

West Wales Chamber of Commerce

South West Wales Quarterly Economic Survey

Q3 2010



the
third stage

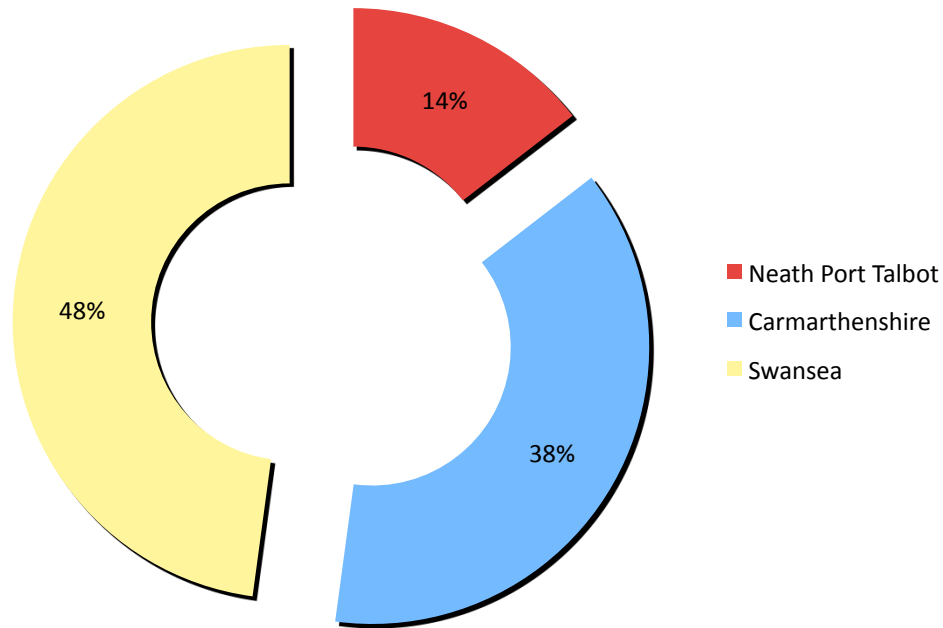


South West Wales QES Q3 2010

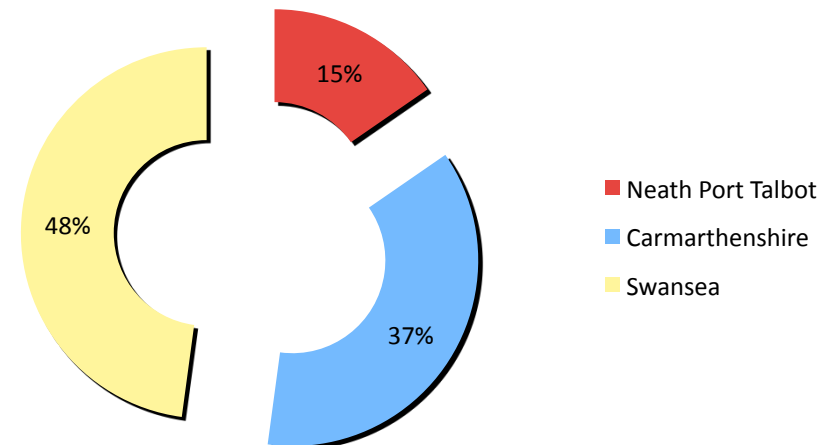


Geographical spread of respondees

Q3 2010 - Location of businesses

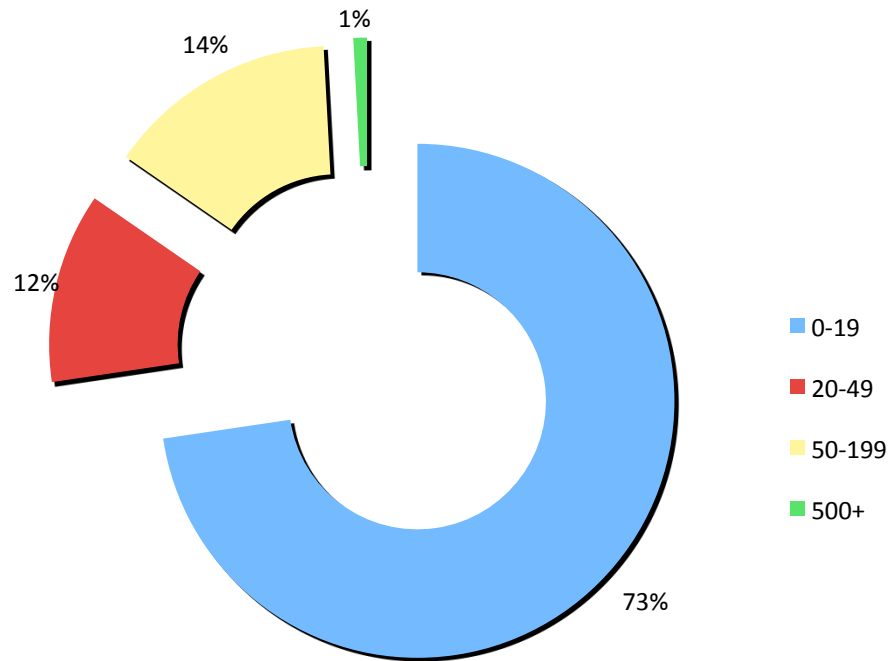


Q2 2010 - Location of businesses

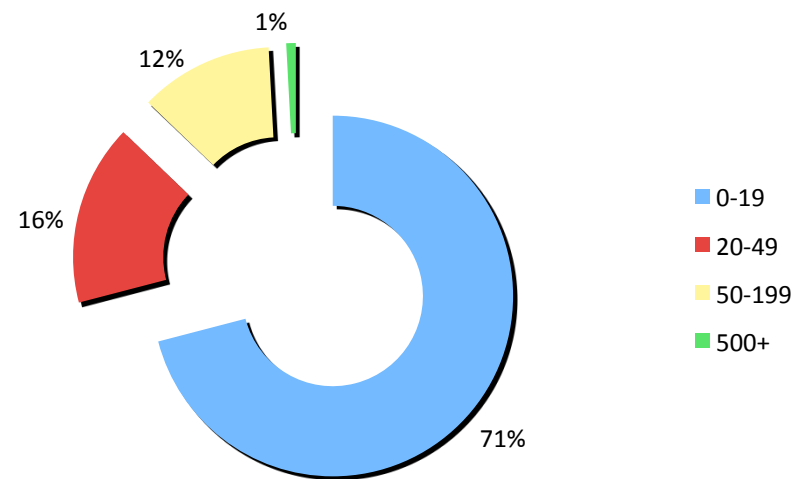


Company size groupings

Q3 2010 - Number of employees

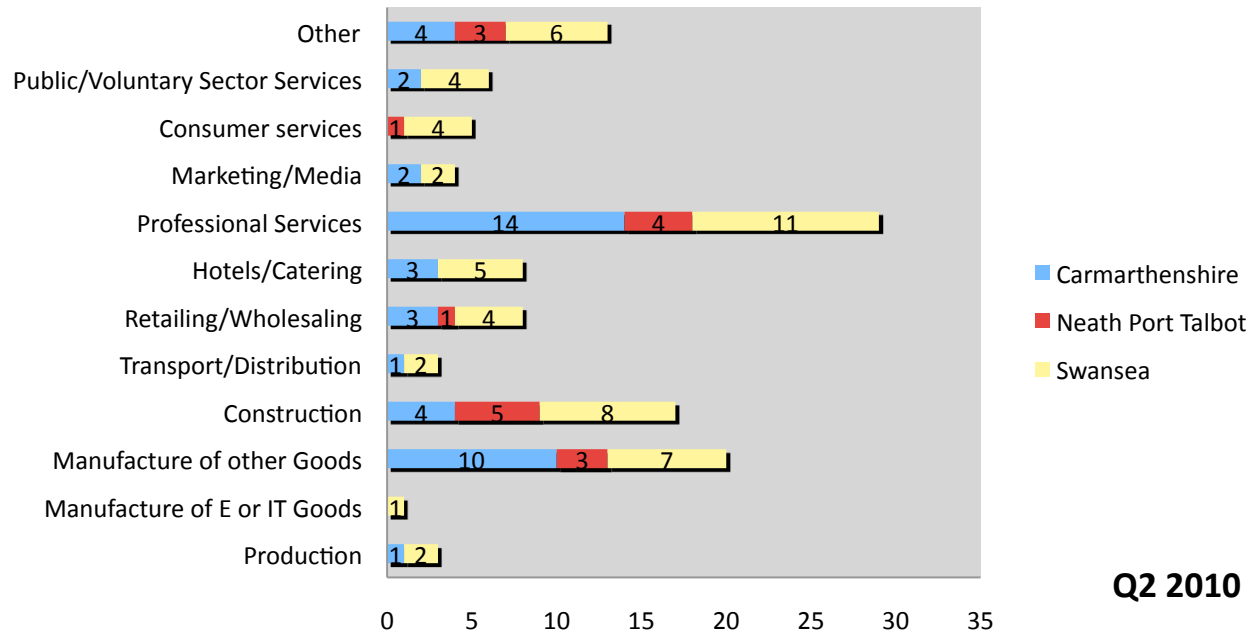


Q2 2010 - Number of employees

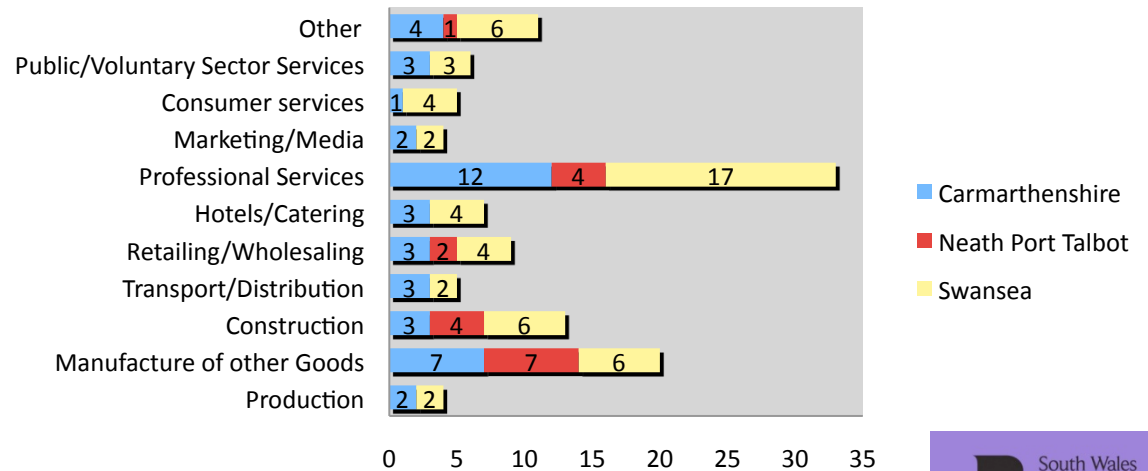


Profile of respondees

Q3 2010 - Business activity

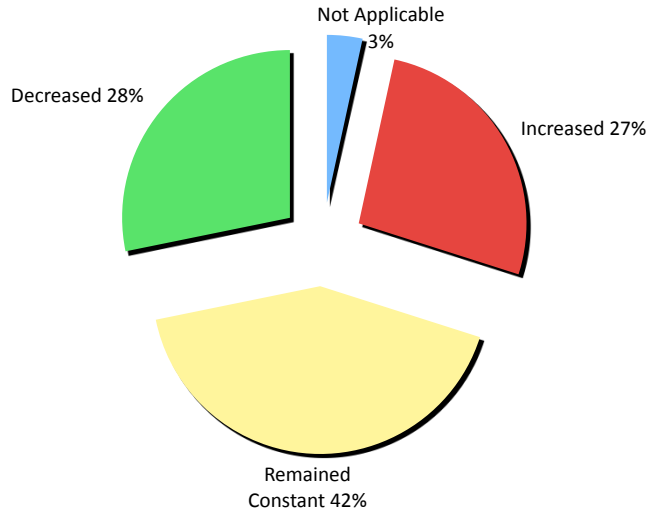


Q2 2010 - Business activity

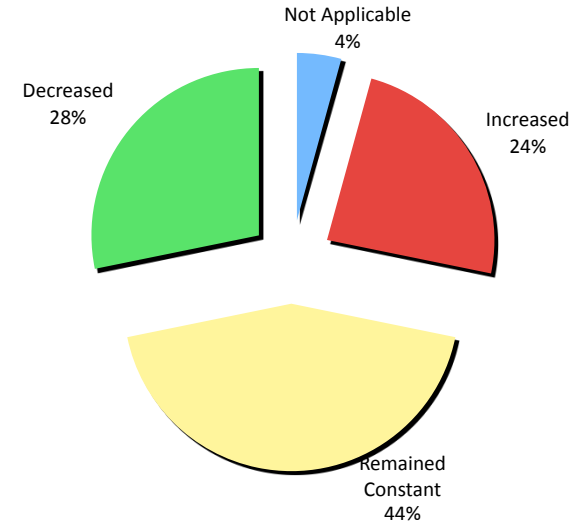


UK Sales - changes in the last quarter

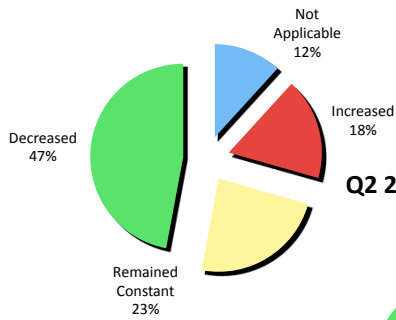
Q3 2010 - Overall UK Sales



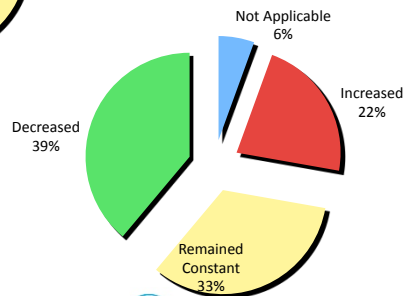
Q2 2010 - Overall UK Sales



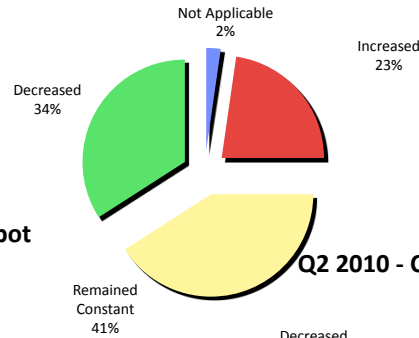
Q3 2010 - Neath Port Talbot



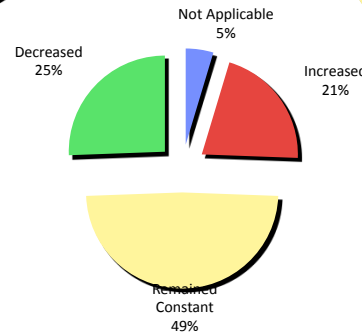
Q2 2010 - Neath Port Talbot



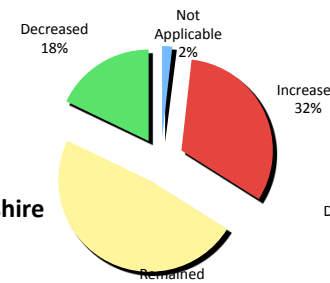
Q3 2010 - Carmarthenshire



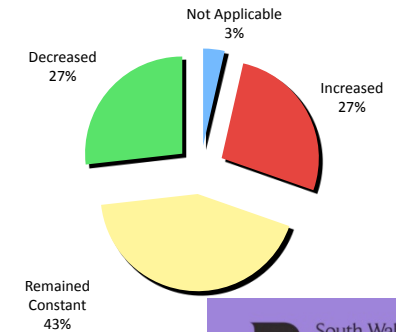
Q2 2010 - Carmarthenshire



Q3 2010 - Swansea

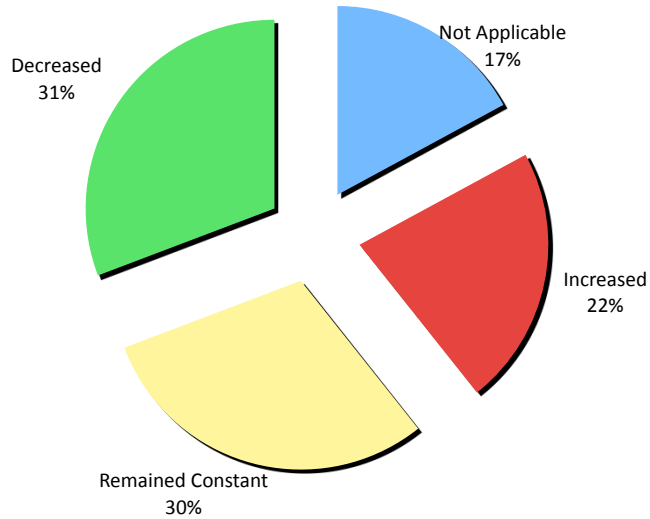


Q2 2010 - Swansea

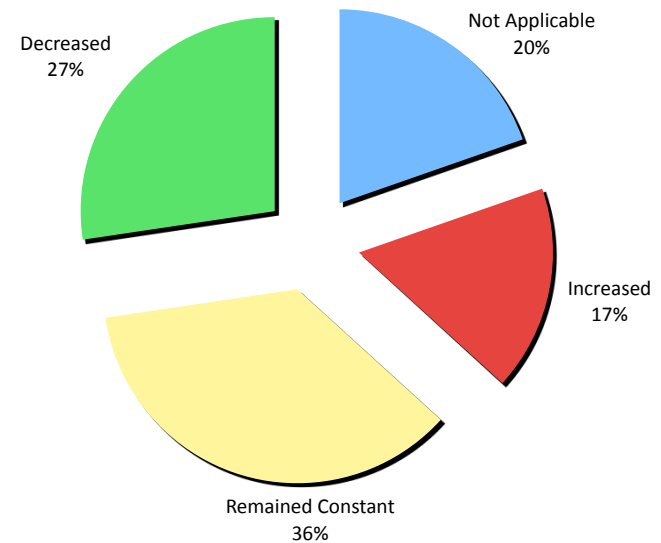


UK Orders - changes in the last quarter

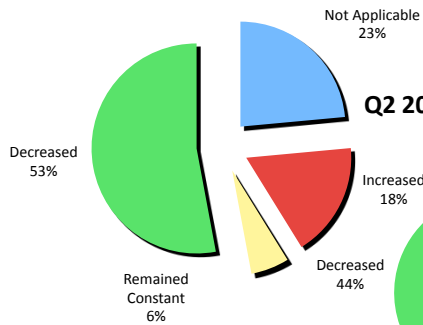
Q3 2010 - Overall UK Orders



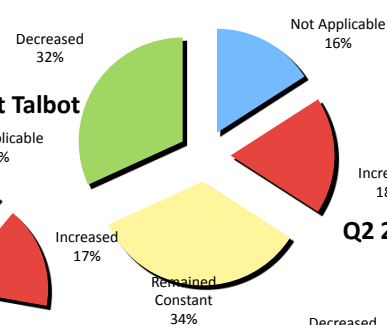
Q2 2010 - Overall UK Orders



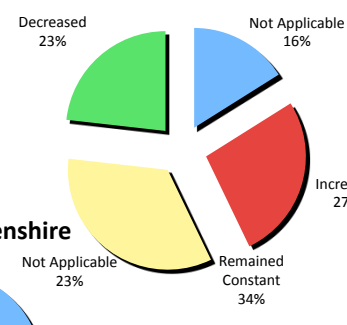
Q3 2010 - Neath Port Talbot



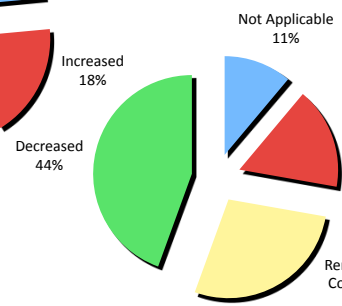
Q3 2010 - Carmarthenshire



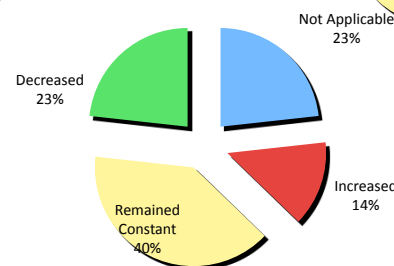
Q3 2010 - Swansea



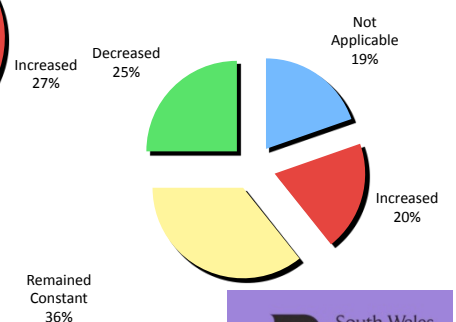
Q2 2010 - Neath Port Talbot



Q2 2010 - Carmarthenshire

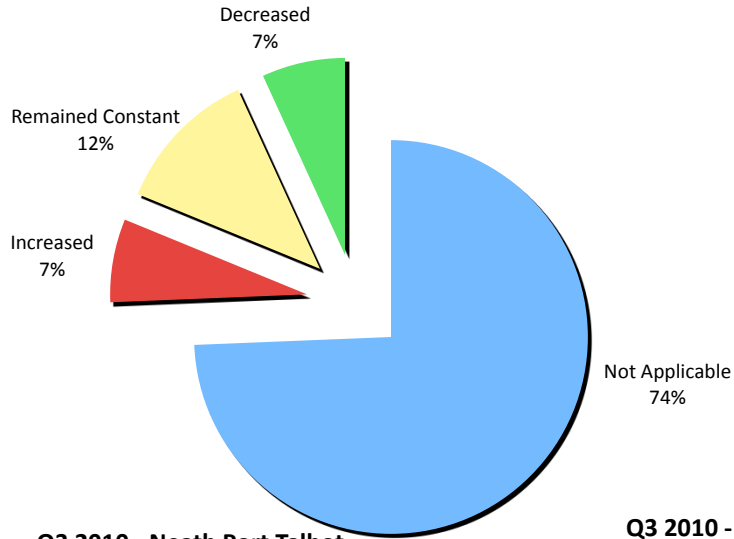


Q2 2010 - Swansea

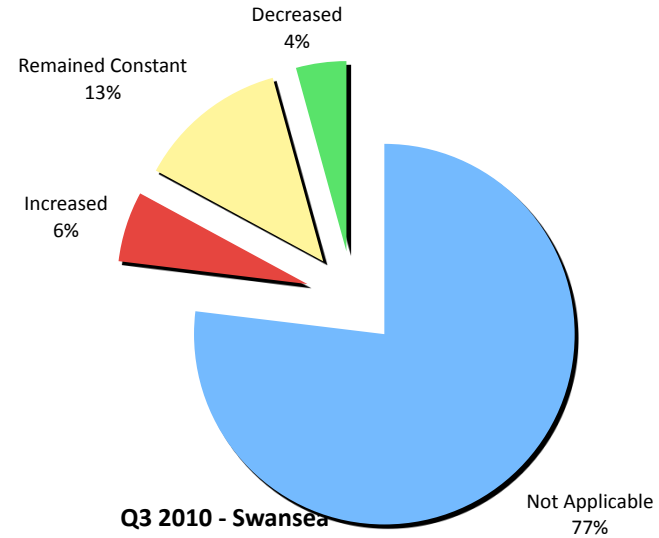


Export Sales - changes in the last quarter

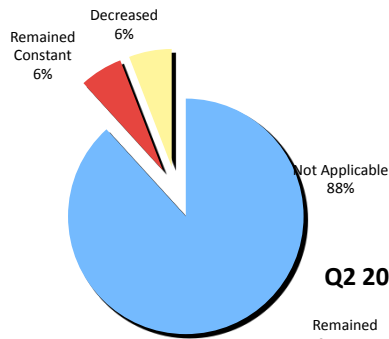
Q3 2010 - Overall Export Sales



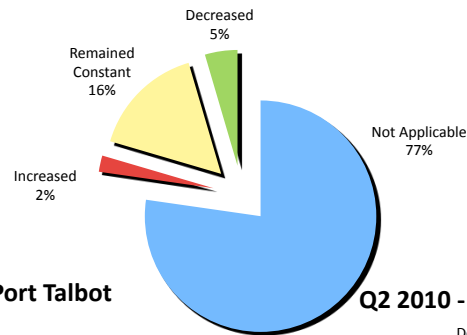
Q2 2010 - Overall Export Sales



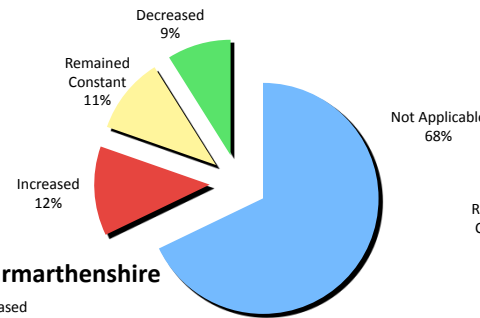
Q3 2010 - Neath Port Talbot



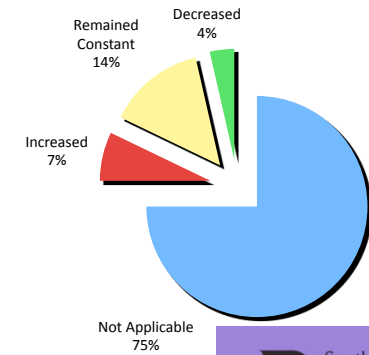
Q3 2010 - Carmarthenshire



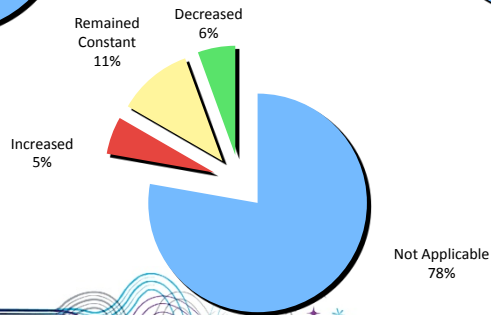
Q3 2010 - Swansea



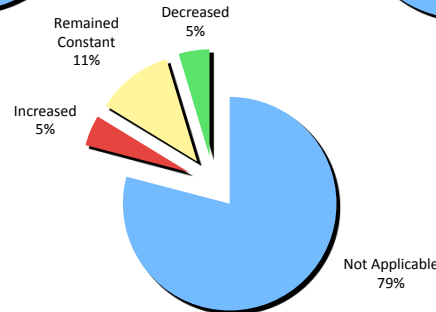
Q2 2010 - Swansea



Q2 2010 - Neath Port Talbot

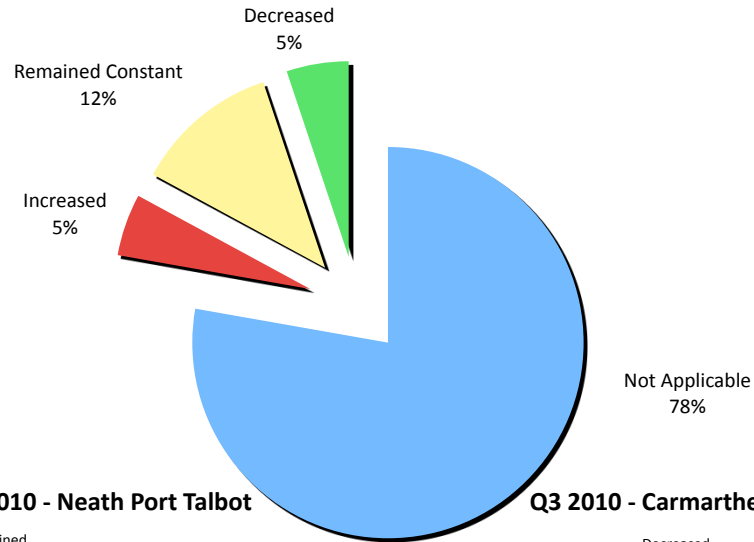


Q2 2010 - Carmarthenshire

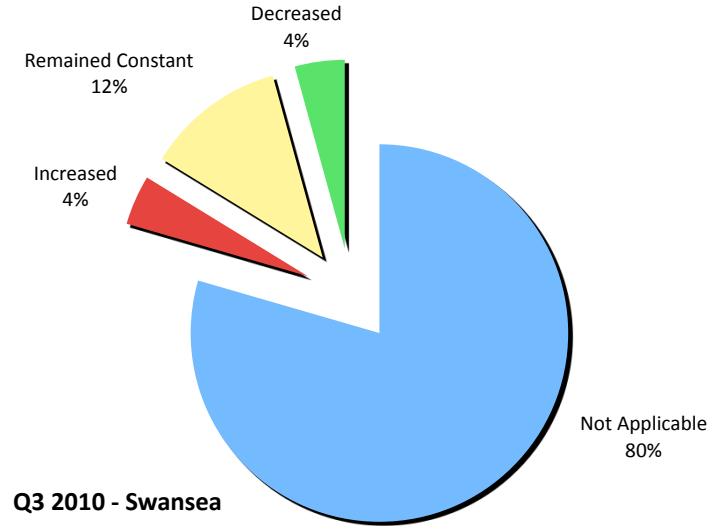


Export Orders - changes in the last quarter

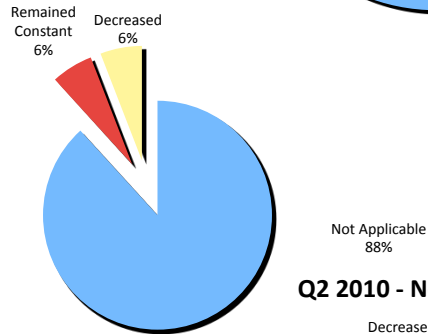
Q3 2010 - Overall Export Orders



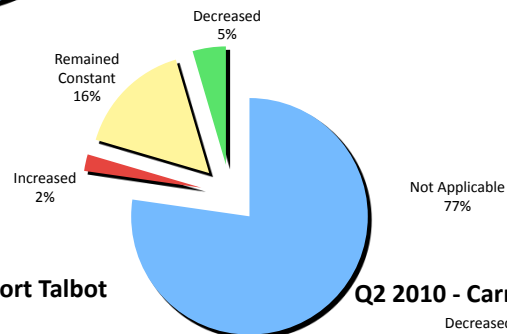
Q2 2010 - Overall Export Orders



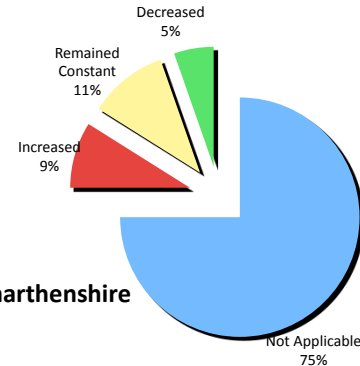
Q3 2010 - Neath Port Talbot



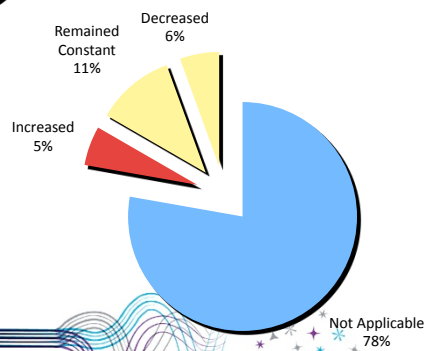
Q3 2010 - Carmarthenshire



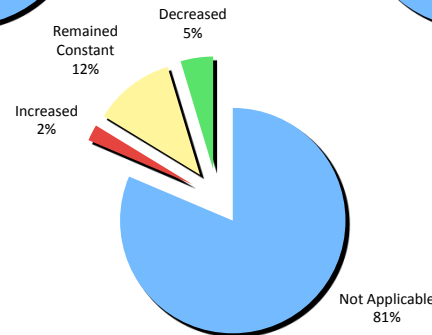
Q3 2010 - Swansea



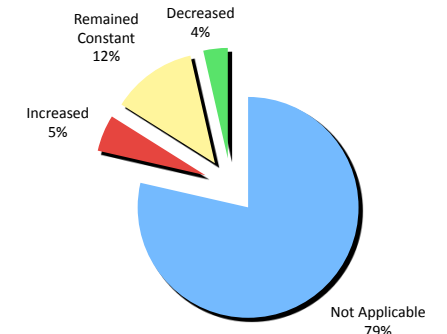
Q2 2010 - Neath Port Talbot



Q2 2010 - Carmarthenshire

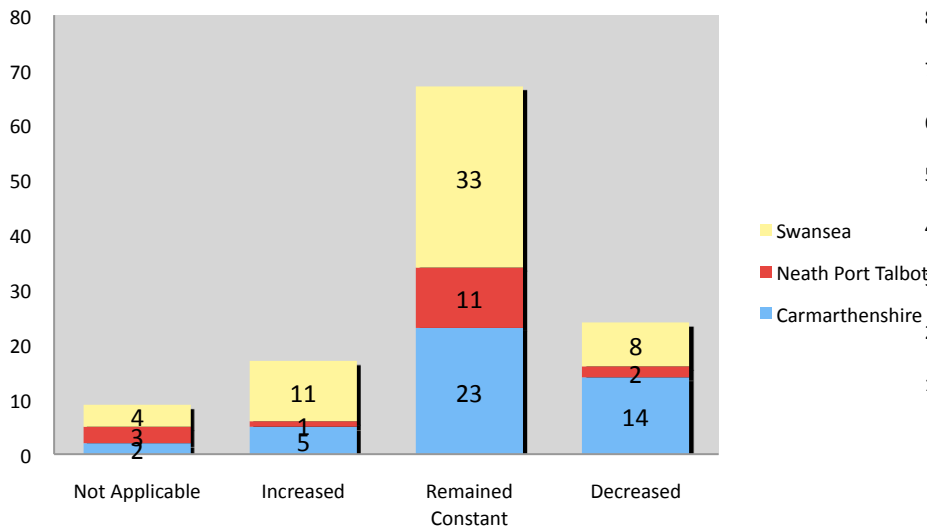


Q2 2010 - Swansea

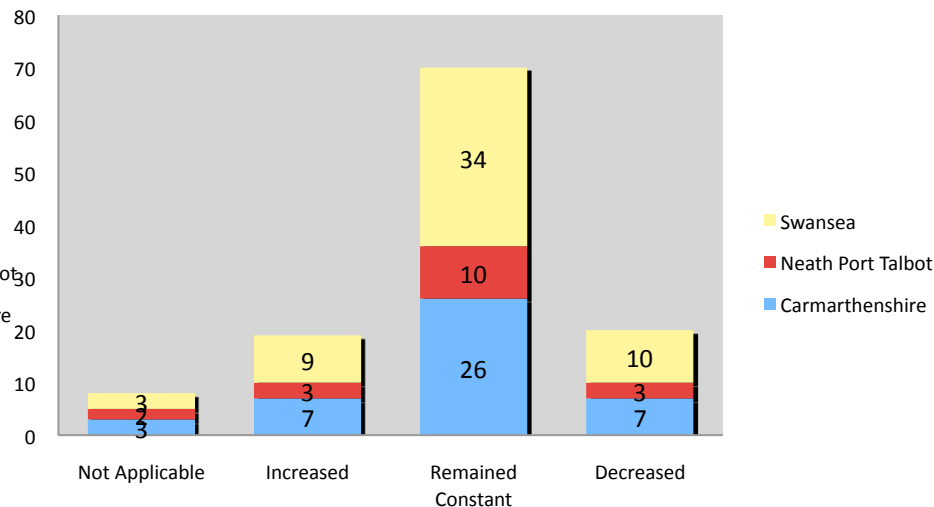


Workforce changes and expectations

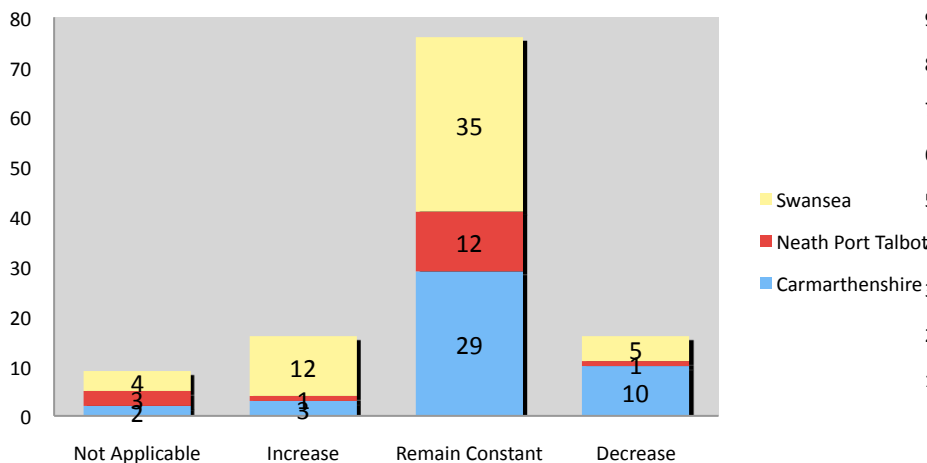
Q3 2010 - Workforce changes in past quarter



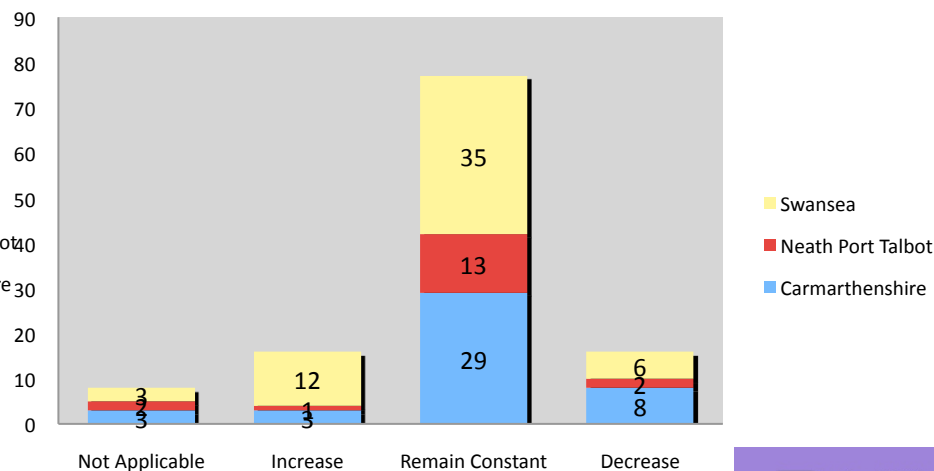
Q2 2010 - Workforce changes in past quarter



Q3 2010 - Workforce changes in next quarter

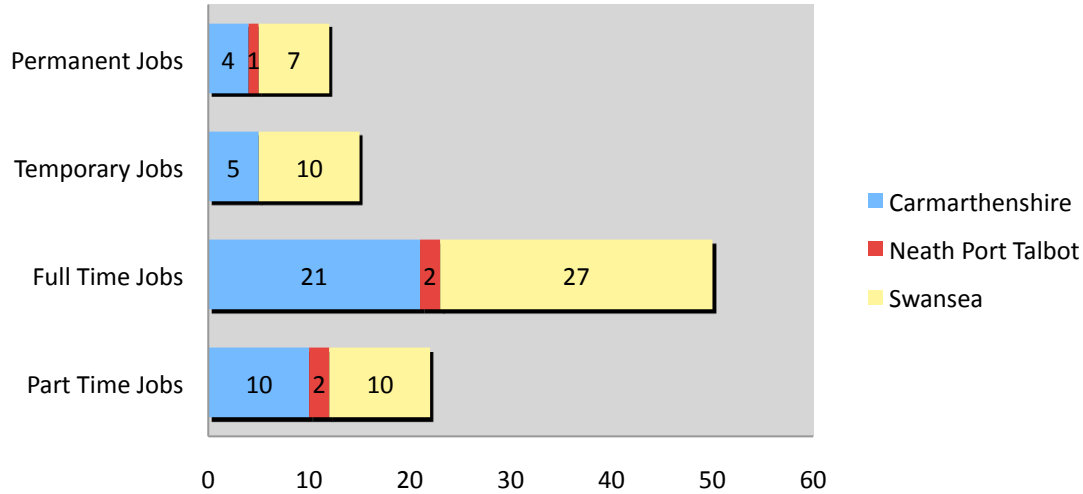


Q2 2010 - Workforce changes in next quarter

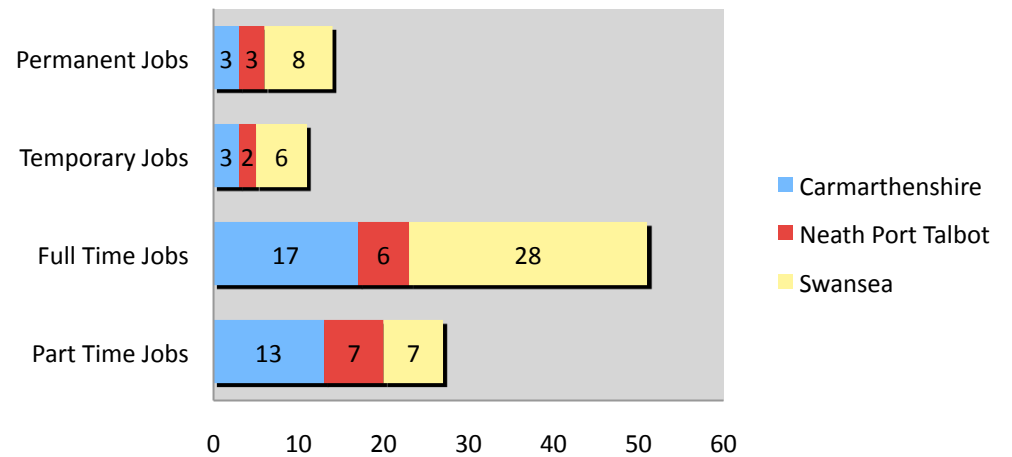


Staff recruitment

Q3 2010 - Types of staff attempted to recruit

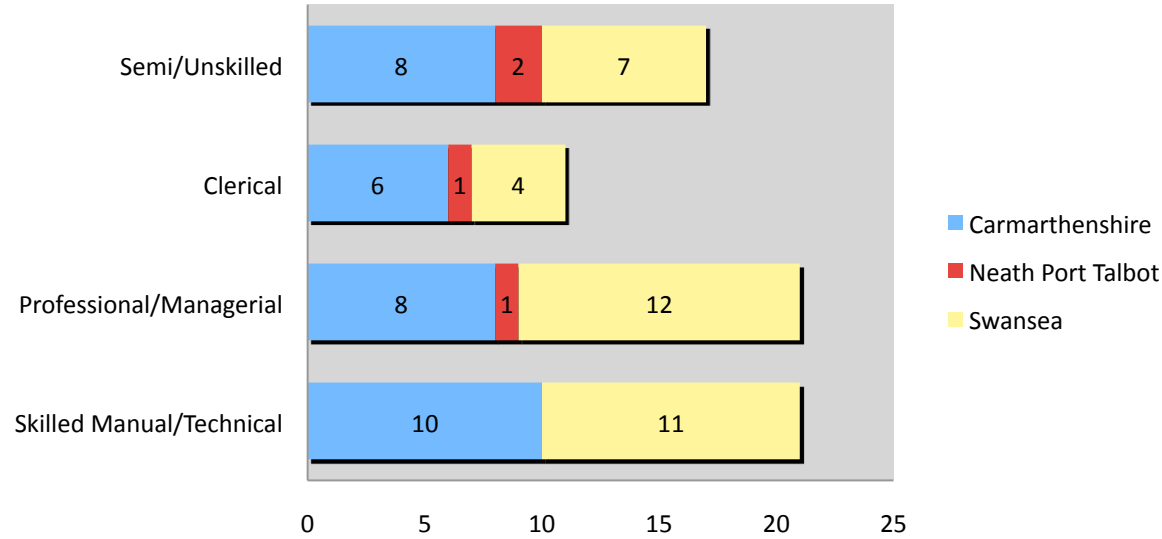


Q2 2010 - Types of staff attempted to recruit

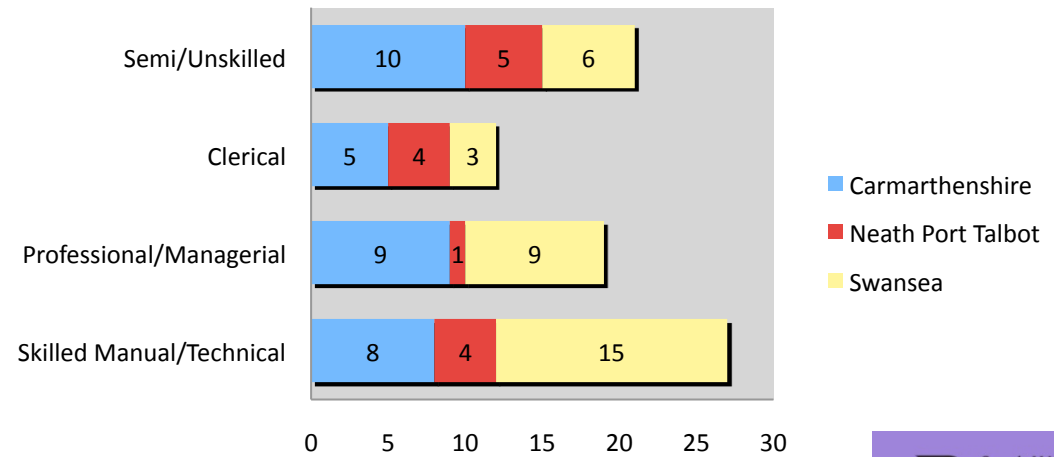


Difficulties in staff recruitment

Q3 2010 - Types of staff difficult to recruit

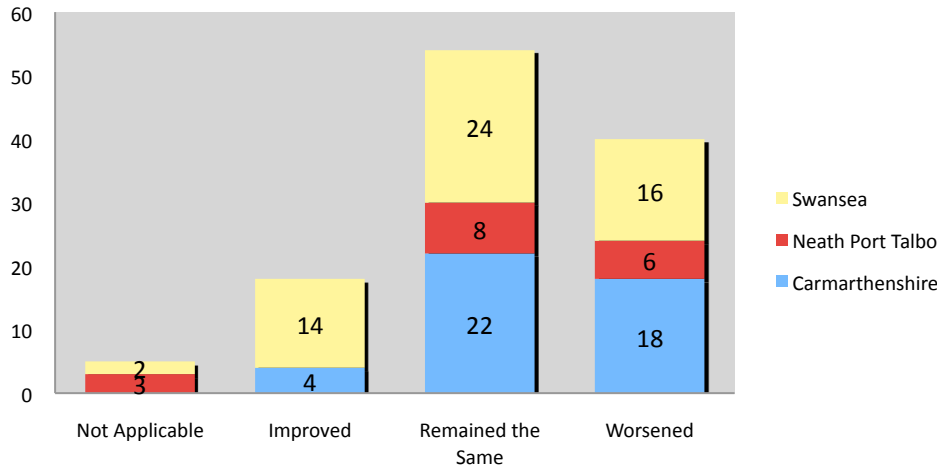


Q2 2010 - Types of staff difficult to recruit

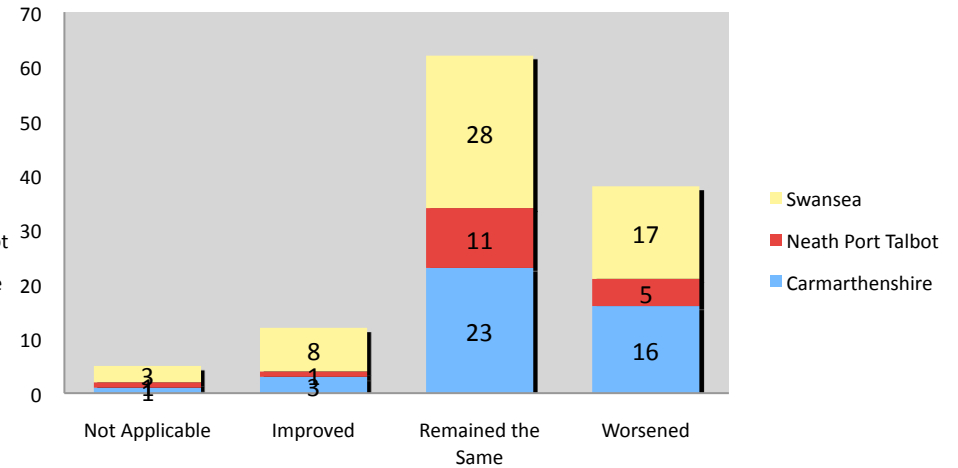


Cash flow & price changes and expectations

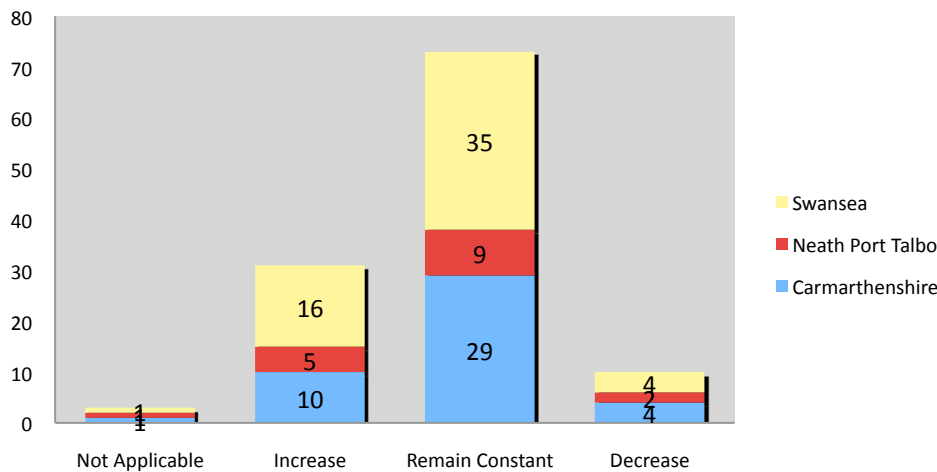
Q3 2010 - Changes in cashflow over previous quarter



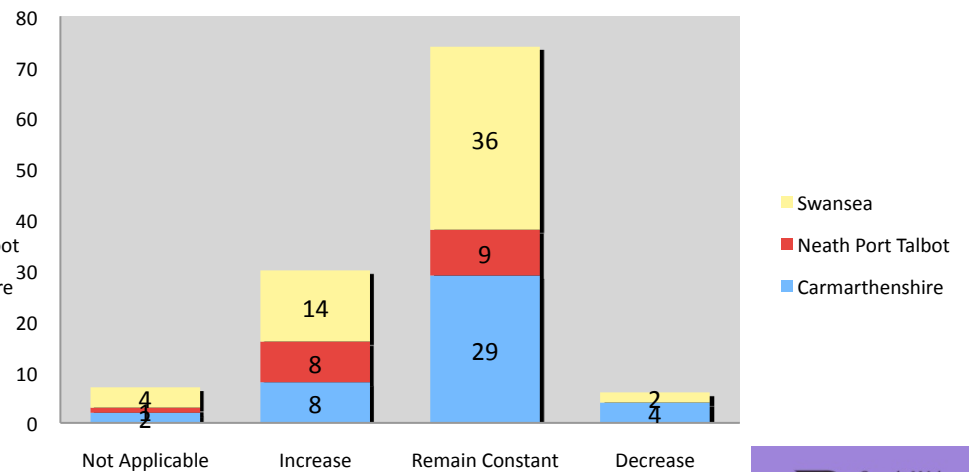
Q2 2010 - Changes in cashflow over previous quarter



Q3 2010 - Expectations for prices over next quarter

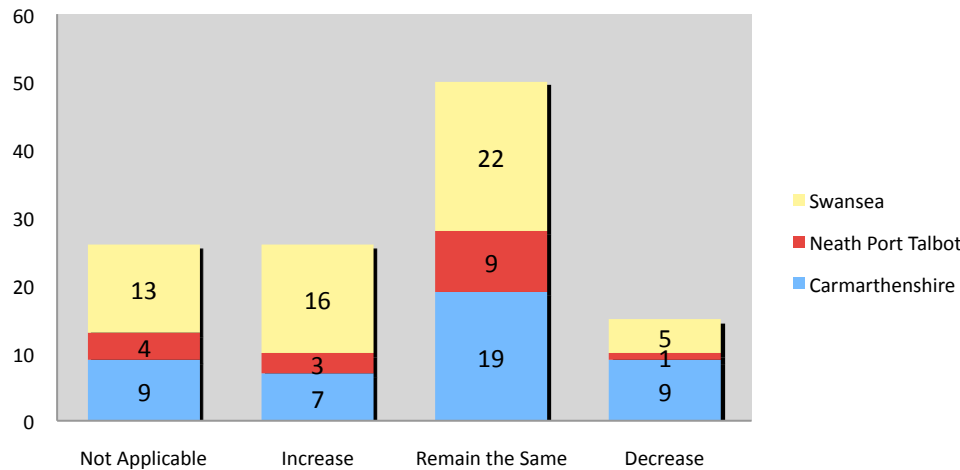


Q2 2010 - Expectations for prices over next quarter

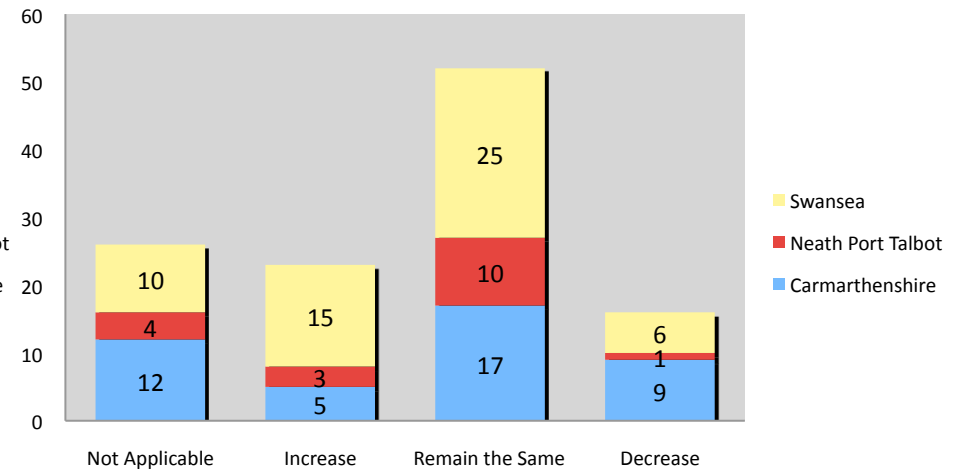


Investment in training & PME

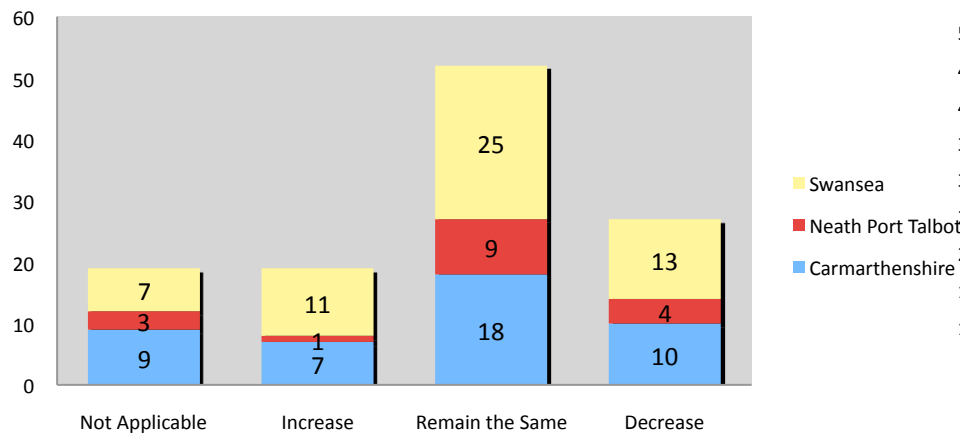
Q3 2010 - Plans for training in next quarter



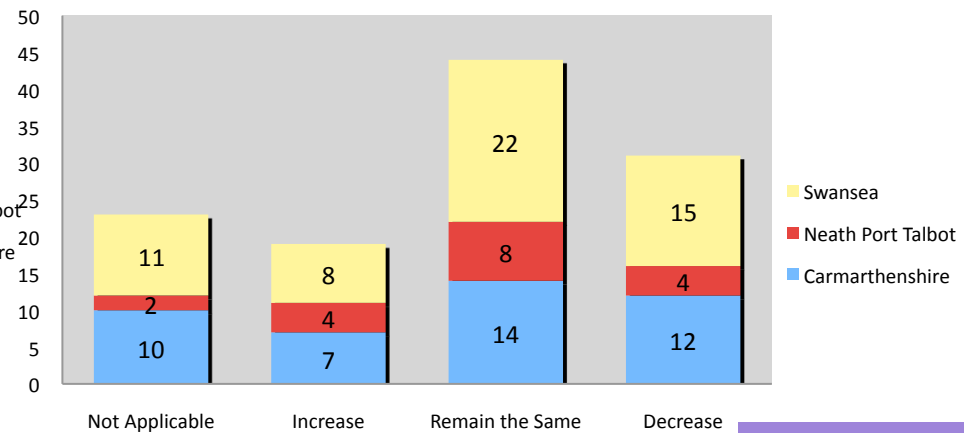
Q2 2010 - Plans for training in next quarter



Q3 2010 - Plant & equipment investment plans for next quarter

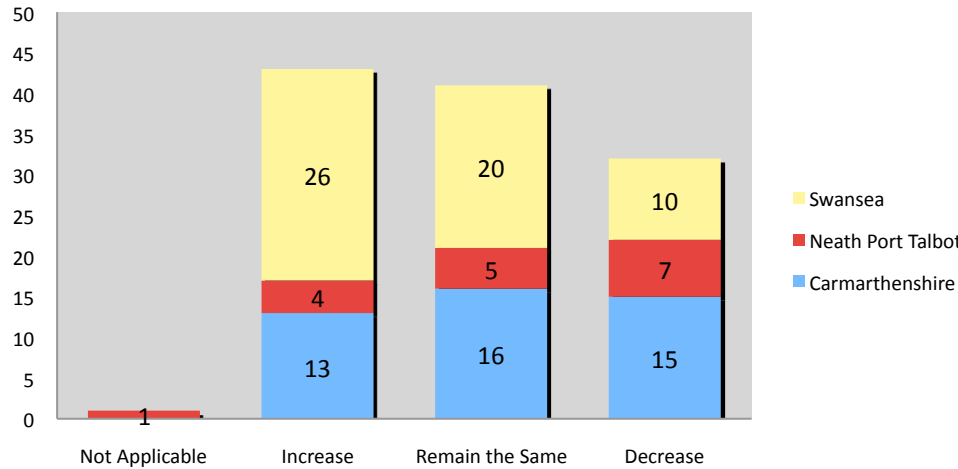


Q2 2010 - Plant & equipment investment plans for next quarter

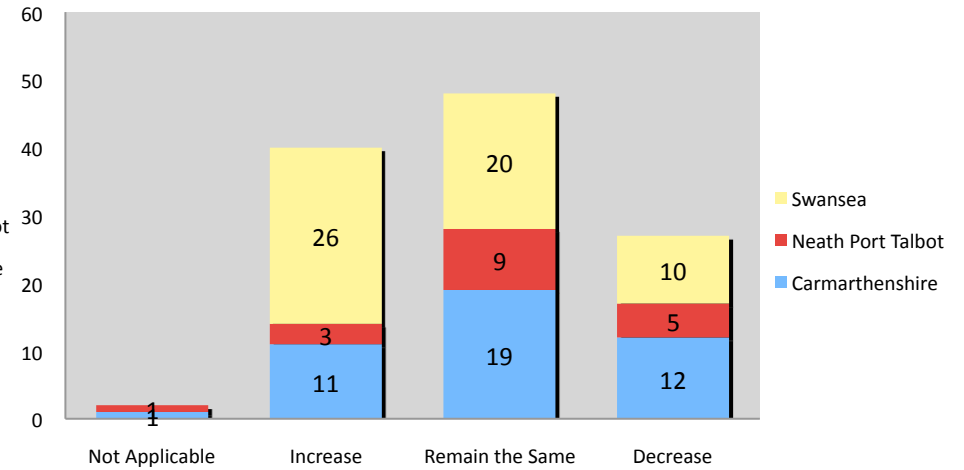


Business optimism - 12 month expectations

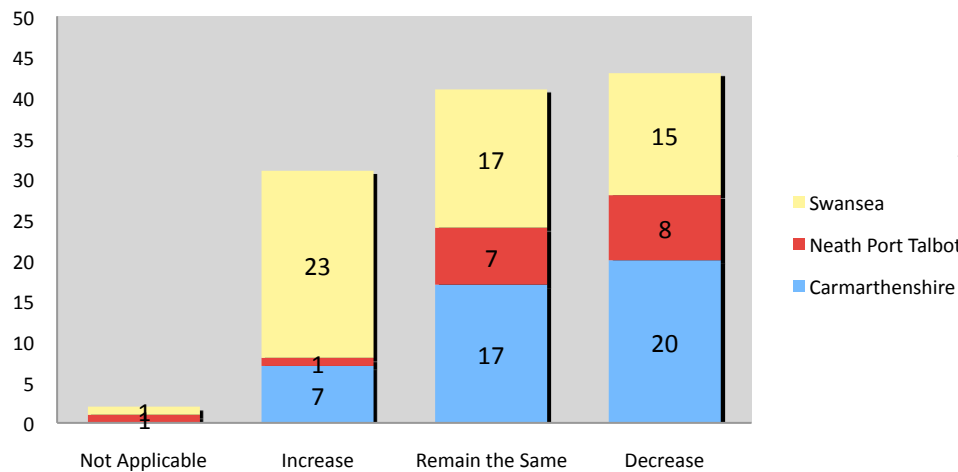
Q3 2010 - Turnover expectations in next quarter



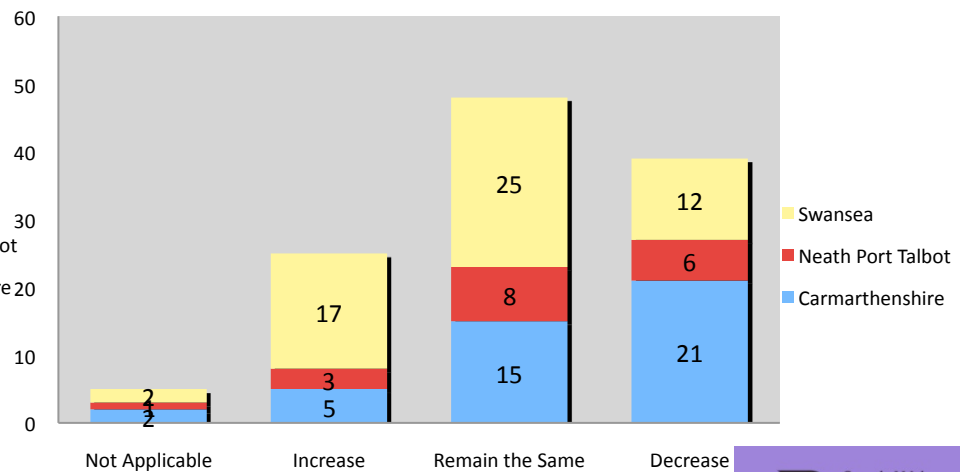
Q2 2010 - Turnover expectations in next quarter



Q3 2010 - Profitability expectations in next quarter

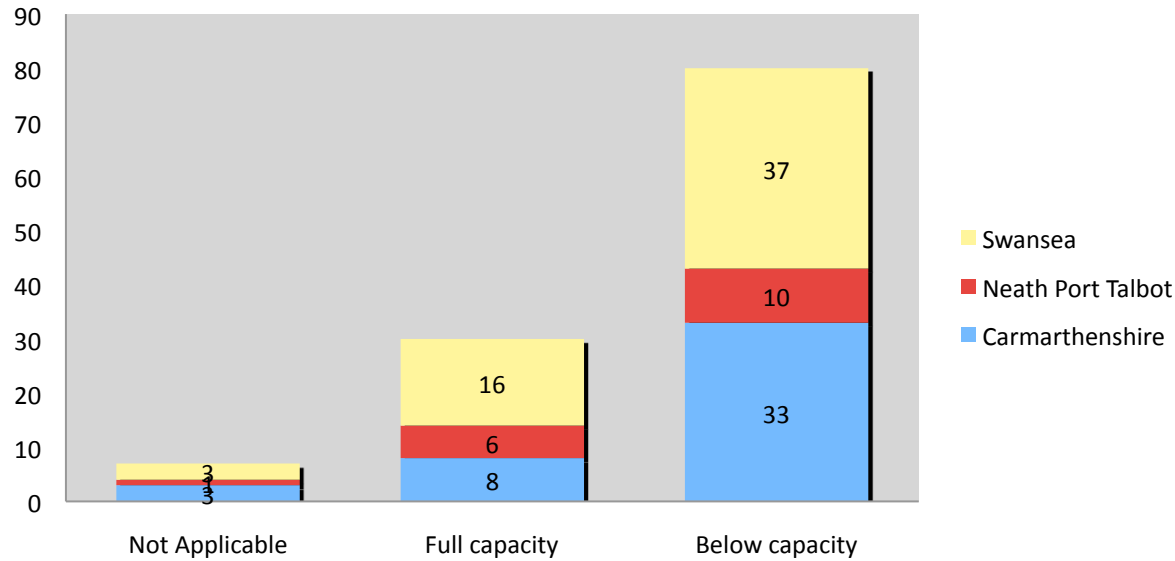


Q2 2010 - Profitability expectations in next quarter

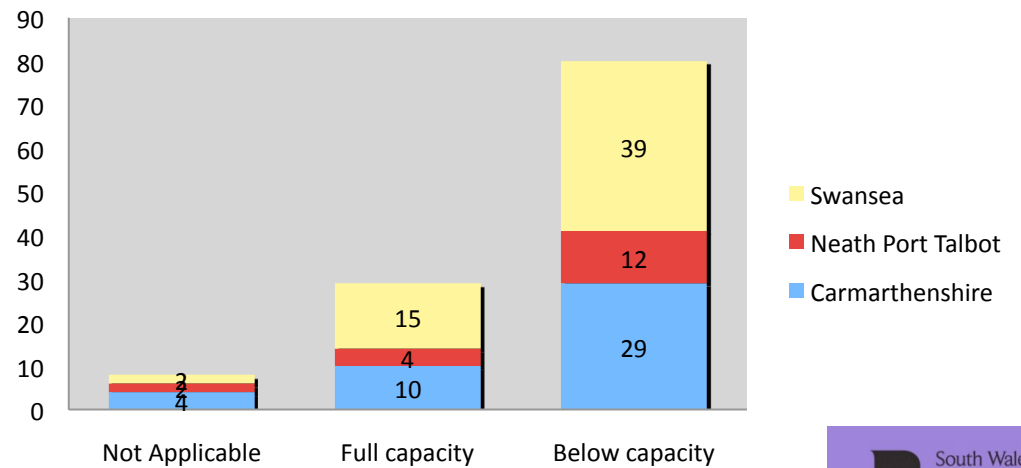


Operating at capacity

Q3 2010 - Operating at capacity

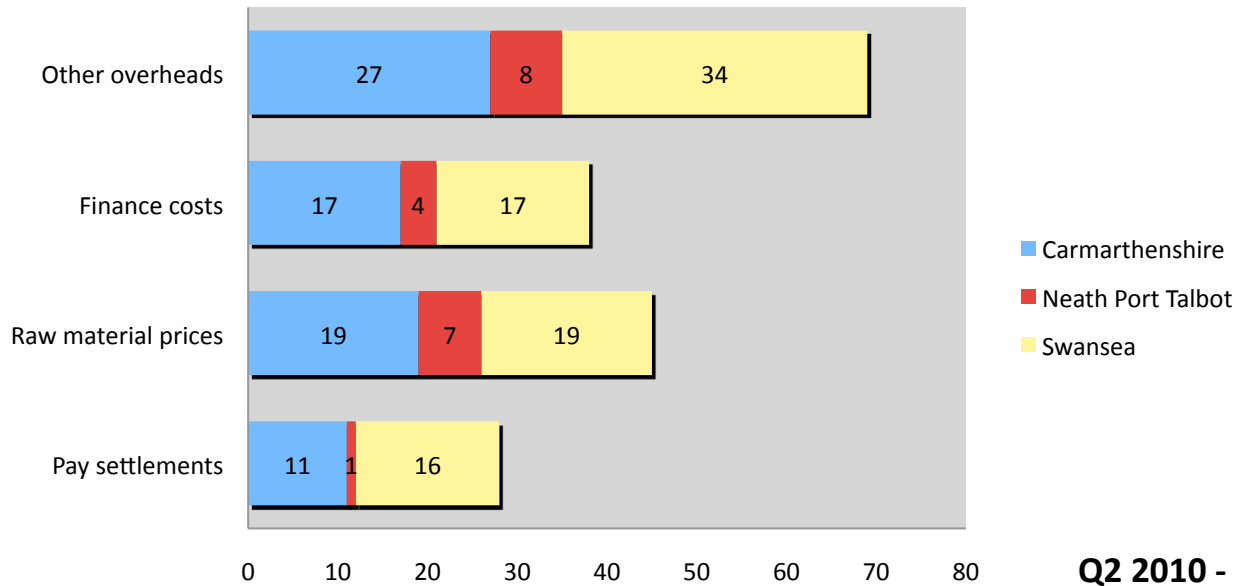


Q2 2010 - Operating at capacity

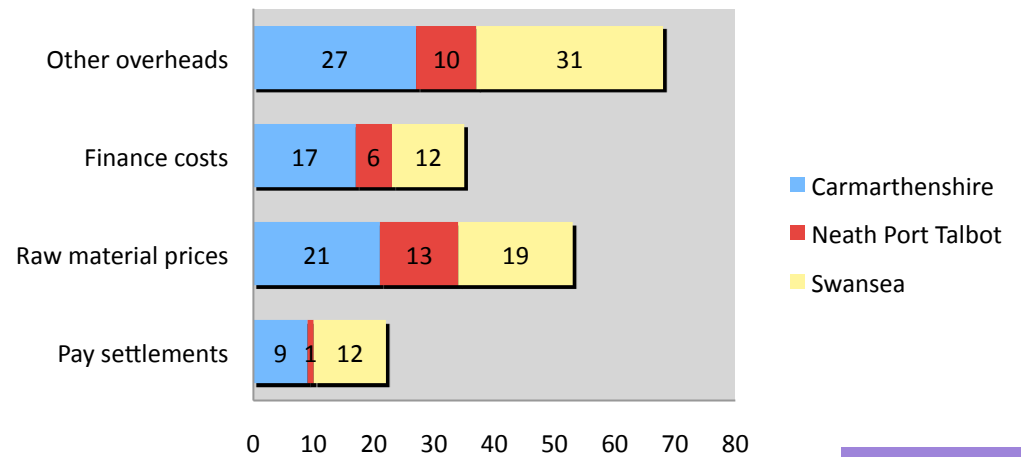


Pressures on businesses

Q3 2010 - Pressures on businesses

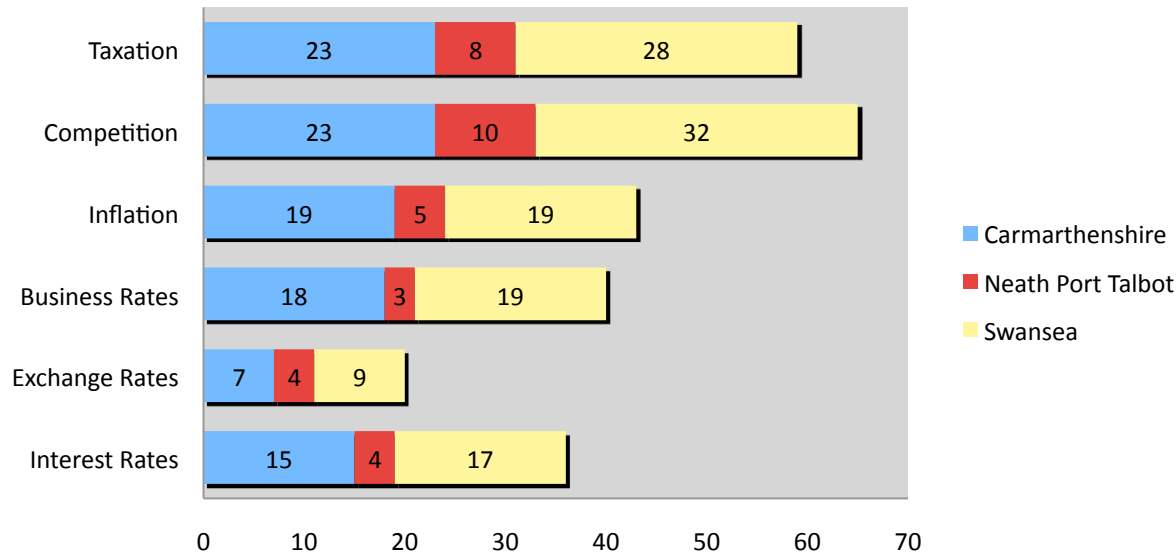


Q2 2010 - Pressures on businesses



Business concerns

Q3 2010 - Concerns



Q2 2010 - Concerns

