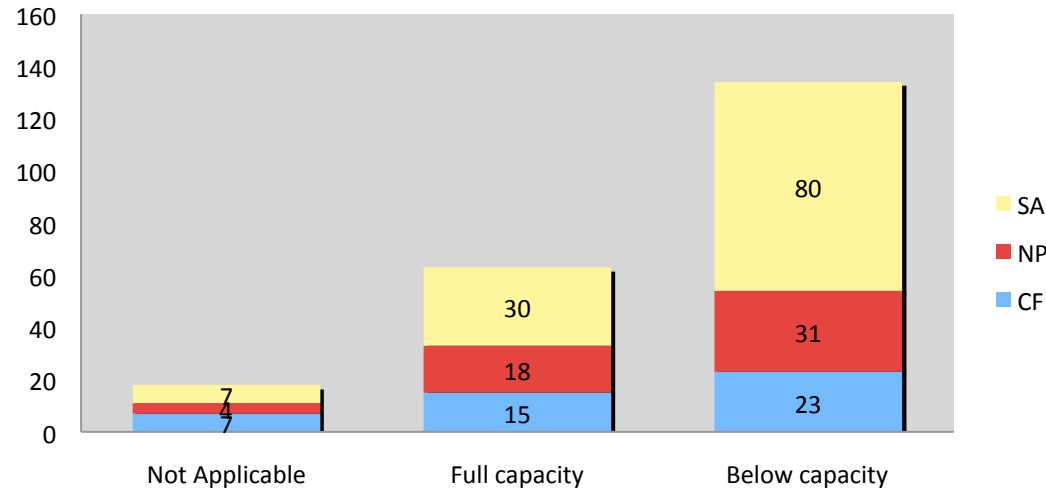


Q2 2010 - Profitability expectations in next quarter

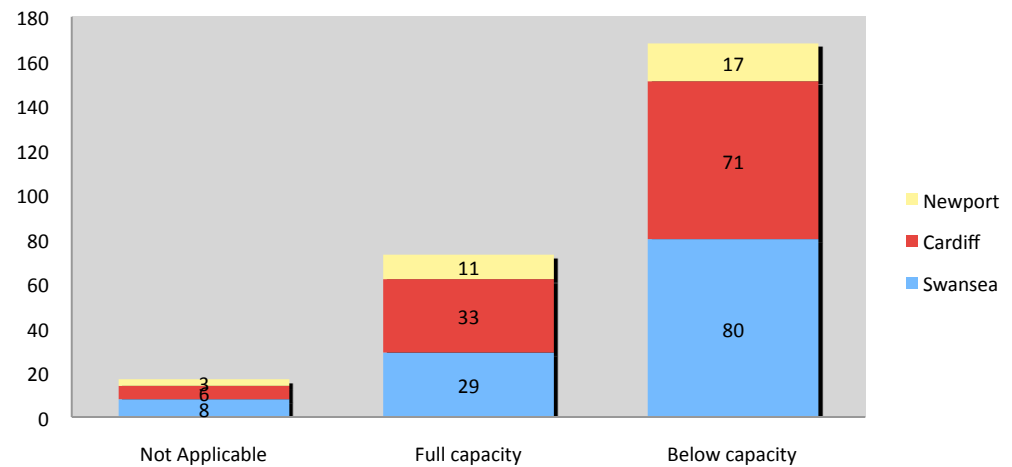


# Operating at capacity

Q3 2010 - Operating at capacity

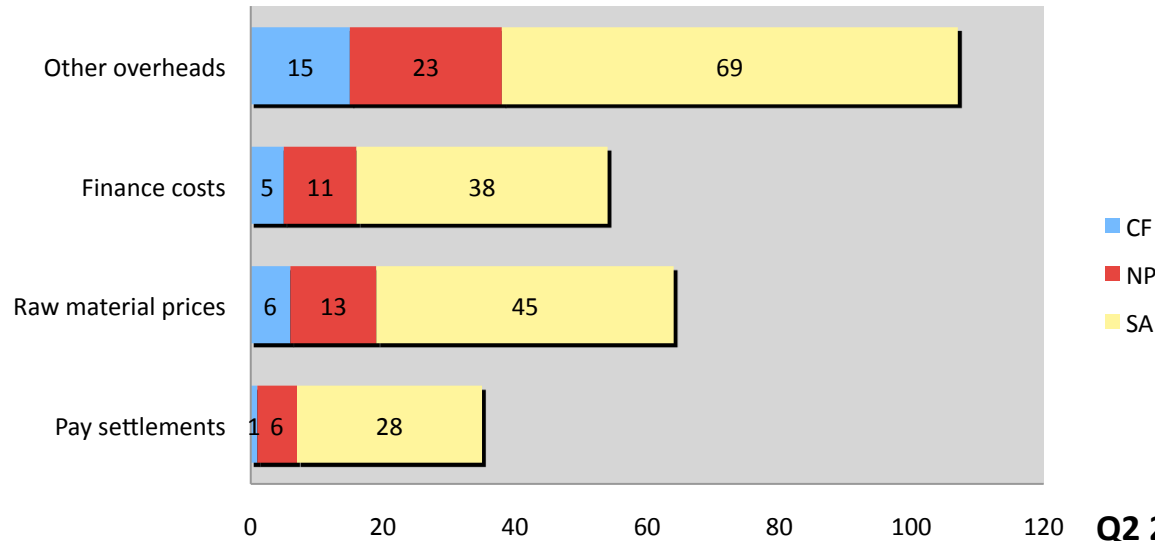


Q2 2010 - Operating at capacity

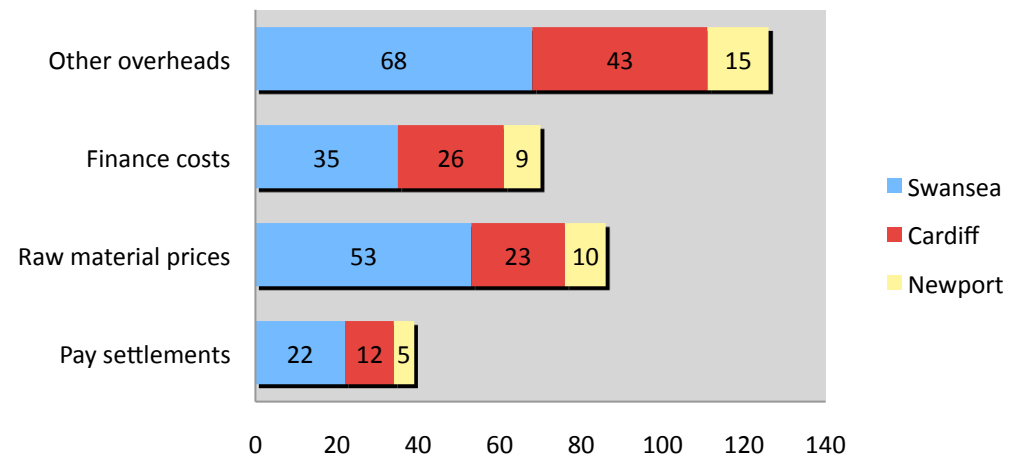


# Pressures on businesses

Q3 2010 - Pressures on businesses

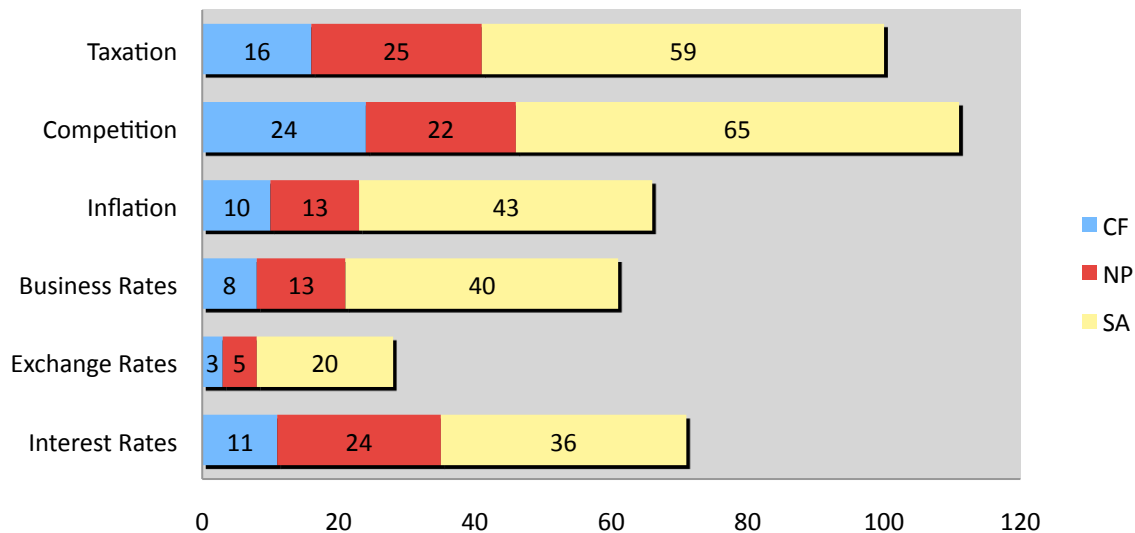


Q2 2010 - Pressures on businesses

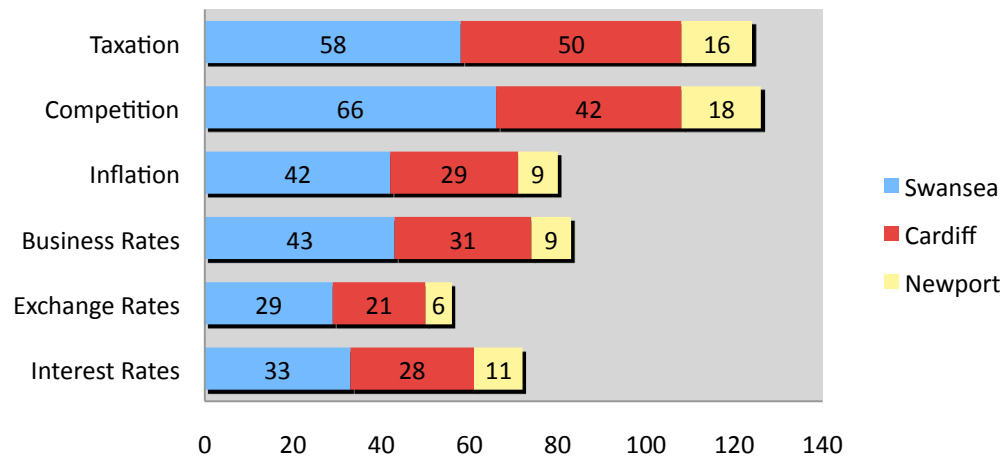


# Business concerns

## Q3 2010 - Concerns



## Q2 2010 - Concerns



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The South Wales Quarterly Economic Survey Q3  
2010 has been managed for Wales Chamber of Commerce by The Third Stage  
Group.

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